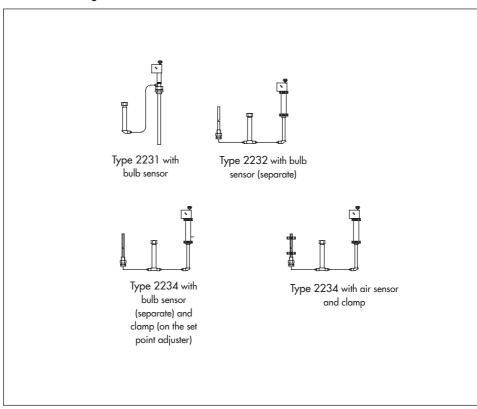
MOUNTING AND OPERATING INSTRUCTIONS



EB 2231 EN

Translation of original instructions



Type 2231 and Type 2232 Thermostats (bulb sensors) Type 2234 Thermostat (air sensors)

Self-operated Regulators

Edition March 2023

Note on these mounting and operating instructions

These mounting and operating instructions assist you in mounting and operating the device safely. The instructions are binding for handling SAMSON devices. The images shown in these instructions are for illustration purposes only. The actual product may vary.

- → For the safe and proper use of these instructions, read them carefully and keep them for later reference.
- → If you have any questions about these instructions, contact SAMSON's After-sales Service (aftersalesservice@samsongroup.com).



Documents relating to the device, such as the mounting and operating instructions, are available on our website at www.samsongroup.com > Service & Support > Downloads > Documentation.

Definition of signal words

DANGER

Hazardous situations which, if not avoided, will result in death or serious injury

A WARNING

Hazardous situations which, if not avoided, could result in death or serious injury



NOTICE

Property damage message or malfunction



Additional information



Recommended action

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1 Design and principle of operation

The thermostat is used in combination with a control valve to regulate the temperature.

The thermostat can be fastened directly to the control valve or using a double adapter. A double adapter with or without locking facility allows a further thermostat to be connected to achieve additional temperature regulation or limitation.

The thermostat comprises the temperature sensor, set point adjuster, capillary tube and operating element.

Depending on the field of application, the versions shown on the front cover can be selected.

The thermostats operate according to the liquid expansion principle. When, for example the temperature at the temperature sensor (19) increases, the liquid contained in the sensor expands, causing the pin (9) of the operating element to be pushed upward by the bellows (10). This travel motion acts on the plug stem of the connected valve and moves the valve plug until the temperature reaches the adjusted set point.

The temperature set point can be adjusted using a key (12). By turning the key, a spindle moves the piston (18) up or down. The resulting change in volume in the sensor (19) causes the valve plug to travel according to the adjusted set point within a higher or lower temperature range measured by the sensor.

Typetesting

The Types 2231 to 2234 Control Thermostats have been tested together with control valves by the German Technical Inspectorate (TÜV) in accordance with DIN EN 14597. The register number is available on request.

2 Installation

2.1 Types 2231 and 2232 (bulb sensors)

Bulb sensors are used to measure the temperature of liquids. They are designed for installation in pipelines, heat exchangers, boilers, baths, tanks etc.

Installation recommendations

- Select the place of installation ensuring that the sensor is installed as close as possible to the heat source, but avoid exposing it to overheating.
- When mounted in a boiler, we recommend installing the sensor in the top third of the boiler.
- When mounted in a counterflow heat exchanger, we recommend installing the sensor in a pipe elbow, directly behind the pipe end socket piece.
- In plants with only temporary heat consumption, a circulation pipe must be provided when the regulator is mounted on a counterflow heat exchanger to ensure that the sensor can respond to temperature changes in the counterflow heat exchanger even when no water is tapped.

Installation

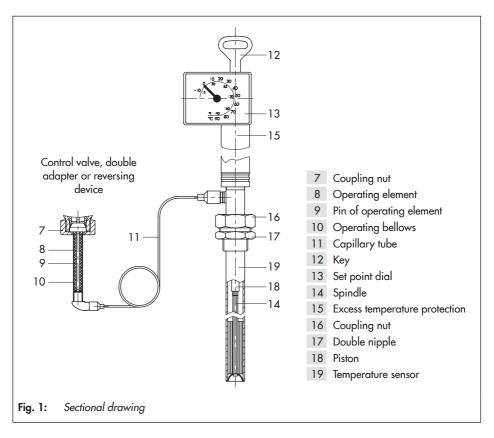
- → Weld on a pipe socket with female thread (socket-weld design) of approx. 40 mm in length at the place of installation (this also applies when a thermowell is used).
- → Remove the double nipple (17) or thermowell (if used) from the sensor (19) and seal it into the welded socket.
- → Adjust the highest possible set point on the set point dial (13) using the key (12). Insert the sensor with the associated seal into the double nipple or thermowell. Secure it with the coupling nut (16). The entire length of the temperature sensor (19) or thermowell must be immersed in the process medium.

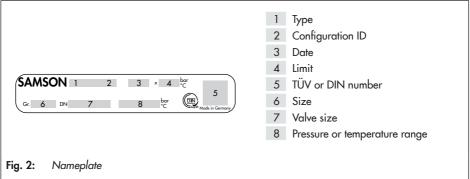
Thermowell: when a thermowell is used, we recommend filling the free space between sensor and thermowell with oil or, when installed horizontally, with grease or any other heat transfer medium to avoid delays during heat transmission. Observe the thermal expansion of the filling medium. Do not fill the entire free space or slightly loosen sensor nut for pressure compensation.

NOTICE

Galvanic corrosion due to incorrectly selected materials of the mounting parts.

On installing the sensor or thermowell, only combine the same kind of materials (e.g. stainless steel with stainless steel or copper together with other copper materials).





2.2 Type 2234 (air sensor)

Type 2234 is designed for installation in air heaters, air ducts, drying cabinets etc. Install the sensor from the outside into the room and secure it with a special clamp (accessories). The entire length of the sensor must be immersed in the air flow to be regulated. Install the set point adjustment in an easily accessible location.

Avoid locations with considerable ambient temperature fluctuations.

Installation recommendations

- Mount the sensor protected by a perforated cover to a suitable location, if possible in the middle of the wall.
- Type 2234 with clamps (or perforated cover) is suitable for installation in drying chambers, dryers, air heaters, incubators etc. In case of forced air circulation, install the sensor near the supply air inlet. Mount the set point adjustment outside the room to be controlled in an easily accessible location. The set point adjustment must be exposed to a temperature that is as constant as possible.
- When regulating the temperature in greenhouses, make sure that the thermostat and set point adjuster are not exposed to direct sunlight. When the temperature regulating system is shut down during the summer, adjust a high set point to protect the thermostat.

On using the Type 2234 Control Thermostat to replace Type 2233 Control Thermostat, the following adapter must also be used:

Material number	Connection	Material	
100166586	G to NPT	Stainless steel	
100166585	G to G	Stainless steel	
100174309	G to NPT	Brass	
100174360	G to G		

2.3 Capillary tube

Carefully run the capillary tube (11) without bending or twisting it and do not expose to any temperature fluctuations, if possible.

NOTICE

Risk of malfunction due to capillary tube damage.

- Do not damage or shorten the capillary tube.
- Roll up excess tube to form a ring (smallest bending radius = 50 mm).

2.4 Operating element

→ Attach the operating element (8) to the valve body or double adapter using the coupling nut (7).

3 Operation

3.1 Adjusting the set point

Only use the key (12) to adjust the required temperature set point at the set point dial (13).

- Slowly turn the key clockwise to increase the temperature and counterclockwise to reduce it.
- Read off the temperature at the reference thermometer of the plant and readjust with key, if necessary.

i Note

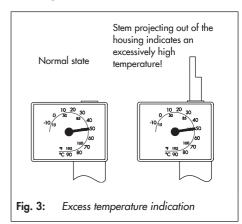
Higher set point temperatures can be adjusted in increments as required. However, to lower the set point temperature, proceed in steps of 10 to 20 °C. When doing so, wait for the process medium to cool down before continuing (watch the thermometer).

3.2 Correcting the set point dial

Due to special conditions on site, the temperature adjusted at the set point dial might not be the same as the reading at the reference thermometer. If this is the case, proceed as follows:

- → Undo the screw labeled "Korrektur" on the back of the dial housing.
- → Turn the entire dial housing until the dial shows the same temperature as the reference thermometer.
- → Turn clockwise to increase the set point and counterclockwise to reduce it (viewed from the front with the dial housing on top).
- → A 360° turn corresponds to a set point change of approx. 1.5 °C.

3.3 Excess temperature safeguard of the thermostat



The temperature will exceed the adjusted limit if the valve cannot close due to dirt particles lodged between the seat and plug or due to a defective bellows. In this case, the excess temperature safeguard responds (see Fig. 3). The stem projecting out of the housing indicates a malfunction.

The valve must be repaired or serviced.

4 Disposal



We are registered with the German national register for waste electric equipment (stiftung ear) as a producer of electrical and electronic equipment, WEEE reg. no.: DE 62194439

- → Observe local, national and international refuse regulations.
- → Do not dispose of components, lubricants and hazardous substances together with your other household waste.

i Note

We can provide you with a recycling passport according to PAS 1049 on request. Simply e-mail us at aftersalesservice@samsongroup.com giving details of your company address.



On request, we can appoint a service provider to dismantle and recycle the product.

5 Certificates

The declarations of incorporation in compliance with the Machinery Directive 2006/42/EC are included on the next pages:

DECLARATION OF INCORPORATION



Declaration of Incorporation in Compliance with Machinery Directive 2006/42/EC

For the following product:

Type 2231 Thermostat

We certify that the Type 2231 Thermostat is partly completed machine as defined in the Machinery Directive 2006/42/EC and that the safety requirements stipulated in Annex I, 1.1.2, 1.1.3, 1.1.5, 1.3.2, 1.3.4 and 1.3.7 are observed. The relevant technical documentation described in Annex VII, part B has been compiled.

Products we supply must not be put into service until the final machinery into which it is to be incorporated has been declared in conformity with the provisions of the Machinery Directive 2006/42/EC.

Operators are obliged to install the products observing the accepted industry codes and practices (good engineering practice) as well as the mounting and operating instructions. Operators must take appropriate precautions to prevent hazards that could be caused by the process medium and operating pressure in the valve as well as by the signal pressure and moving parts.

The permissible limits of application and mounting instructions for the products are specified in the associated data sheets as well as the mounting and operating instructions; the documents are available in electronic form on the Internet at www.samsongroup.com.

For product descriptions refer to:

Type 2231 Thermostat: Mounting and Operating Instructions EB 2231

Referenced technical standards and/or specifications:

- VCI, VDMA, VGB: "Leitfaden Maschinenrichtlinie (2006/42/EG) Bedeutung für Armaturen, Mai 2018" [German only]
- VCI, VDMA, VGB: "Zusatzdokument zum Leitfaden Maschinenrichtlinie (2006/42/EG) Bedeutung für Armaturen vom Mai 2018" [German only], based on DIN EN ISO 12100:2011-03

- See mounting and operating instructions for residual hazards.
- Also observe the referenced documents listed in the mounting and operating instructions.

Persons authorized to compile the technical file:

SAMSON AG, Weismüllerstraße 3, 60314 Frankfurt am Main, Germany

Frankfurt am Main, 20 September 2021

Stephan Giesen

Product Management

i. V. F. (lun mys) Peter Scheermesser

Product Life Cycle Management and ETO Development for Valves and Actuators

Revision no. 00

Classification: Public - SAMSON AKTIENGESELLSCHAFT - Weismüllerstraße 3 - 60314 Frankfurt, Germany

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DECLARATION OF INCORPORATION



Declaration of Incorporation in Compliance with Machinery Directive 2006/42/EC

For the following product:

Type 2232 Thermostat

We certify that the Type 2232 Thermostat is partly completed machine as defined in the Machinery Directive 2006/42/EC and that the safety requirements stipulated in Annex I, 1.1.2, 1.1.3, 1.1.5, 1.3.2, 1.3.4 and 1.3.7 are observed. The relevant technical documentation described in Annex VII, part B has been compiled.

Products we supply must not be put into service until the final machinery into which it is to be incorporated has been declared in conformity with the provisions of the Machinery Directive 2006/42/EC.

Operators are obliged to install the products observing the accepted industry codes and practices (good engineering practice) as well as the mounting and operating instructions. Operators must take appropriate precautions to prevent hazards that could be caused by the process medium and operating pressure in the valve as well as by the signal pressure and moving parts.

The permissible limits of application and mounting instructions for the products are specified in the associated data sheets as well as the mounting and operating instructions; the documents are available in electronic form on the Internet at www.samsongroup.com.

For product descriptions refer to:

Type 2232 Thermostat: Mounting and Operating Instructions EB 2231

Referenced technical standards and/or specifications:

- VCI, VDMA, VGB: "Leitfaden Maschinenrichtlinie (2006/42/EG) Bedeutung für Armaturen, Mai 2018" [German only]
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- See mounting and operating instructions for residual hazards.
- Also observe the referenced documents listed in the mounting and operating instructions.

Persons authorized to compile the technical file:

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Stephan Giesen Director

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DECLARATION OF INCORPORATION



Declaration of Incorporation in Compliance with Machinery Directive 2006/42/EC

For the following product:

Type 2234 Thermostat

We certify that the Type 2234 Thermostat is partly completed machine as defined in the Machinery Directive 2006/42/EC and that the safety requirements stipulated in Annex I, 1.1.2, 1.1.3, 1.1.5, 1.3.2, 1.3.4 and 1.3.7 are observed. The relevant technical documentation described in Annex VII, part B has been compiled.

Products we supply must not be put into service until the final machinery into which it is to be incorporated has been declared in conformity with the provisions of the Machinery Directive 2006/42/EC.

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The permissible limits of application and mounting instructions for the products are specified in the associated data sheets as well as the mounting and operating instructions; the documents are available in electronic form on the Internet at www.samsongroup.com.

For product descriptions refer to:

Type 2234 Thermostat: Mounting and Operating Instructions EB 2231

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