MOUNTING AND OPERATING INSTRUCTIONS



EB 8497 EN

Translation of original instructions



Series 3797
TROVIS 3797 Smart Positioner (PROFINET®)

CE Ex certified

Note on these mounting and operating instructions

These mounting and operating instructions assist you in mounting and operating the device safely. The instructions are binding for handling SAMSON devices. The images shown in these instructions are for illustration purposes only. The actual product may vary.

- → For the safe and proper use of these instructions, read them carefully and keep them for later reference.
- → If you have any questions about these instructions, contact SAMSON's After-sales Service (aftersalesservice@samsongroup.com).



Documents relating to the device, such as the mounting and operating instructions, are available on our website at www.samsongroup.com > Service & Support > Downloads > Documentation.

Definition of signal words

DANGER

Hazardous situations which, if not avoided, will result in death or serious injury



Hazardous situations which, if not avoided, could result in death or serious injury



NOTICE

Property damage message or malfunction



Additional information



Recommended action

1	Safety instructions and measures	
1.1	Notes on possible severe personal injury	
1.2	Notes on possible personal injury	
1.3	Notes on possible property damage	
2	Markings on the device	
2.1	Nameplate	
2.1.1	Electronic module	
2.2	Article code	2-3
3	Design and principle of operation	3-1
3.1	Pneumatic modules	
3.2	Types of attachment	
3.3	Configuration using the TROVIS-VIEW software	3-4
3.4	Technical data	
3.5	Dimensions in mm	
3.6	Fixing levels according to VDI/VDE 3845 (September 2010)	3-12
4	Shipment and on-site transport	4-1
4.1	Accepting the delivered goods	4-1
4.2	Removing the packaging from the positioner and pneumatic modules	4-1
4.3	Transporting the positioner and pneumatic modules	4-1
4.4	Storing the positioner and pneumatic modules	4-1
5	Installation	5-1
5.1	Installation conditions	5-1
5.2	Preparation for installation	5-2
5.2.1	Adjusting the lever and pin position	5-2
5.2.2	Checking the switch position for the dummy module	
5.2.3	Installing and removing pneumatic modules	5-6
5.3	Positioner attachment	5-8
5.3.1	Mounting on Type 3277 Actuator	5-8
5.3.2	Attachment according to IEC 60534-6	5-11
5.3.3	Attachment according to VDI/VDE 3847	5-13
5.3.4	Attachment according to VDI/VDE 3845 and to Type 3278, VETEC S160 and R	5-24
5.4	Pneumatic connection	
5. 4 .1	Signal pressure connection	
5.4.2	Signal pressure reading	
5.4.3	Supply pressure	
5.4.4	Typical applications and hook-ups	
	/I I I I I I I I I I I I I I I I I I I	•

Contents

5.5	Establishing electrical connections	5-30
5.6	Mounting accessories	5-31
6	Operation	6-1
6.1	Rotary pushbutton	6-2
6.2	Initialization key (INIT)	6-2
6.3	Display	6-3
6.3.1	Menu structure	6-4
6.3.2	Display icons	6-5
6.3.3	Changing the display's reading direction	6-6
6.4	PROFINET® communication	6-6
6.4.1	Start-up	6-7
6.4.2	GSD files	6-8
6.4.3	Cyclic data transfer	6-8
6.4.4	Failure behavior	
6.4.5	Locking on-site operation	6-12
7	Start-up and configuration	7-1
7.1	Enabling configuration	7-2
7.2	Setting start-up parameters	7-2
7.2.1	Actuator type	7-3
7.2.2	Pin position	7-3
7.2.3	Nominal range	7-4
7.2.4	Initialization mode	7-4
7.2.5	Fail-safe action	
7.2.6	Pneumatic primary output	
7.2.7	Software restriction	
7.3	Initializing the positioner	7-10
8	Operation	8-1
8.1	Changing operating mode	8-1
8.2	Performing zero calibration	8-2
8.3	Resetting the positioner	8-3
9	Malfunction	9-1
9.1	Troubleshooting	
9.2	Emergency action	
10	Servicing	
10.1	Cleaning the cover window	
10.2	Firmware updates	
10.3	Periodic inspection and testing of the positioner	

11	Decommissioning	11-1
12	Removal	12-1
13	Repairs	13-1
13.1	Returning devices to SAMSON	
14	Disposal	14-1
15	Certificates	15-1
16	Annex A (configuration instructions)	16-1
16.1	Operation at the device, using TROVIS-VIEW or DD and FDI packages	16-1
16.1.1	Main menu	16-1
16.1.2	Readable process data	16-32
16.1.3	Diagnosis/maintenance	16-35
16.1.4	Diagnosis: status messages	16-43
16.1.5	Reset functions	
16.2	Operation using PROFINET®	16-51
16.2.1	Physical Block	16-51
16.2.2	Actuator Output Function Block	
16.2.3	Actuator Transducer Block	
16.3	Valve characteristic selection	16-57
17	Annex B	17-1
17.1	After-sales service	17-1

6 EB 8497 EN

1 Safety instructions and measures

Intended use

The SAMSON TROVIS 3797 Positioner is mounted on pneumatic control valves and used to assign the valve position to the control signal. The device can be upgraded by adding pneumatic modules and is designed to operate under exactly defined conditions (e.g. operating pressure, temperature). Therefore, operators must ensure that the positioner is only used in applications where the operating conditions correspond to the technical data. In case operators intend to use the positioner in applications or conditions other than those specified, contact SAMSON

SAMSON does not assume any liability for damage resulting from the failure to use the device for its intended purpose or for damage caused by external forces or any other external factors.

→ Refer to the technical data for limits and fields of application as well as possible uses.

Reasonably foreseeable misuse

The TROVIS 3797 Positioner is *not* suitable for the following applications:

- Use outside the limits defined during sizing and by the technical data
 Furthermore, the following activities do not comply with the intended use:
- Use of non-original spare parts
- Performing maintenance activities not described in these instructions

Qualifications of operating personnel

The positioner must be mounted, started up and serviced by fully trained and qualified personnel only; the accepted industry codes and practices must be observed. According to these mounting and operating instructions, trained personnel refers to individuals who are able to judge the work they are assigned to and recognize possible hazards due to their specialized training, their knowledge and experience as well as their knowledge of the applicable standards.

Explosion-protected versions of this device must be operated only by personnel who has undergone special training or instructions or who is authorized to work on explosion-protected devices in hazardous areas

EB 8497 EN 1-1

Safety instructions and measures

Personal protective equipment

No personal protective equipment is required for the direct handling of the positioner. Work on the control valve may be necessary when mounting or removing the device.

- → Observe the requirements for personal protective equipment specified in the valve documentation
- → Check with the plant operator for details on further protective equipment.

Revisions and other modifications

Revisions, conversions or other modifications of the product are not authorized by SAMSON. They are performed at the user's own risk and may lead to safety hazards, for example. Furthermore, the product may no longer meet the requirements for its intended use.

Safety features

Upon failure of the air supply, the positioner vents the actuator, causing the valve to move to the fail-safe position determined by the actuator. If a fail-in-place module is installed, it causes the pneumatic actuator to move to a position between the operating point and fail-safe position depending on the actuator size and the pressure range. As a result, emergency venting of the actuator is not guaranteed.

Upon failure of the electrical signal, the pneumatic outputs of the positioner are either vented or supplied with air. If a fail-in-place module is installed, it causes the pneumatic actuator to remain in its last position.

Warning against residual hazards

The positioner has direct influence on the control valve. To avoid personal injury or property damage, plant operators and operating personnel must prevent hazards that could be caused in the control valve by the process medium, the operating pressure, the signal pressure or by moving parts by taking appropriate precautions. Plant operators and operating personnel must observe all hazard statements, warnings and caution notes in these mounting and operating instructions, especially for installation, start-up and service work.

If inadmissible motions or forces are produced in the pneumatic actuator as a result of the supply pressure, it must be restricted using a suitable supply pressure reducing station.

Responsibilities of the operator

Operators are responsible for proper use and compliance with the safety regulations. Operators are obliged to provide these mounting and operating instructions to the operating personnel and to instruct them in proper operation. Furthermore, operators must ensure that operating personnel or third parties are not exposed to any danger.

1-2 EB 8497 EN

Responsibilities of operating personnel

Operating personnel must read and understand these mounting and operating instructions as well as the specified hazard statements, warnings and caution notes. Furthermore, the operating personnel must be familiar with the applicable health, safety and accident prevention regulations and comply with them.

Servicing explosion-protected devices

If a part of the device on which the explosion protection is based needs to be serviced, the device must not be put back into operation until a qualified inspector has assessed it according to explosion protection requirements, has issued an inspection certificate or given the device a mark of conformity. Inspection by a qualified inspector is not required if the manufacturer performs a routine test on the device before putting it back into operation and the passing of the routine test is documented by attaching a mark of conformity to the device. Replace explosion-protected components only with original, routine-tested components by the manufacturer.

Devices that have already been operated outside hazardous areas and are intended for future use inside hazardous areas must comply with the safety requirements placed on serviced devices. Before being operated inside hazardous areas, test the devices according to the specifications for servicing explosion-protected devices.

Maintenance, calibration and work on equipment

- Only use intrinsically safe current/voltage calibrators and measuring instruments for interconnection with intrinsically safe circuits to check or calibrate the equipment inside or outside hazardous areas.
- → Observe the maximum permissible values specified in the certificates for intrinsically safe circuits.

Referenced standards, directives and regulations

TROVIS 3797-110 with a CE marking fulfills the requirements of the Directives 2014/30/EU, 2014/34/EU and 2011/65/EU.

The declaration of conformity is included in the 'Certificates' section.

Referenced documentation

The following documents apply in addition to these mounting and operating instructions:

- Operating instructions for valve diagnostics: ▶ EB 8389-4
- The mounting and operating instructions of the components on which the positioner is mounted (valve, actuator, valve accessories etc.).

EB 8497 EN 1-3

1.1 Notes on possible severe personal injury

▲ DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

Work performed incorrectly on the positioner in potentially explosive atmospheres may lead to ignition of the atmosphere and ultimately to death.

- → Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in potentially explosive atmospheres.
- → Work in potentially explosive atmospheres must only be performed by personnel who has undergone special training or instructions or who is authorized to work on explosion-protected devices in hazardous areas.

Risk of bursting in the pneumatic actuator due to the use of a fail-in-place module.

When a positioner with fail-in-place module is used, the pneumatic actuator may still be pressurized after the electric power or air supply is disconnected. Pneumatic actuators are pressure equipment that may burst when handled incorrectly. Flying projectile fragments or components can cause serious injury or even death.

Before working on the positioner, actuator or any other valve accessories:

Depressurize all plant sections concerned and the actuator. Release any stored energy.

1-4 EB 8497 EN

1.2 Notes on possible personal injury

A WARNING

Crush hazard arising from actuator and plug stem moving.

The valve moves through its working range while the air supply is connected to the positioner.

- → Do not insert hands or finger into the yoke while the air supply is connected to the positioner.
- → Before working on the positioner, disconnect and lock the pneumatic air supply.
- → Do not impede the movement of the actuator and plug stem by inserting objects into the yoke.

1.3 Notes on possible property damage

NOTICE

Risk of damage to the positioner due to incorrect mounting position.

- → Do not mount the positioner with the back of the device facing upward.
- → Do not seal or restrict the vent opening when the device is installed on site.

An incorrect electric signal will damage the positioner.

The positioner is powered over the Ethernet-APL connection.

→ Only use the two-wire Ethernet cable to power the positioner. Do not use any other current or voltage source.

Serious malfunction in the positioner due to the use of option modules intended for a different positioner model.

The TROVIS 3797 Positioner comes with slots designed to accommodate option modules. The functions of the option modules are not supported by the present firmware version. The use of option modules of a different positioner module (e.g. Z3799-x for the TROVIS 3793 Positioner) can lead to serious malfunction of the positioner.

→ Do not remove dummy option modules and replace them with option modules.

EB 8497 EN 1-5

Safety instructions and measures

Malfunction due to initialization not yet completed.

The initialization causes the positioner to be calibrated to adapt it to the mounting situation. After initialization is completed, the positioner is ready for use.

- → Initialize the positioner on first start-up.
- → Re-initialize positioner after changing the mounting position.
- → Initialize positioner after replacing or adding pneumatic modules.

Risk of positioner damage due to incorrect grounding of the electric welding equipment.

→ Do not ground electric welding equipment near to the positioner.

Incorrect cleaning will damage the window.

The window is made of Makrolon® and will be damaged when cleaned with abrasive cleaning agents or agents containing solvents.

- → Do not rub the window dry.
- → Do not use any cleaning agents containing chlorine or alcohol or abrasive cleaning agents.
- → Use a non-abrasive, soft cloth for cleaning.

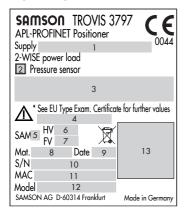
1-6 EB 8497 EN

2 Markings on the device

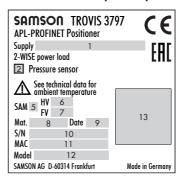
2.1 Nameplate

The nameplate shown was up to date at the time of publishing of this document. The nameplate on the device may differ from the one shown.

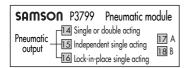
Explosion-protected version



Version without explosion protection



Pneumatic modules

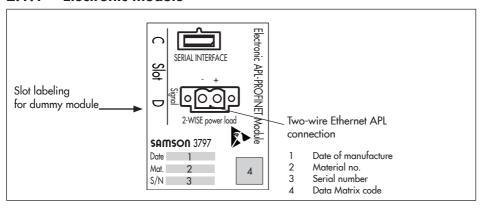


- 1 Supply pressure
- 2 Pressure sensor (yes/no)
- 3 Type of protection for explosion-protected devices
- 4 Temperature limits of test certificate for explosionprotected devices
- Code for NAMUR Recommendation NE 53 (internal specification)
- 6 Hardware version
- 7 Firmware version
- 8 Material no.
- 9 Date of manufacture
- 11 Hardware address
- 12 Model number

- 13 Data Matrix code (electronic nameplate)
- 14 Single and double-acting pneumatic module (yes/no)
- 15 Independent, single-acting pneumatic module (yes/no)
- Pneumatic module with fail-in-position function (yes/no)
- 17 Slot A occupied (yes/no)
- 18 Slot B occupied (yes/no)

EB 8497 EN 2-1

2.1.1 Electronic module



2-2 EB 8497 EN

2.2 Article code

Positioner	TROVIS 3797-	х	х	x ()	x :	x () () () () 2	2	1 ()	0	0	1 ()	x	0 ()	0	0	9	9	9 9
With LCD, autotune, PROFIN	NET® communico	itioi	1			Π									Γ	Π			Γ					Γ	Π	Γ
Explosion protection																										
Without		0	0	0																						
ATEX II 2 Ex ia IIC T4 Gb		1	1	0																						
IECEx Ex ia IIC T4 Gb		1	1	1																						
Pneumatics																										
Single/double acting, k _{VS} 0	.35					0	1																			
Single/double acting, k_{VS} 0.	.7					0	2																			
Single acting, 2x independe	ent, k _{vs} 0.35					0	3																			
Pressure sensors																								Γ		
Standard (Supply 9, Output	138, Output 23	88)									2	2														
Electrical connection																										
M20x1.5 (1x cable gland, 3	3x blanking plug	js)											1													
Housing material																										
Aluminum (standard)													()												
Special applications																										
Without															0											
Additional certification																										
Without																0										
Permissible ambient tempera	ature																									
-40 to $+85$ °C (with metal c	able gland) 1)																1									
Display text in different lang	Juages																									
Standard (English, German,	French)																	(0							
Special version																										
Without																				()					
Hardware version																								Γ		
1.00.00											C)												9	9	
1.00.01											C)												9	8	
Firmware version																										
1.00.xx											C)												9	8	9 9

 $^{^{1)}}$ A different temperature applies to the explosion-protected version: -40 to +80 $^{\circ}\text{C}$

EB 8497 EN 2-3

2-4 EB 8497 EN

3 Design and principle of operation

→ Refer to Fig. 3-1

The TROVIS 3797 Electropneumatic Positioner is mounted on pneumatic control valves and used to assign the valve position (controlled variable x) to the control signal (set point w). The positioner compares the electric control signal issued by a control system using PROFINET over APL to the travel or opening angle of the control valve and issues a signal pressure for the pneumatic actuator. The positioner mainly consists of a non-contact travel sensor system (2), pneumatics and the electronics with the microcontroller (4). The output of the standard version is either single or double acting; which means both the Output 138 and Output 238 can provide the output variable and route the signal pressure to the actuator.

The positioner can be configured to meet requirements of an application by adding a pneumatic module. The pneumatic module mainly consists of a microcontroller, which operates an i/p converter with downstream spool valve. Depending on the actuator used, an output of the positioner can be sealed to achieve a single-acting function.

The valve position is transmitted either as an angle of rotation or linear travel to the pick-up lever, from there to the travel sensor (2) and forwarded to the microcontroller (4).

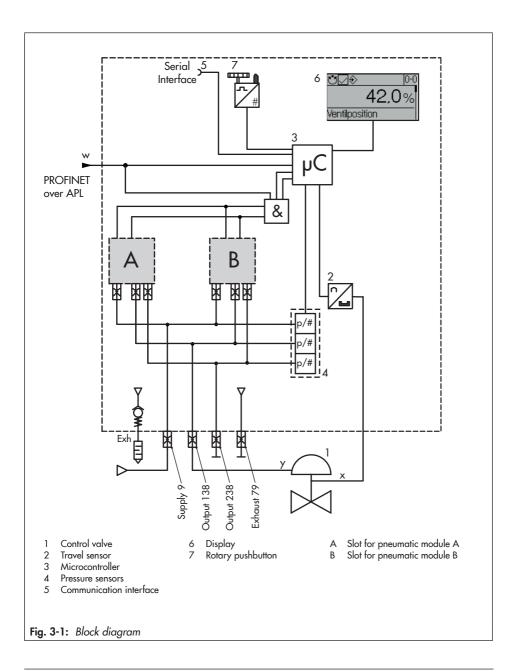
The PID algorithm in the microcontroller compares the valve position measured by the travel sensor (2) to the control signal issued by the control system. In case of a set point deviation, the pneumatic module (A, B) causes the actuator (1) to be either vented or supplied with air. As a result, the closure member of the valve (e.g. plug) is moved to the position determined by the set point.

The pneumatic module is supplied with air. The flow rate of the module's output can be restricted by software.

The positioner is operated by a rotary pushbutton (8) for menu navigation on the plaintext display (7).

The extended EXPERTplus diagnostics are integrated into the positioner. They provide information on the control valve and positioner and generate diagnostic and status messages, which allow faults to be pinpointed quickly.

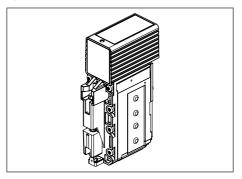
EB 8497 EN 3-1



3-2 EB 8497 EN

3.1 Pneumatic modules

The positioner is fitted with a pneumatic module and a dummy module in slots A and B.



Upon delivery, the positioner comes with the pneumatic module ready installed.

Table 3-1: Available pneumatic modules

Article code	Function of the pneumatic module
P3799- 0000	Dummy module: it seals the slot connections and must be used when only one pneumatic module is installed.
P3799- 0001	Output 138 and Output 238 modules: - Single and double acting - In the event of a power failure, the valve moves to its fail-safe position

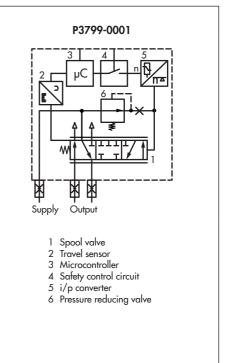


Fig. 3-2: Design of the pneumatic module

EB 8497 EN 3-3

3.2 Types of attachment

The TROVIS 3797 Positioner is suitable for the following types of attachment using the corresponding accessories:

Direct attachment to Type 3277 Actuator:

The positioner is mounted on the yoke. The signal pressure is connected to the actuator over a connection block: internally over a hole in the valve yoke for "actuator stem extends" fail-safe action and through an external signal pressure line for "actuator stem retracts" fail-safe action.

Attachment to actuators according to IEC 60534-6:

The positioner is mounted to the control valve using a NAMUR bracket.

Attachment to rotary actuators according to VDI/VDE 3845:

The positioner is mounted to the rotary actuator using the corresponding accessories.

Attachment according to VDI/ VDE 3847:

Attachment according to VDI/VDE 3847 using the corresponding accessories allows the positioner to be replaced quickly while the process is running.

3.3 Configuration using the TROVIS-VIEW software

The positioner can be configured with SAMSON's TROVIS-VIEW Software (version 4). For this purpose, the Ethernet port or digital interface, known as the **SAMSON** SERIAL INTERFACE (SSP), on the positioner is used to connect the USB port of a computer using an adapter cable.

The TROVIS-VIEW software enables the user to easily configure the positioner as well as view process parameters online.

i Note

TROVIS-VIEW can be downloaded free of charge from our website at www.sam-songroup.com > Service & Support > Downloads > TROVIS-VIEW.

3-4 EB 8497 EN

3.4 Technical data

Table 3-2: TROVIS 3797 Electropneumatic Positioner

Travel						
Adjustable travel for	Direct attachment to Type 3277: Attachment according to IEC 605 (NAMUR): Attachment according to VDI/VD Attachment according to VDI/VD and VDI/VDE 3847-2:	3.6 to 30 mm 5 to 300 mm 5 to 300 mm 24 to 100° (170° 1)				
Ethernet APL						
Standard	10BASE-T1L according to IEEE 80)2.3cg				
Transmission rate	10 Mbit/s					
Max. connection length	1000 m · Connection at the field	switch: spu	r cable 200 m			
Connection	Two-wire, reverse polarity protection 2-WISE according to EN IEC 60079-0:2018, EN 60079-11:2012 and TS IEC 60079-47					
	Line resistance Rc: 15 to 150 Ω/km Line inductance Le: 0.4 to 1 mH/km Line capacitance: 45 to 200 nF/km					
	The following applies to two-wire, EN IEC 60079-14: 200 pF/m and either 1 µH/m or		e lines according to			
	Max. power supply values: 17.5	V · 380 m/	4 · 5.32 W			
Communication	PROFINET over Ethernet APL					
Local	SAMSON SSP interface and serial interface adapter or SSP over APL (software requirements: TROVIS-VIEW with database module 3797)					
Supply air						
Supply air	2.5 to 10 bar/30 to 150 psi					
Air quality acc. to ISO 8573-1	Max. particle size and density: Oil content: Pressure dew point:		r at least 10 K below the lowest emperature to be expected			
Signal pressure (output)	0 bar up to supply pressure					
Hysteresis	≤0.3 %					
Sensitivity	≤0.1 %, adjustable by software					

EB 8497 EN 3-5

Design and principle of operation

Start-up time	After interrupted operation < 300 ms: 100 ms After interrupted operation > 300 ms: ≤2 s						
Transit time	Up to 10000 s separately adjustable for exhaust and supply by software						
Direction of action	Reversible						
Air consumption 2)	≤300 l _n /h with 6 bar supply pressure, depending on module						
Air output capacity (when	$\Delta p = 6 \text{ bar}$						
Actuator (supply)	$32 \text{ m}_n^3/\text{h}$ with one pneumatic module ($K_{V \text{ max}}(20 ^{\circ}\text{C}) = 0.34$)						
	$60 \text{ m}_n^3/\text{h}$ with two pneumatic modules of the same sort ($K_{V \text{ max}}(20 ^{\circ}\text{C}) = 0.64$)						
Actuator (exhaust)	$37 \text{ m}_n^3/\text{h}$ with one pneumatic module ($K_{V \text{ max}} (20 ^{\circ}\text{C}) = 0.40$)						
	70 m _n ³ /h with two pneumatic modules of the same sort ($K_{V \max{(20 ^{\circ}C)}} = 0.75$)						
Environmental conditions	s and permissible temperatures						
Permissible environmenta	conditions according to EN 60721-3						
Storage	1K6 (relative humidity ≤95 %)						
Transport	2K4						
Operation	4K4						
	-40 to +85 °C (versions with metal cable glands) Ex version: -40 to 80 °C (with metal cable gland). The limits in the test certificate additionally apply.						
Resistance to vibration							
Vibrations (sinusoi- dal)	According to DIN EN 60068-2-6: 0.15 mm, 10 to 60 Hz; 20 m/s², 60 to 500 Hz per axis 0.75 mm, 10 to 60 Hz; 100 m/s², 60 to 500 Hz per axis						
Bumps (half sine)	According to DIN EN 60068-2-29: 150 m/s², 6 ms; 4000 bumps per axis						
Noise	According to DIN EN 60068-2-64: 10 to 200 Hz: 1 (m/s²)²/Hz 200 to 500 Hz: 0.3 (m/s²)²/Hz 4 h/axis						
Recommended con- tinuous duty	≤20 m/s²						
Influences							
Temperature	≤0.15 %/10 K						
Supply air	None						

3-6 EB 8497 EN

Requirements						
EMC	Complying with EN 61000-6-2, EN 61000-6-3, EN 61326-1 and NAMUR Recommendation NE 21					
Degree of protection	IP 66					
Conformity	The conformity assessment procedure is still in progress.					
Electrical connections						
Cable glands	Max. four, M20x1.5					
Terminals	Screw terminals for 0.2 to 2.5 mm ² wire cross-section					
Explosion protection						
	Refer to Table 3-4					
Materials						
Housing and cover	Die-cast aluminum EN AC-AlSi12 (Fe) (EN AC-44300) acc. to DIN EN 1706, chromate and powder coating					
Window	Makrolon® 2807					
Cable glands	Nickel-plated brass, stainless steel 1.4305					
Other external parts	Stainless steel 1.4571 and 1.4404 (316 L)					
Weight						
	1.4 to 1.6 kg (depending on version)					

¹⁾ On request

Table 3-3: Pressure sensors

Pressure sensors	
Pressure range	0 to 10 bar

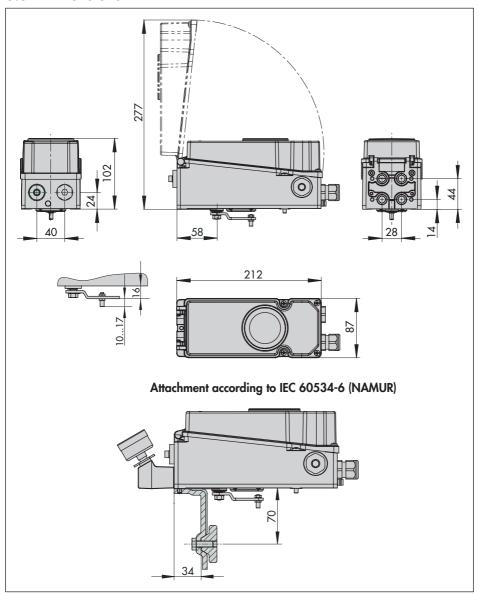
Table 3-4: Summary of explosion protection approvals

TROVIS 3797	Certification		Type of protection
-110	ATEX	Number Details to follow Date Details to follow	II 2G Ex ia IIC T4 Gb
-111	IECEx	Number Details to follow Date Details to follow	Ex ia IIC T4 Gb

EB 8497 EN 3-7

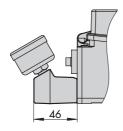
 $^{^{2)}}$ Based on temperature range –40 to +80 $^{\circ}\text{C}$

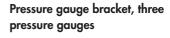
3.5 Dimensions in mm



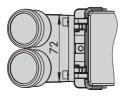
3-8 EB 8497 EN

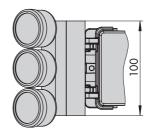
Pressure gauge bracket, two pressure gauges



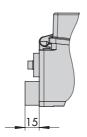




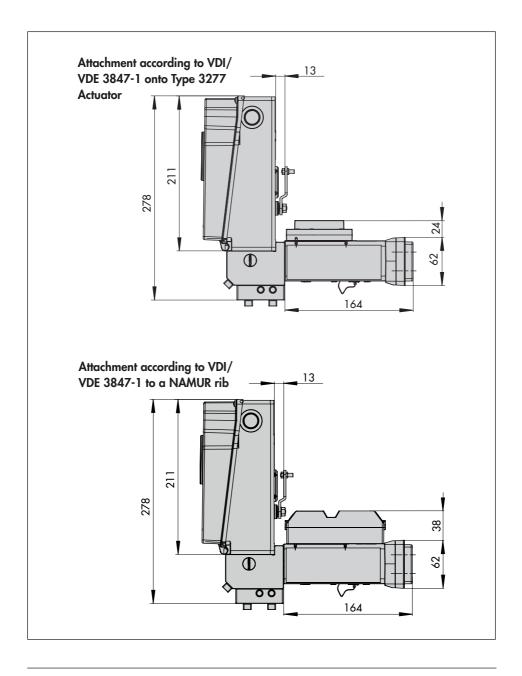




Connecting plate



EB 8497 EN 3-9

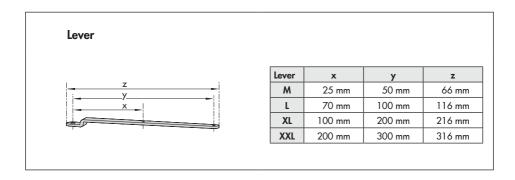


3-10 EB 8497 EN

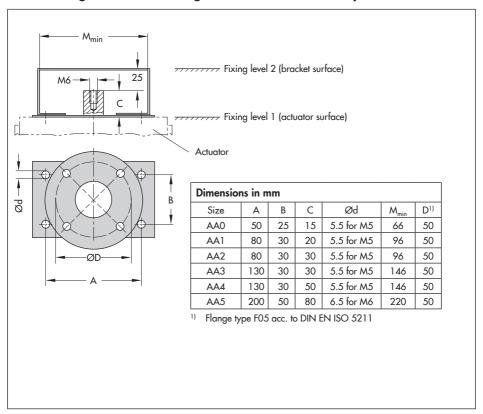
Attachment to rotary actuators according to VDI/VDE 3847-2 278 259 212 98 Attachment to rotary actuators according to VDI/VDE 3845 Fixing level 1, AA1 to AA4 size, see the 'Installation' section 130 166

EB 8497 EN 3-11

Design and principle of operation



3.6 Fixing levels according to VDI/VDE 3845 (September 2010)



3-12 EB 8497 EN

4 Shipment and on-site transport

The work described in this section is only to be performed by personnel appropriately qualified to carry out such tasks.

4.1 Accepting the delivered goods

After receiving the shipment, proceed as follows:

- Check the scope of delivery. Check that the specifications on the nameplate of the positioner match the specifications in the delivery note. See the 'Markings on the device' section for nameplate details.
- Check the shipment for transportation damage. Report any damage to SAM-SON and the forwarding agent (refer to delivery note).

4.2 Removing the packaging from the positioner and pneumatic modules

Observe the following sequence:

- Do not remove the packaging until immediately before installing the positioner and pneumatic modules.
- → Dispose and recycle the packaging in accordance with the local regulations.

4.3 Transporting the positioner and pneumatic modules

Pack the positioner and pneumatic modules properly to comply with terms of transportation.

Transport instructions

- Protect the positioner and pneumatic modules against external influences (e.g. impact).
- Protect the positioner and pneumatic modules against moisture and dirt.
- Observe transport temperature depending on the permissible ambient temperature (see the 'Design and principle of operation' section).

4.4 Storing the positioner and pneumatic modules

NOTICE

Risk of damage to the positioner and pneumatic modules due to improper storage.

- → Observe the storage instructions.
- → Avoid long storage times.
- → Contact SAMSON in case of different storage conditions.

Note

We recommend to regularly check the prevailing storage conditions during long storage periods.

EB 8497 EN 4-1

Shipment and on-site transport

Storage instructions

- Protect the positioner and pneumatic modules against external influences (e.g. impact).
- Protect the positioner and pneumatic modules against moisture and dirt. Store them at a relative humidity of less than 75 %. In damp spaces, prevent condensation. If necessary, use a drying agent or heating.
- Make sure that the ambient air is free of acids or other corrosive media.
- Observe transport temperature depending on the permissible ambient temperature (see the 'Design and principle of operation' section).
- Do not place any objects on the positioner or pneumatic modules.

4-2 EB 8497 EN

5 Installation

The work described in this section is only to be performed by personnel appropriately qualified to carry out such tasks.

A DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

- Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in potentially explosive atmospheres.
- → Work in potentially explosive atmospheres must only be performed by personnel who has undergone special training or instructions or who is authorized to work on explosionprotected devices in hazardous areas.

▲ DANGER

Risk of bursting in the pneumatic actuator due to the use of a fail-in-place module.

Before working on the positioner, actuator or any other valve accessories:

→ Depressurize all plant sections concerned and the actuator. Release any stored energy.

A WARNING

Crush hazard arising from actuator and plug stem moving.

Do not insert hands or finger into the yoke while the air supply is connected to the positioner.

- → Before working on the positioner, disconnect and lock the pneumatic air supply.
- Do not impede the movement of the actuator and plug stem by inserting objects into the yoke.

5.1 Installation conditions

Work position

The work position for the positioner is the front view onto the operating controls on the positioner seen from the position of operating personnel.

Operators must ensure that, after installation of the positioner, the operating personnel can perform all necessary work safely and easily access the device from the work position.

Mounting orientation

- → See Fig. 5-1 for permissible mounting position.
- → Do not seal or restrict the vent opening (see Fig. 5-2) when the device is installed on site.

EB 8497 EN 5-1

Installation

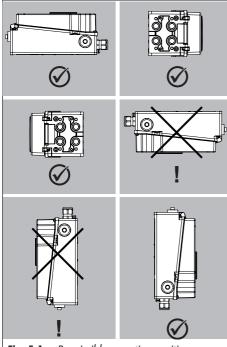


Fig. 5-1: Permissible mounting positions

5.2 Preparation for installation

Before mounting, make sure the following conditions are met:

The positioner is not damaged.

Proceed as follows:

- Lay out the necessary material and tools to have them ready during mounting.
- → Adjust correct lever and pin position (see section 5.2.1).
- → Remove the protective caps from the pneumatic connections.

→ Install the pneumatic modules and dummy module (see section 5.2.3 and section 5.2.3).

5.2.1 Adjusting the lever and pin position

The positioner is adapted to the actuator and to the rated travel by the lever on the back of the positioner and the pin inserted into the lever

The travel tables on page 5-4 show the maximum adjustment range at the positioner. The travel that can be implemented at the valve is additionally restricted by the selected fail-safe position and the required compression of the actuator springs.

The positioner is equipped with the M lever (pin position 50) as standard (see Fig. 5-3). If a pin position other than position **50** with the standard **M** lever is required or an **L** or **XL** lever size is required, proceed as follows (see Fig. 5-4):

- Remove the follower pin (2) from its pin position and move it to the hole for the recommended pin position (according to travel tables on page 5-4) and screw tight. Only use the longer follower pin included in the mounting kit.
- Place the lever (1) on the shaft of the positioner and fasten it tight using the disk spring (1.2) and nut (1.1). Use a tightening torque of 7.0 ± 1.0 Nm.

5-2 EB 8497 EN

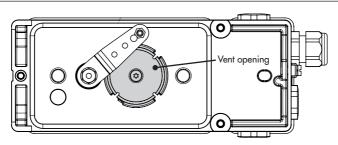


Fig. 5-2: Vent opening (back of the positioner)

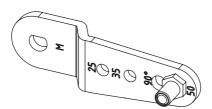
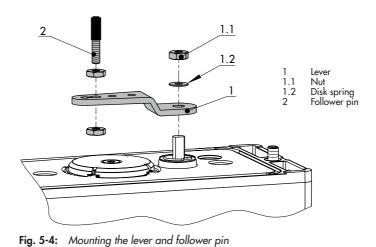


Fig. 5-3: M lever with pin position 50



EB 8497 EN 5-3

Installation

Travel tables

i Note

The **M** lever is included in the scope of delivery.

L, XL, XXL levers for attachment according to IEC 60534-6 (NAMUR) are available as accessories.

Table 5-1: Travel table for direct attachment to Type 3277 Actuator

Actuator size [cm²]	Rated travel [mm]	Adjustment range at positioner Travel [mm]	Required le- ver	Assigned pin position
240/350	15	7.0 to 35.0	М	35
355/700/750	30	10.0 to 50.0	М	50

Table 5-2: Travel table for attachment according to IEC 60534-6 (NAMUR)

SAMSON valves with 1 tuator	Гуре 3271 Ас-	Adjustment ran er Other control v	nge at position-		
Actuator size Rated traver [cm²] [mm]		Min. travel	Max. travel	Required le- ver	Assigned pin position
240/350/355/ 700/750	7.5 and 15	7.0	35.0	М	35
355/700/750	30	10.0	50.0	М	50
1000/1400/2800	30	14.0	70.0	L	70
1000/1400/2600	60	20.0	100.0	L	100
1400/2800	120	40.0	200.0	XL	200
1400	250	60.0	300.0	XXL	300

Table 5-3: Travel table for attachment to rotary actuators

Opening angle	Required lever	Assigned pin position
24 to 100°	M	90°

5-4 EB 8497 EN

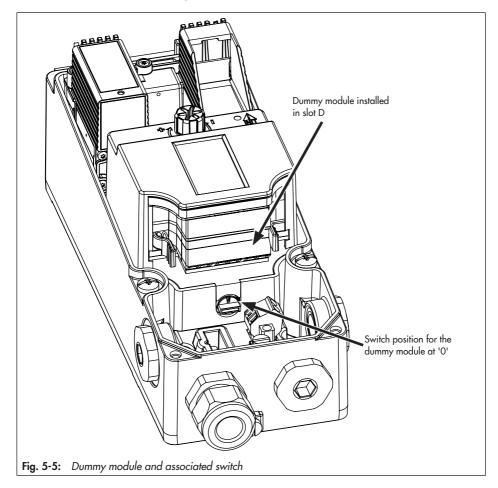
5.2.2 Checking the switch position for the dummy module

A dummy module is inserted into slot D to protect the contacts of slots C and D upon delivery of the positioner. The associated switch is switched to the '0' setting.

NOTICE

Risk of positioner damage due to operating the positioner without a module installed in slot D.

- → Do **not** remove the dummy module.
- → Do **not** change the switch position for the dummy module



EB 8497 EN 5-5

5.2.3 Installing and removing pneumatic modules

- → Before installing or removing pneumatic modules, make sure that:
 - The air is not yet connected to the positioner or the air supply is disconnected while the modules are being removed or installed.
 - The power is not yet connected to the positioner or the positioner is not powered while the modules are being removed or installed.

Two slots are available for the pneumatic modules in the positioner (see Fig. 5-7).

One pneumatic module together with a dummy module must be installed. A slot without an installed module is not permissible.

Removing the pneumatic/dummy module

- Unscrew the fastening screw using a flatblade screwdriver (15 turns of the screw).
- 2. Push the module towards the display and carefully pull it out.
- 3. Store the module in its packaging.

Installing the pneumatic/dummy module

- Observe permissible combinations of pneumatic modules specified in Fig. 5-7.
- Check that the seal on the module is properly seated (see Fig. 5-9): the seal must not protrude out of the groove.
- 3. Turn the screw to push the wedge downward as far as it will go (see Fig. 5-8).

- Install the module as shown in Fig. 5-6.
 Press the module toward the display and insert it along the wedge.
- Lightly push the module downward, while tightening the fastening screw using a suitable flat-blade screwdriver.
 Tighten it with a torque of 0.7 ± 0.1 Nm.

If the changes have been made to the pneumatic modules, the positioner must re-initialized (see the 'Start-up' section).

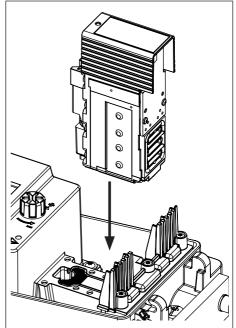
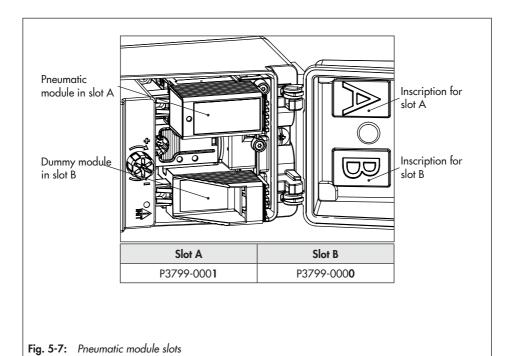


Fig. 5-6: Installing or replacing the pneumatic module

5-6 EB 8497 EN



Fastening screw

EB 8497 EN 5-7

Seal

Fig. 5-9: Seal of the pneumatic module

~Wedge

Fig. 5-8: Wedge for fastening

5.3 Positioner attachment

5.3.1 Mounting on Type 3277 Actuator

- → See Fig. 5-10
- → Required mounting parts and accessories: see section 5.6 on Table 5-5.
- → Observe travel tables on page 5-4.
- → Read instructions in the gray box at the end of this section if the positioner is to be operated with air purging function.
- Place follower clamp (3) on the actuator stem, align it and screw tight so that the mounting screw is located in the groove of the actuator stem.
- Mount cover plate (10) with narrow side
 of the cut-out pointing towards the signal
 pressure connection. Make sure that the
 glued-on flat gasket (14) points towards
 the actuator yoke.
- Check the pin position of the follower pin (2) on M lever (1). Refer to travel tables for type of attachment. If necessary, change the pin position (see section 5.2.1).
- 4. Insert molded seal (15) into the groove of the positioner housing.
- Turn the lever counterclockwise until the spring force can be felt (position 1). Continue to turn the lever further to position 2 (see Fig. 5-10, bottom right).

- Press the shaft lock (see Fig. 5-10, bottom left) to hold the lever in position 2.
- Place positioner on the cover plate in such a manner that the follower pin (2) rests on the top of the follower clamp (3). The lever (1) must rest on the follower clamp with spring force.
 - Fasten the positioner on the cover plate (10) using the three fastening screws.
- 8. Make sure that the tip of the gasket (16) projecting from the side of the connection block is positioned to match the actuator symbol for the actuator's fail-safe action "actuator stem extends" or "actuator stem retracts". If this is not the case, unscrew the three fastening screws and lift off the cover. Turn the gasket (16) by 180° and re-insert it.
- Place the connection block (12) with the associated seals against the positioner and the actuator yoke and fasten using the screw (12.1). For actuators with failsafe action "actuator stem retracts", additionally remove the blanking plug (12.2) and mount the external signal pressure pipe.
- 10. Mount cover (11) on the other side.

 Make sure that the vent plug is located at the bottom when the control valve is installed to allow any condensed water that collects to drain off. The outputs 79 and 238 must be sealed with the dummy plate (see section 5.4).

5-8 EB 8497 EN

i Note

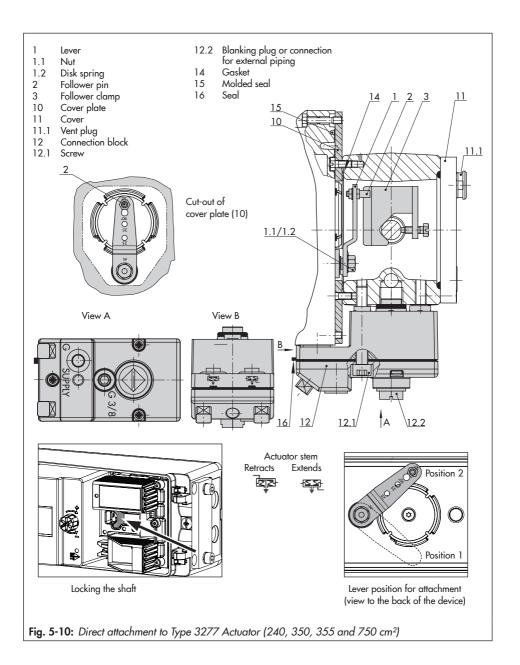
This type of attachment is not recommended when two pneumatic modules are used as the connection block reduces the K_V coefficient.

Operation with air purging function for single-acting actuators

To use instrument air leaving the positioner for corrosion protection inside the actuator, proceed as follows:

- → "Actuator stem extends" direction of action: remove the blanking plug (12.2) at the connection block and make a pneumatic connection to the actuator chamber on the exhaust side. If an obsolete connection block that is no longer available is used (order no. 1400-8811 or 1400-8812), read the attachment instructions described in section 5.3.2
- → The air purging function exists automatically for "actuator stem retracts" direction of action.

Installation



5-10 EB 8497 EN

5.3.2 Attachment according to IEC 60534-6

- → See Fig. 5-11
- → Required mounting parts and accessories: see section 5.6 on Table 5-6.
- → Observe travel tables on page 5-4.
- → Read instructions in the gray box at the end of this section if the positioner is to be operated with air purging function.
- Screw the two bolts (14) to the bracket (9.1) of the stem connector (9), place the follower plate (3) on top and use the screws (14.1) for fastening.

Actuator sizes 2800 cm² and 1400 cm² with 120 mm travel:

- 2. Mount the NAMUR bracket (10):
 - Mount connecting plate (6) or pressure gauge bracket (7) with pressure gauges (8) on the positioner. Make sure that the two seals (6.1) are seated properly.
 - Select required lever (1) M, L or XL and pin position according to the actuator size and valve travel (see section 5.2.1).
- Place positioner on the NAMUR bracket in such a manner that the follower pin (2) rests in the slot of the follower plate (3, 3.1). Adjust the lever (1) correspondingly.

Screw the positioner to the NAMUR bracket using the three fastening screws.

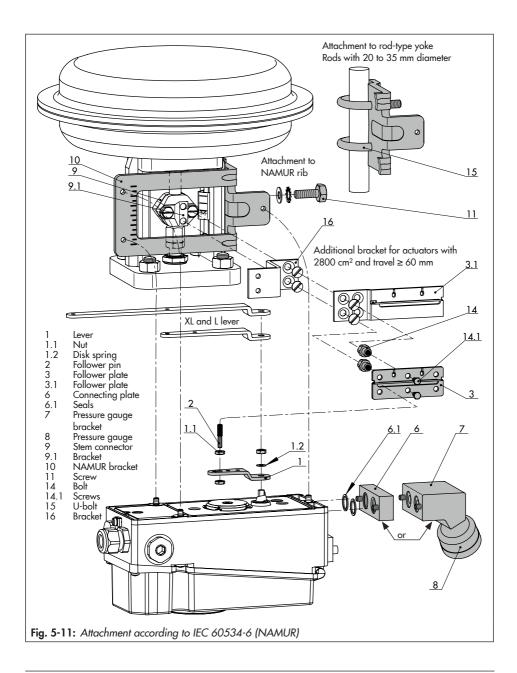
Operation with air purging function for single-acting actuators

To use instrument air leaving the positioner for corrosion protection inside the actuator, proceed as follows:

- Mount the connecting plate and connect output 79 to the actuator's spring chamber.
- Seal output 238 in single-acting actuators.

Should other valve accessories be used which vent the actuator (e.g. solenoid valve, volume booster, quick exhaust valve), this exhaust air must also be included in the purging function. The connection at the positioner must be protected with a check valve (e.g. screw fitting with restriction G ¼, order no. 1991-5777) or ¼ NPT (order no. 1992-3178) mounted in the piping. Otherwise the pressure in the positioner housing would rise above the ambient pressure and damage the positioner when the exhausting components respond suddenly.

Installation



5-12 EB 8497 EN

5.3.3 Attachment according to VDI/VDE 3847

Attachment according to VDI/VDE 3847 allows the positioner to be replaced quickly while the process is running by blocking the air in the actuator

i Note

This type of attachment is not recommended when two pneumatic modules are used as the connection block reduces the K_V coefficient.

-\(\sqrt{\tau}\)- Tip

To monitor the supply air and signal pressure, we recommend mounting pressure gauges (see section 5.6).

a) Attachment to linear actuators (VDE/VDE 3847-1)

The positioner can be attached directly to linear actuators (Type 3277 Actuator) or according to IEC 60534-6 (NAMUR).

The actuator must be blocked in position before the positioner can be changed (see Fig. 5-12)

- 1. Unscrew the red retaining screw (20).
- Turn the air blocker (19) on the bottom of the adapter block according to the inscription.

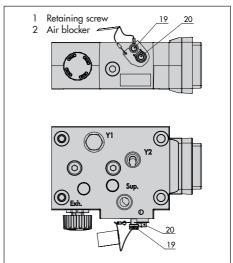
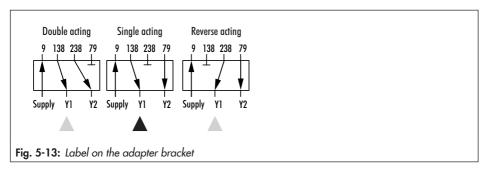


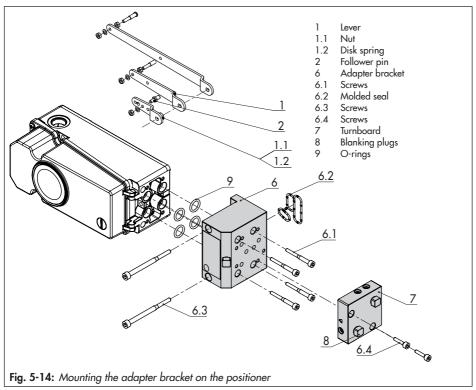
Fig. 5-12: Adapter block for attachment according to VDI/VDE 3847-1

Preparing the positioner for attachment

- → See Fig. 5-14
- Unscrew the dummy plate (if installed) from the top pneumatic connections of the positioner.
- Unfasten the turnboard (7) from the adapter bracket (6).
- Place the adapter bracket (6) on the positioner and mount using the screws (6.1). Make sure that the O-rings are correctly seated.
- Place the turnboard (7) on the adapter bracket (6). Make sure that the O-rings are correctly seated.
- Select the required switching function from Fig. 5-13 by turning the turnboard: an arrow on the turnboard points to the

Installation





5-14 EB 8497 EN

- corresponding switching function (see Fig. 5-13).
- 6. Insert the molded seal (6.2) in the groove of the adapter bracket (6).
- Select required lever size (1) M, L or XL and pin position according to the actuator size and valve travel (see travel tables on page 5-4).

Mounting the positioner

- → Required mounting parts and accessories: see section 5.6 on Table 5-7.
- → See Fig. 5-15

Mount the positioner on the yoke. The signal pressure is routed to the actuator over the connecting plate (12), for actuators with failsafe action "actuator stem extends" internally through a bore in the valve yoke and for "actuator stem retracts" through external piping.

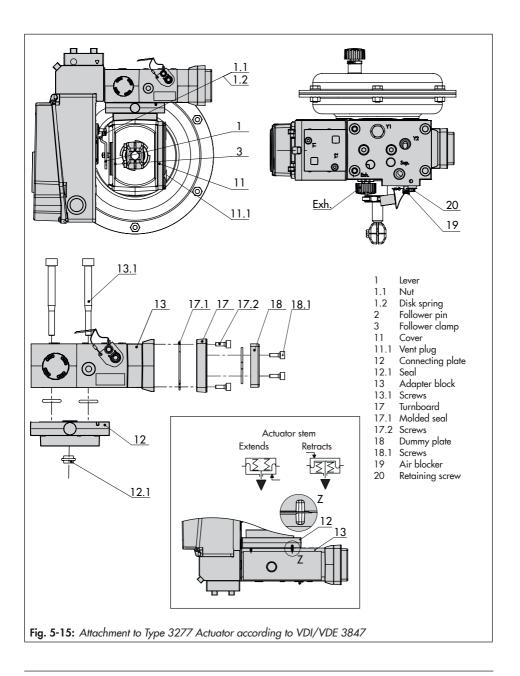
Only the Y1 port is required for positioner attachment. The Y2 port can be used for air purging of the spring chamber.

- Place follower clamp (3) on the actuator stem, align it and screw tight so that the mounting screw is located in the groove of the actuator stem.
- 2. Insert the molded seal (17.1) into the turnboard (17) and mount the turnboard to the adapter block (13) using the screws (17.2).
- Mount the dummy plate (18) to the turnboard (17) using the screws (18.1).
 Make sure that the seals are correctly seated.

i Note

A solenoid valve can also be mounted in place of the dummy plate (18). The orientation of the turnboard (17) determines the mounting position of the solenoid valve. Alternatively, a restrictor plate can be mounted (> AB 11).

- 4. Insert the screws (13.1) through the middle holes of the adapter block (13).
- 5. Place the connecting plate (12) together with the seal (12.1) onto the screws (13.1) corresponding to the fail-safe action "actuator stem extends" or "actuator stem retracts". The fail-safe action that applies is determined by aligning the groove of the adapter block (13) with the groove of the connecting plate (12).
- 6. Mount the adapter block (13) together with the connecting plate (12) to the actuator using the screws (13.1).
- Insert the vent plug (11.1) into the Exh. connection.
- For fail-safe action "actuator stem extends", seal the Y1 port with a blanking plug.
 - For fail-safe action "actuator stem retracts", connect the Y1 port to the signal pressure connection of the actuator.
- Press the shaft lock of the prepared positioner (see Fig. 5-10, bottom left) and hold the lever in position 2.
- 10. Place positioner in such a manner that the follower pin (2) rests on the top of the



5-16 EB 8497 EN

- follower clamp (3). The lever (1) must rest on the follower clamp with spring force.
- 11. Fasten the positioner to the adapter block (13) using the two fastening screws (6.3). Make sure the molded seal (6.2) is properly seated (see Fig. 5-15).
- 12. Mount cover (11) on the other side. Make sure that the vent plug is located at the bottom when the control valve is installed to allow any condensed water that collects to drain off.

Attachment according to IEC 60534-6 (NAMUR)

- → Required mounting parts and accessories: see section 5-31 on Table 5-7.
- → Observe travel tables on page 5-4.
- → See Fig. 5-16
- Series 240 Valves, actuator size up to 1400-60 cm²: Screw the two bolts (14) to the bracket of the stem connector or directly to the stem connector (depending on the version), place the follower plate (3) on top and use the screws (14.1) to fasten it.

Type 3251 Valve, 350 to 2800 cm²: Screw the longer follower plate (3.1) to the bracket of the stem connector or directly to the stem connector (depending on the version).

Type 3254 Valve, 1400-120 to 2800 cm²: Screw the two bolts (14) to the bracket (16). Fasten the bracket (16) onto the stem connector, place the follower plate (3) on top and use the screws (14.1) to fasten it.

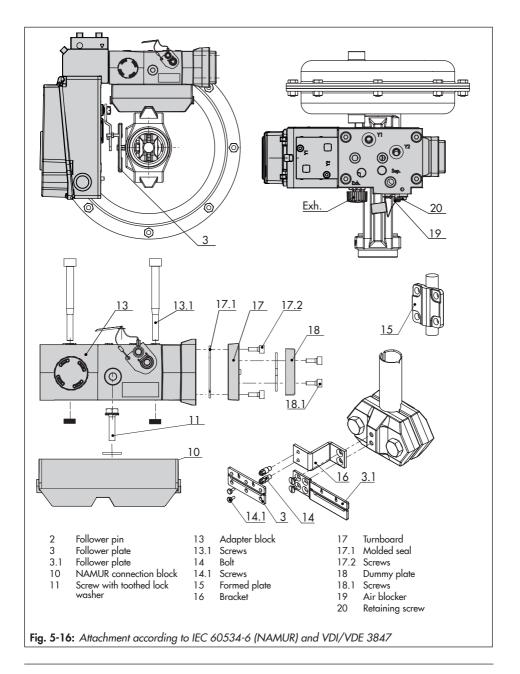
For attachment to the NAMUR rib, fasten the NAMUR connection block (10) directly into the existing yoke bore using the screw and toothed lock washer (11). Align the marking on the NAMUR valve connection (on the side marked '1') to 50 % travel

For attachment to valves with rod-type yokes using the formed plate (15), which is placed around the yoke: screw the four studs into the NAMUR connection block (10). Place the NAMUR connection block on the rod and position the formed plate (15) on the opposite side. Use the nuts and toothed lock washers to fasten the formed plate onto the studs. Align the marking on the NAMUR valve connection (on the side marked '1') to 50 % travel.

- 3. Insert the molded seal (17.1) into the turnboard (17) and mount the turnboard to the adapter block (13) using the screws (17.2).
- 4. Mount the dummy plate (18) to the turnboard using the screws (18.1). Make sure that the seals are correctly seated.

i Note

A solenoid valve can also be mounted in place of the dummy plate (18). The orientation of the turnboard (17) determines the mounting position of the solenoid valve. Alternatively, a restrictor plate can be mounted (AB 11).



5-18 EB 8497 EN

- Fasten the adapter block (13) to the NAMUR connection block using the screws (13.1).
- Insert the vent plug into the Exh. connection.
- Place the positioner on the adapter block (13) in such a manner that the follower pin (2) rests on the top of the follower plate (3, 3.1). Adjust the lever (1) correspondingly.
- Select required lever size (1) M, L or XL and pin position according to the actuator size and valve travel (see travel tables on page 5-4).
- Fasten the positioner to the adapter block (13) using the two fastening screws (6.3).
 Make sure the molded seal (6.2) is properly seated.
- 10. For single-acting actuators without air purging, connect the Y1 port of the adapter block to the signal pressure connection of the actuator. Seal the Y2 port with a blanking plug.

For double-acting actuators and actuators with air purging, connect the Y2 port of the adapter block to the signal pressure connection of the second actuator chamber or spring chamber of the actuator. Seal the Exh. connection in the adapter block with a blanking plug.

b) Attachment to rotary actuators (VDI/VDE 3847-2)

The actuator must be blocked in position before the positioner can be changed (see Fig. 5-17)

- 1. Unscrew the red retaining screw (1).
- Turn the air blocker (2) on the bottom of the adapter block according to the inscription.

Preparing the positioner for attachment

- → See Fig. 5-19
- Unscrew the dummy plate (if installed) from the top pneumatic connections of the positioner.
- 2. Unfasten the turnboard (7) from the adapter bracket (6).
- Place the adapter bracket (6) on the positioner and mount using the screws (6.1). Make sure that the O-rings are correctly seated.
- Place the turnboard (7) on the adapter bracket (6). Make sure that the O-rings are correctly seated.
- Select the required switching function from Fig. 5-13 by turning the turnboard: an arrow on the turnboard points to the corresponding switching function (see Fig. 5-18).
- Take follower pin on the lever (M) out of its pin position and place in position 90°.

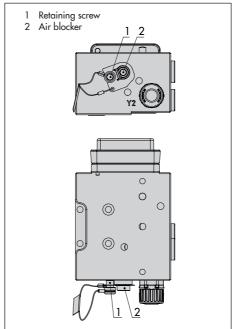
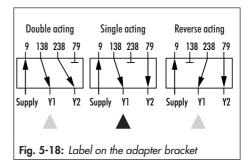


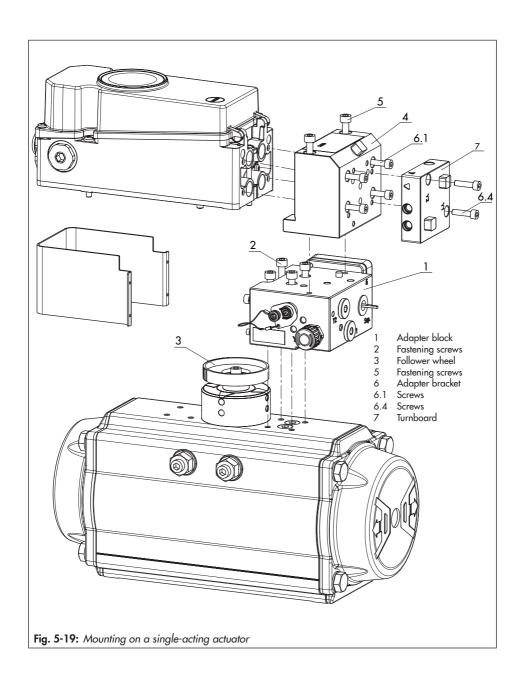
Fig. 5-17: Adapter block for attachment according to VDI/VDE 3847-2



5-20 EB 8497 EN

Mounting the positioner

- → Required mounting parts and accessories: see section 5.6 on Table 5-8.
- → See Fig. 5-19
- Fasten the adapter block (1) to the actuator's NAMUR interface using the four fastening screws (2). Make sure that the seals are correctly seated.
- Mount the follower wheel (3) onto the actuator shaft. Use the matching shaft adapter (see section 5.6, Table 5-8).
- Place the adapter bracket (4) onto the adapter block (1) and fasten it using the fastening screws (5). Make sure that the seals are correctly seated.
- Insert and fasten the follower pin in the 90° position on the positioner's lever.
 Only use the longer follower pin included ed in the mounting kit.
- Align the positioner on the adapter bracket (1) in such a way that the follower pin engages into the actuator's follower wheel (3).
- Fasten the positioner onto the adapter bracket (6.4) using the fastening screws
 (6). Make sure that the seals are correctly seated
- Fasten the protective cover between the actuator and positioner to enclose the follower wheel.

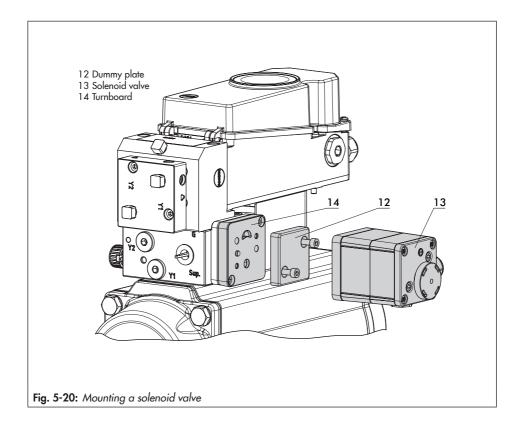


5-22 EB 8497 EN

Mounting a solenoid valve

→ See Fig. 5-20

A solenoid valve (12) can also be mounted in place of the dummy plate (12). The orientation of the turnboard (14) determines the mounting position of the solenoid valve. Alternatively, a restrictor plate can be mounted. Further information can be found in the document AB 11 (Accessories for Solenoid Valves).



5.3.4 Attachment according to VDI/VDE 3845 and to Type 3278, VETEC \$160 and R

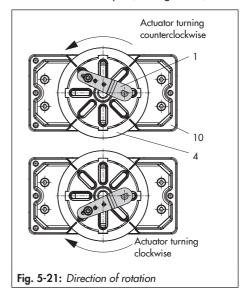
→ See Fig. 5-22

NOTICE

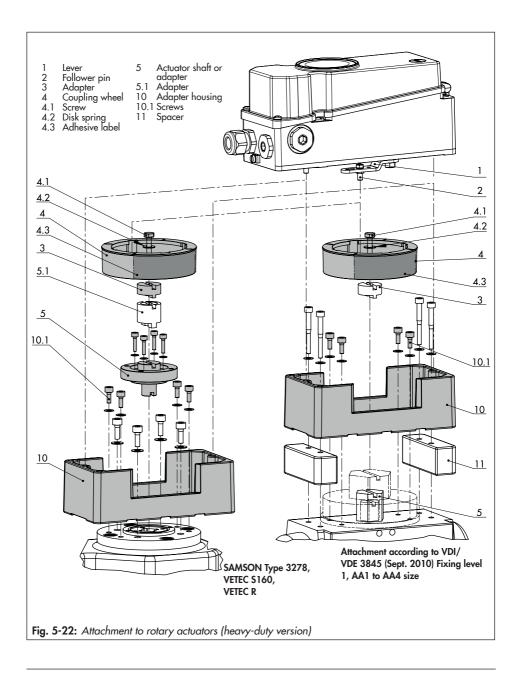
Risk of positioner damage due to incorrect direction of rotation of the rotary actuator.

- Observe the actuator's direction of rotation on attaching the positioner as described below.
- → Required mounting parts and accessories: see section 5.6, Table 5-9.
- Prepare actuator and mount possibly required adapter supplied by the actuator manufacturer.
- Mount the housing (10) onto the rotary actuator. In case of VDI/VDE attachment, place spacers (11) underneath, if necessary.
 - Details and dimensions for the fixing levels with VDI/VDE 3845 can be found in the 'Design and principle of operation' section.
- For SAMSON Type 3278 and VETEC S160 Rotary Actuators, fasten the adapter (5) onto the free end of the shaft and for VETEC R Actuator, place on the adapter (5.1). For Type 3278, VETEC S160 and VETEC R Actuators, place on the adapter (3). For VDI/VDE version, this step depends on the actuator size.
- 3. Stick adhesive label (4.3) onto the coupling wheel in such a manner that the

- yellow part of the sticker is visible in the window of the housing when the valve is OPEN (adhesive labels with explanatory symbols are enclosed and can be stuck on the housing, if required).
- Fasten coupling wheel (4) on the slotted actuator shaft or adapter (3) using screw (4.1) and disk spring (4.2).
- Unscrew the standard follower pin (2) from the positioner's M lever (1).
 Attach the follower pin (Ø5 mm) included in the mounting kit to pin position 90°.
- Place positioner on housing (10) and screw it tight. Taking the actuator's direction of rotation into account, adjust lever (1) so that it engages in the correct slot with its follower pin (see Fig. 5-21).



5-24 EB 8497 EN



5.4 Pneumatic connection

NOTICE

Incorrect connection of the supply air will damage the positioner and will lead to malfunction.

→ Screw the screw fittings into the connecting plate, pressure gauge mounting block or connection block from the accessories.

NOTICE

Risk of malfunction due to failure to comply with air quality requirements.

- → Only use supply air that is dry and free of oil and dust.
- → Read the maintenance instructions for upstream pressure reducing stations.
- → Blow through all air pipes and hoses thoroughly before connecting them.

The four pneumatic outputs are located on the back of the positioner (see Fig. 5-23).

The availability of the Outputs 138 and 238 depends on the pneumatic module combination.

i Note

If **one** pneumatic module is used, the entire air passage (screw fitting, pipe, mounting plate etc.) must have a minimum inside diameter of 5.9 mm.

If **two** pneumatic modules are used, the entire air passage (screw fitting, pipe, mounting plate etc.) must have a minimum inside diameter of 7 mm

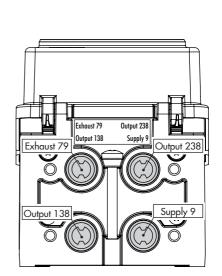


Fig. 5-23: Pneumatic outputs

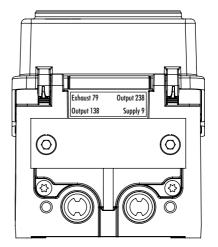


Fig. 5-24: Output 238 and Exhaust 79 sealed with dummy plate

5-26 EB 8497 EN

We recommend using a larger inside diameter as the air capacity is further reduced by any turns and kinks in the air passage.

Connecting the supply air

Before performing the pneumatic connection, make sure the following conditions are met:

 The positioner is properly mounted onto the control valve.

If this is the case:

- → Seal Output 238 and Exhaust 79 with a dummy plate (see Fig. 5-24) if only one pneumatic output is available.
- → Perform the pneumatic connections in the connecting plate, pressure gauge mounting block and connection block (optionally designed as a bore with ¼ NPT or G ¼ thread). Customary fittings for metal or copper tubing or plastic hoses can be used.

5.4.1 Signal pressure connection

The signal pressure connection depends on how the positioner is mounted onto the actuator:

Type 3277 Actuator

→ The signal pressure connection is fixed.

Attachment according to IEC 60534-6 (NAMUR)

→ For "actuator stem retracts" fail-safe action: connect the signal pressure to the connection on top of the actuator.

→ For "actuator stem extends" fail-safe action: connect the signal pressure to the connection on bottom of the actuator.

Rotary actuators (heavy-duty version)

→ For rotary actuators, the manufacturer's specifications for connection apply.

5.4.2 Signal pressure reading



To monitor the supply air and signal pressure, we recommend mounting pressure gauges (see accessories in section 5.6).

Mounting the pressure gauges:

→ See section 5.3.2 and Fig. 5-11

5.4.3 Supply pressure

The required supply air pressure depends on the bench range and the actuator's direction of action (fail-safe action).

The bench range is written on the nameplate either as the bench range or signal pressure range depending on the actuator. The direction of action is marked FA or FE or by a symbol.

Actuator stem extends FA (AIR TO OPEN) Fail-close (for globe and angle valves):

→ Required supply pressure = Upper bench range value + 0.2 bar, at least 2.5 bar.

Actuator stem retracts FE (AIR TO CLOSE) Fail-open (for globe and angle valves):

Installation

For tight-closing valves, the maximum signal pressure pst_{max} is roughly estimated as follows:

$$pst_{max} = F + \frac{d^2 \cdot \pi \cdot \Delta p}{\Delta \cdot \Delta} \quad [bar]$$

d = Seat diameter [cm]

 Δp = Differential pressure across the valve [bar]

A = Actuator area [cm²]

F = Upper bench range value of the actuator [bar]

If there are no specifications, calculate as follows:

→ Required supply pressure = Upper bench range value + 1 bar, at least 2.5 bar.

5.4.4 Typical applications and hook-ups

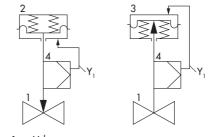
Typical applications and hook-ups of the TROVIS 3797 Positioner are listed below. Besides mounting the positioner onto a pneumatic actuator, the possible combinations of pneumatic modules must be taken into account. The permissible possible combinations listed in Fig. 5-7 apply in this case.

Typical application with single-acting actuators

The signal at output 138 is used to control a single-acting pneumatic actuator. The outputs 238 and 79 are sealed (see Fig. 5-24). The air capacity can be doubled by using two pneumatic modules.

In this case, the positioner is fitted with the following pneumatic modules:

Combination	Slot A	Slot B	Air ca- pacity
Combination 1	P3799-0001 module (single and double acting)	P3799-0000 module (dummy module)	K _{VS} 0.35
Combination 2	P3799-0001 module (single and double acting)	P3799-0001 module (single and double acting)	K _{VS} 0.70



- Valve
- 2 Actuator with "stem extends" fail-safe action
- 3 Actuator with "stem retracts" fail-safe action
- 4 Positioner
- Y₁ Output 138

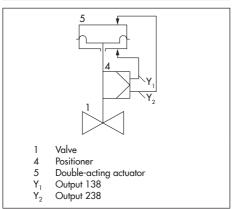
5-28 EB 8497 EN

Typical application with double-acting actuator

The two outputs of the positioner are used to control a double-acting pneumatic actuator. Output 79 is be sealed by a blanking plug. The output 138 is vented and the output 238 is supplied with air during fail-safe action. The air capacity can be doubled by using two pneumatic modules.

In this case, the positioner is fitted with the following pneumatic modules:

Combi- nation	Slot A	Slot B	Air ca- pacity
Combination 1	P3799-0001 module (single and double acting)	P3799-0000 module (dummy module)	K _{VS} 0.35
Combination 2	P3799-0001 module (single and double acting)	P3799-0001 module (single and double acting)	K _{VS} 0.70

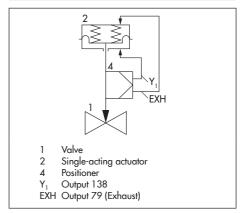


Single-acting with air purging of the actuator's spring chamber

The signal at output 138 is used to control a single-acting pneumatic actuator. The actuator's spring chamber is additionally purged with instrument air over the output 79 (Exhaust) of the positioner to protect the inside of the actuator against corrosion. Output 238 must be sealed by a blanking plug. The air capacity can be doubled by using two pneumatic modules.

In this case, the positioner is fitted with the following pneumatic modules:

Combi- nation	Slot A	Slot B	Air ca- pacity
Combination 1	P3799-0001 module (single and double acting)	P3799-0000 module (dummy module)	K _{VS} 0.35
Combination 2	P3799-0001 module (single and double acting)	P3799-0001 module (single and double acting)	K _{VS} 0.70



5.5 Establishing electrical connections

A WARNING

Incorrect electrical connection will render the explosion protection unsafe.

- → Do not undo the enameled screws.
- → Do not exceed the maximum permissible values specified in the EC type examination certificates when interconnecting intrinsically safe electrical equipment (U_i or U₀, I_i or I₀, P_i or P₀, C_i or C₀ and L_i or L₀).

The positioner is powered over the Ethernet-APL connection. **No other** current or voltage source is required.

Selecting cables and wires

- → Observe the relevant clauses of EN 60079-14 for installation of intrinsically safe circuits.
- → Seal cable entries left unused with plugs.
- → Fit equipment used in ambient temperatures below -20 °C with metal cable entries.

The wires are connected using screw terminals (terminal -/+) with a wire cross-section from 0.2 to 2.5 mm². The tightening torque is 0.5 to 0.6 Nm.

Cable entry with cable gland

The enclosure of the positioner has four threaded boreholes, which can be fitted with cable glands as required.

- → The cable gland version depends on the ambient temperature range (see technical data in the 'Design and principle of operation' section).
- → See section 5.6 for available cable glands.
- → The screw terminals are designed for wire cross-sections of 0.2 to 2.5 mm² (tightening torque 0.5 Nm).

If connection over an equipotential bonding conductor is required, it can be connected inside or outside of the device.

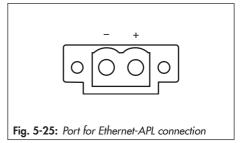
Supplying the positioner with energy

Before performing the pneumatic connection, make sure the following conditions are met:

- The positioner is properly mounted onto the control valve.
- The air supply is properly connected.

If this is the case:

→ Connect the positioner to Ethernet-APL by inserting the connector of the twowire Ethernet cable into the port intended for it on the positioner.



5-30 EB 8497 EN

5.6 Mounting accessories

Table 5-4: General accessories

Designation		Order no.
Aluminum dummy plate for pneumatic connections Stainless steel dummy plate for pneumatic connections		1402-1079 1402-1438
	Black plastic (6 to 12 mm clamping range)	8808-1011
	Blue plastic (6 to 12 mm clamping range)	8808-1012
M20x1.5 cable gland	Nickel-plated brass (6 to 12 mm clamping range)	1890-4875
	Nickel-plated brass (10 to 14 mm clamping range)	1992-8395
	Stainless steel 1.4305 (8 to 14.5 mm clamping range)	8808-0160
A.J M20 1 5 to 1/ NIDT	Powder-coated aluminum	0310-2149
Adapter M20x1.5 to ½ NPT	Stainless steel	1400-7114
M lever		0510-0510
L lever		0510-0511
XL lever		0510-0512
XXL lever		0510-0525
TROVIS-VIEW 6661 (downloa Support > Downloads > TROV	d available: ▶ www.samsongroup.com > Service & IS-VIEW)	
Isolated USB interface adapter	(SAMSON SSP interface to USB port on a computer)	1400-9740
Set of spare parts, consisting of: 2x Molded seal for pneumatic interface 4x Filter 2x Cover hinge clip		1402-1582

Installation

Table 5-5: Direct attachment to Type 3277 Actuator

Mounting parts/accessories		Order no.
Standard mounting kit for direct attachment to actuators (240, 350, 355, 700, 750 cm²)		1400-7453
Connection block with seals and screw	G 1/4	1400-8819
Connection block with seals and screw	1/4 NPT	1402-0901
Pressure gauge mounting kit up to max. 6 bar (output/	Stainless steel/brass	1402-0938
supply)	Stainless steel/stainless steel	1402-0939
Piping with screw fittings 1)		Order no.
A /0.40 2)	G 1/4/G 3/8	1400-6444
Actuator (240 cm²), steel	1/4 NPT/3/8 NPT	1402-0911
A /0 /0	G 1/4/G 3/8	1400-6445
Actuator (240 cm²), stainless steel	1/4 NPT/3/8 NPT	1402-0912
A /250 2) l	G 1/4/G 3/8	1400-6446
Actuator (350 cm²), steel	1/4 NPT/3/8 NPT	1402-0913
A /250 2) l	G 1/4/G 3/8	1400-6447
Actuator (350 cm²), stainless steel	1/4 NPT/3/8 NPT	1402-0914
A	G 1/4/G 3/8	1402-0972
Actuator (355 cm²), steel	1/4 NPT/3/8 NPT	1402-0979
A	G 1/4/G 3/8	1402-0973
Actuator (355 cm²), stainless steel	1/4 NPT/3/8 NPT	1402-0980
A /700 2) !	G 1/4/G 3/8	1400-6448
Actuator (700 cm²), steel	1/4 NPT/3/8 NPT	1402-0915
A /700 2)	G 1/4/G 3/8	1400-6449
Actuator (700 cm²), stainless steel	1/4 NPT/3/8 NPT	1402-0916
A /750 2) !	G 1/4/G 3/8	1402-0974
Actuator (750 cm²), steel	1/4 NPT/3/8 NPT	1402-0981
A /750 2)	G 1/4/G 3/8	1402-0975
Actuator (750 cm²), stainless steel	1/4 NPT/3/8 NPT	1402-0982

For "actuator stem retracts" direction of action; with air purging of the top diaphragm chamber; air purging of the spring chamber for "actuator stem extends" direction of action

5-32 EB 8497 EN

Table 5-6: Attachment to NAMUR rib or attachment to rod-type yokes ¹⁾ according to IEC 60534-6

Travel in mm	Lever	For actuator		Order no.
5 to 50	M ²⁾	Actuators from other manufacturers and Type 3271 (240 to 750 cm²)		1400-7454
14 to 100	L	Actuators from other manufacturers and Type 3 1400-60 cm²)	3271 (1000 and	1400-7455
		Type 3271 (1400-120 and 2800 cm ² with 30/	'60 mm travel)	1400-7466
30 or 60	L	Mounting brackets for Emerson and Masoneila addition, a mounting kit according to IEC 6053 pending on the travel). See rows above.		1400-6771
		Valtek Type 25/50		1400-9554
40 to 200	XL	Actuators from other manufacturers and Type 3 2800 cm ² with 120 mm travel)	3271 (1400-120 and	1400-7456
60 to 300	XXL	Actuators from other manufacturers and Type 3 250 mm travel)	3271 (1400-250 with	1402-0806
Accessories			Order no.	
Connecting plate, aluminum G 1/4 1/4 NPT		1402-1434		
		1/4 NPT	1402-1435	
Connecting plate, stainless steel G 1/4 1/4 NPT		G 1/4	1402-1436	
		1402-1437		
Pressure gauge bracket, two pressure gauges, aluminum		1402-1599		
riessure gai	uge brac	.kei, iwo pressure gauges, aluminum	1/4 NPT	1402-1600
D		lat tura amazanya azanara atairdan ataid	G 1/4	1402-1601
Pressure gauge bracket, two pressure gauges, stainless steel 1/4 NPT		1402-1602		
D	l	latakan ana ana ana alamba	G 1/4	1402-1578
Pressure gai	uge brad	ket, three pressure gauges, aluminum	1/4 NPT	1402-1579
Pressure gauge bracket, three pressure gauges, stainless steel G 1/4 1/4 NPT		G 1/4	1402-1580	
		1402-1581		
Stainless steel/brass		1402-0938		
Pressure gauge mounting kit, with two pressure gauges up to 6 bar St. steel/st. steel			1402-0939	
Pressure gauge mounting kit, with two pressure gauges up to 10 bar			1402-1583	
Pressure gauge mounting kit, with three pressure gauges up to 10 bar			1402-1528	

^{1) 20} to 35 mm rod diameter

²⁾ M lever is mounted on basic device (included in the scope of delivery)

Installation

Table 5-7: Attachment according to VDI/VDE 3847-1

Mounting parts	Order no.
Interface adapter 1) VDI/VDE 3847 for TROVIS 3797	1402-1527
Pressure gauge mounting kit, with three pressure gauges up to 10 bar	1402-1528
Mounting kit for attachment to SAMSON Type 3277 Actuator with 175 to 750 cm ²	1402-0868
Mounting kit for attachment to SAMSON Type 3271 Actuator or third-party actuators	1402-0869
Travel pick-off for valve travel up to 100 mm	1402-0177
Travel pick-off for 100 to 200 mm valve travel (SAMSON Type 3271 Actuator only)	1402-0178

Alternatively, the interface adapter (1402-0257) for Series 3730 Positioners can be used for mounting the TROVIS 3797 Positioner. The following restrictions apply on using it:

- Air purging of the actuator's spring chamber is not possible.
- Only single-acting function can be implemented.
- The top outputs (79 and 238, see section 5.4) must be sealed with the dummy plate.

Table 5-8: Attachment according to VDI/VDE 3847-2

Designation		Order no.
Mounting	Mounting block for PFEIFFER Type 31a (edition 2020+) Rotary Actuators with dummy plate for solenoid valve interface	1402-1645
parts	Dummy plate for solenoid valve interface (sold individually)	1402-1290
	Adapter bracket (VDI/VDE 3847)	1402-1527
Accessories for actuator	Shaft adapter AA1	1402-1617
	Shaft adapter AA2	1402-1616
Tor acroalor	Shaft adapter AA4	1402-1888

5-34 EB 8497 EN

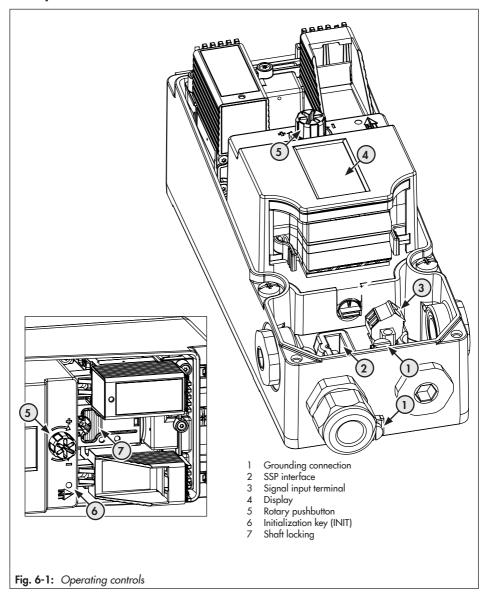
Table 5-9: Attachment to rotary actuators

Mounting	parts/accessories		Order no.
Attachment according to VDI/VDE 3845 (September 2010), actuator surface corresponds to fixing level 1			
Siz	e AA1 to AA4, heavy-duty version		1400-9244
Siz	e AA5, heavy-duty version (e.g. AIR TORQUE 10 000)		1400-9542
Bro	icket surface corresponds to fixing level 2, heavy-duty ver	rsion	1400-9526
	t to SAMSON Type 3278 (160 cm²) and to VETEC Type eavy-duty version	S160, Type R and	1400-9245
Attachmer version	t to SAMSON Type 3278 (320 cm²) and to VETEC Type	S320, heavy-duty	1400-5891 and 1400-9526
Attachmen	t to Camflex II		1400-9120
	Connection what always are	G 1/4	1402-1434
	Connecting plate, aluminum	1/4 NPT	1402-1435
	Connecting plate, stainless steel	G 1/4	1402-1436
		1/4 NPT	1402-1437
	Pressure gauge bracket, two pressure gauges, aluminum	G 1/4	1402-1599
		1/4 NPT	1402-1600
	Pressure gauge bracket, two pressure gauges, stainless steel	G 1/4	1402-1601
		1/4 NPT	1402-1602
Accesso-	Pressure gauge bracket, three pressure gauges, aluminum	G 1/4	1402-1578
ries		1/4 NPT	1402-1579
	Pressure gauge bracket, three pressure gauges, stain-	G 1/4	1402-1580
	less steel	1/4 NPT	1402-1581
	Danis and the state of the stat	Stainless steel/brass	1402-1637
	Pressure gauge mounting kit, with two pressure gauges up to 6 bar	Stainless steel/stain- less steel	1402-1638
	Pressure gauge mounting kit, with two pressure gauges up to 10 bar		1402-1583
	Pressure gauge mounting kit, with three pressure gauges up to 10 bar		1402-1528

Installation

5-36 EB 8497 EN

6 Operation



Rotary pushbutton 6.1

The rotary pushbutton for on-site operation is located next to the display (right or left, depending on the mounting position).



Turn: select menu item, parameters or values.



Press: confirm setting.



Keep pressed down for two seconds: return to menu level (ESC with progress bar appears).

Initialization key (INIT)

A WARNING

Crush hazard arisina from actuator and plua stem movina.

- → Do not insert hands or finger into the yoke while the air supply is connected to the positioner.
- → Do not impede the movement of the actuator and plug stem by inserting objects into the yoke.

NOTICE

The process is disturbed by the movement of the actuator or valve.

Do not perform the initialization while the process is running. First isolate the plant by closing the shut-off valves.

For normal operation, simply start initialization by pressing the INIT key after mounting the positioner on the valve. In this case, the initialization is performed using the MAX initialization mode with ATO fail-safe position (see the 'Start-up and configuration' section). Additionally, the default settings in the parameter list (see configuration instructions in Annex A) apply.

Proceed as follows for fast initialization:

- 1. Mount the positioner on the valve.
- 2. Connect the supply air.
- 3. Connect the electrical power.

6-2 **EB 8497 EN**

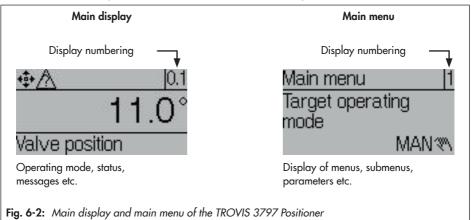
- → During the first start-up, the wizard is displayed.
- 4. Use a thin object to press the initialization key (INIT).

6.3 Display

i Note

The display's operating range is from -30 to +65 °C. The readability of the display is restricted outside this temperature range.

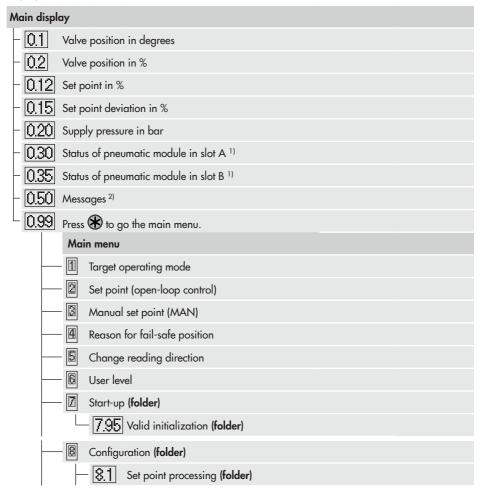
As soon as the positioner is powered over Ethernet-APL, the wizard is displayed during the first start-up and, in all other cases, the main display (Fig. 6-2, left) appears, which is marked by the display numbering 0.1 to 0.99 (at the top right-hand corner of the display). Displayed icons provide information on the operating mode, status etc. (see section 6.3.2). Press the key to go from the main display to the menu level (Fig. 6-2, right). All settings can be made and functions executed in the menu level. The 'Start-up and configuration' section contains a description of the basic start-up settings. A list of the menu structure and parameters for on-site operation is included in Annex A (configuration instructions).



- → Turn 🕏 clockwise to scroll through from display 0.1 to 0.99. Displays 0.0 to 0.99 are hidden or shown depending on the positioner's operating mode, configuration, status etc.
- → Press 🏵 to go from the main display to the menu level.

6.3.1 Menu structure

The following menu structure contains the parameters and main folders. The folders are named correspondingly. The readings shown for individual parameters and folders depend on the state of the positioner (initialized or not yet initialized) and hardware and software configuration of the positioner (e.g. installed pneumatic modules, parameter settings). Annex A (configuration instructions) contains a full list of all parameters that can appear on the display.



6-4 EB 8497 EN

- 8.2 Identification (folder)
— 8.3 PROFINET® communication
— 8.7 Control parameters (folder)
Process data (folder)
— 12.1 Configuration (folder)
— 12.3 Device state (folder)
— 12.5 Statistical information (folder)
12.8 Test functions (folder)
— 14 Reset functions (folder)
16 Wizard

1) Reading only in the event of an error

6.3.2 Display icons

Table 6-1: Operating modes

lcon	Operating mode	Description
Ü	Automatic mode	The positioner is in closed-loop operation and follows the control signal.
≠	Automatic mode with communication with the process control system	The positioner is in closed-loop operation and communicates with the process control system.
<i>39</i> %	Manual mode	The positioner follows the manual set point instead of the control signal.
S	SAFE (fail-safe position)	The pneumatic outputs of the positioner are either vented or supplied with air depending on the combination of the pneumatic modules.
+‡+	Open-loop control mode 1)	The open-loop control mode allows the valve position to be adjusted manually (even when the positioner has not been initialized).
S	Function mode	The positioner is being initialized or a test is in progress.

The open-loop control mode cannot be directly selected. It acts the same as the manual mode when the positioner has not yet been initialized.

²⁾ Some of the messages can be confirmed: in this case, select the message and press (only possible when the configuration is enabled, see the 'Start-up and configuration' section).

Table 6-2: NAMUR status

lcon	Meaning
\otimes	Failure
\forall	Function check
A	Out of specification
♦	Maintenance demanded
\checkmark	OK (no message)

Table 6-3: Other icons

I	lcon	Meaning
	6	Write protection

6.3.3 Changing the display's reading direction

The reading direction of the display can be adapted to the mounting situation (turned 180°) at any time.

- 1. Press (in start screen) to go to the main menu.
- 2. Turn 🛞 until 'Change reading direction [5]' appears.
- 3. Press to change reading direction.

6.4 PROFINET® communication

i Note

If complex functions are started in the positioner, which require a long calculation time or lead to a large quantity of data being saved in the volatile memory of the positioner, the alert 'busy' is issued by the DTM file. This alert is **not an error message** and can be simply confirmed.

6-6 EB 8497 EN

6.4.1 Start-up

The MAC address, device name and IP address are used to identify the positioner in the PROFINET network

MAC address

In the delivered state, a device name is not assigned to the positioner. It only has a MAC address assigned to it. This MAC address is a fixed hexadecimal code saved in the positioner. It contains the vendor ID and a consecutive number. For example:

Device name

An engineering tool connected to the PROFINET network is used to assign the device name to the positioner:

→ Select the positioner by finding its MAC address from the live list, assign a device name ¹⁾ and transfer it to the positioner.

1) The following rules apply to name the device:

- Max. 240 characters
- Lower-case letters only
- Numerals (0 to 9)
- Only the minus symbol can be used as a special character.
- A decimal point must be inserted after a maximum of 60 characters.

After the device name is assigned, the positioner is listed in the live list of the engineering tool with its MAC address.

IP address

The IP address setting is made in the PROFINET project tool. It is also possible to assign the IP address before starting the system integration.

The fixed IP address is transferred to the positioner as soon as the PROFINET controller starts.

EB 8497 EN 6-7

6.4.2 GSD files

A description of the device parameters (e.g. output data, input data, diagnostic information and data formats) is required to integrate the positioner into a PROFINET system. This information is contained in the GSD file. The process control system and positioner exchange this information during start-up.

Example of a GSD file name:



Device information

Vendor ID 0x0042

Main family Valves

Product family Positioner

Device ID 0x0010

Information TROVIS 3797

6.4.3 Cyclic data transfer

The following list of process values can be transmitted in cyclic data transfer:

Input variables	Input variables		
POS_D	Current valve position (discrete) 0: Not initialized 1: Closed (x < 0.5 %) 2: Open (x > 99.5 %) 3: Intermediate position		
READBACK	Current position of the valve and status Controlled variable x in relation to travel range/angle of rotation (OUT_SCALE) Range of values defined in PV_SCALE		
CHECK_BACK	Status information coded bitwise		

6-8 EB 8497 EN

Output variables	
SP	The reference variable of the valve is transmitted to the positioner as set point SP. It defines the position of the valve between the open and closed positions. The range of values is defined by the PV_SCALE parameter.

The following modules can be selected:

- SP
- SP + READBACK + POS_D
- SP + CHECKBACK
- SP + READBACK + POS_D +CHECKBACK

Measured value status

Each process value is assigned a status according to the device profile (PA profile). The status of the READBACK and POS_D parameters is coded according to the NAMUR Recommendation NE 107 as follows:

NE 107	Status of process value	Value (hex)
No message	GOOD - OK	0x80
Maintenance demanded	UNCERTAIN - maintenance demanded	0x68
Failure	BAD - maintenance alarm	0x24
Out of specification	UNCERTAIN - process related, no maintenance	0x78
Function check	BAD – function check / local override	0x30

Set point status

The status of the set point is determined by the process control system. The following functions must be observed in this case:

Set point status	Value (hex)	Impact
GOOD - OK	0x80	The positioner controls to the predefined reference variable.
GOOD – initiate fail safe	0xA0	Configured failure behavior is triggered ignoring the failure behavior delay.
BAD	0x00 - 0x3F	Configured failure behavior is triggered after the failure behavior has elapsed.

EB 8497 EN 6-9

Operation

CHECK_BACK parameter

Bit	Parameter name	Description	Class 1)
0	CB_FAIL_SAFE	Fail-safe position: The fail-safe position has been triggered. Possible causes: - The SAFE mode has been selected. - Active failure behavior after communication failure - Active failure behavior after a set point (SP) with BAD status	R
1	CB_REQ_LOC_OP	Target operating mode MAN or SAFE	R
2	CB_LOCAL_OP	Current operating mode MAN or SAFE	R
3	CB_OVERRIDE	Forced venting active (firmware version 1.00.xx does not analyze this parameter)	R
4	CB_DISC_DIR	A set point deviation exists.	R
7	CB_TRAV_TIME	Control loop error: the control valve no longer follows the controlled variable within tolerable times.	А
8	CB_ACT_OPEN	Actuator moves to the OPEN position.	R
9	CB_ACT_CLOSE	Actuator moves to the CLOSE position.	R
10	Reserved for PROFIBUS®		
11	CB_SIMULATE	Simulation of valve position active	R
12	CB_PST_RESTRICTED	Partial stroke test (PST) cannot be performed.	Р
13	CB_NOT_READY_ REMOTE	There is no cyclic communication with a process control system.	R
14	4 Reserved for PROFIBUS®		
15	CB_SELFTEST	Initialization or diagnostic function active	R
22	CB_PST_FAILED	Last partial stroke test (PST) failed	P

Class A: the reading is automatically is reset after 20 seconds.

6-10 EB 8497 EN

Class P: the reading remains active until the next partial stroke test starts, the device restarts after a power failure or after a soft reset.

Class R: the reading remains active as long as the reason for the alarm exists.

6.4.4 Failure behavior

The failure behavior is triggered upon communication failure or a BAD status or "BAD – initiate fail safe" status (see section 6.4.3). The failure behavior is defined by the following parameters:

FSAFE_TIME (failure behavior delay) [s]

The time that it takes from detection of an error of the set point valid in the current operating mode until the failure behavior is triggered: the failure behavior (FSAFE_TYPE) is triggered after the failure behavior delay (FSAFE_TIME) has elapsed and the error still exists.

FSAFE_TYPE (failure behavior)

Reaction to a detected error of the set point valid in the current operating mode after the failure behavior delay (FSAFE_TIME) has elapsed.

- O Control to the fail-safe value The valve moves to the position defined by the FSAFE_VALUE (OUT parameter is set to UNCERTAIN). The positioner switches to the AUTO mode. This operating mode is indicated on the display by the AUTO icon (see Table 6-1).
- 1 Control to the last valid set point The valve is kept in its current position. The positioner switches to the AUTO mode. This operating mode is indicated on the display by the AUTO icon (see Table 6-1).
- 2 Move to the fail-safe position The actuator moves to the fail-safe position defined in the ACTOR_ACTION parameter (see Actuator Transducer Block). The positioner switches to the SAFE mode. This operating mode is indicated on the display by the S icon (see Table 6-1).

FSAFE VALUE (fail-safe value)

Set point for failure behavior when the setting FSAFE_TYPE = 0

EB 8497 EN 6-11

6.4.5 Locking on-site operation

The on-site operation can be locked over PROFINET® communication. This locking function can only be disabled over PROFINET® communication. On-site operation is enabled by default.

i Note

The access over the SSP interface on the positioner is also locked after on-site operation is locked over PROFINET® communication.

6-12 EB 8497 EN

7 Start-up and configuration

The work described in this section is only to be performed by personnel appropriately qualified to carry out such tasks.

A WARNING

Crush hazard arising from actuator and plug stem moving.

- → Do not insert hands or finger into the yoke while the air supply is connected to the positioner.
- → Do not impede the movement of the actuator and plug stem by inserting objects into the yoke.

Before start-up, make sure the following conditions are met:

- The positioner is properly mounted according to the instructions.
- The pneumatic and electrical connections are performed according to the instructions.

After the positioner is put into operation for the first time after shipment, the wizard starts automatically after the electrical power is connected. It assists users to set the display's reading direction and the menu language (English upon first start-up). The reading direction of the display depends on the mounting position (position of the pneumatic modules, right or left of the display).

 Turn termine the reading direction of the display (mounting position with pneumatic modules on the right or left of the display).

Wizard |1/3
Reading direction

Right pneumatic conn.

- 2. Press 🏵 twice: confirm reading direction.
- 3. Turn 🗱: select language.
- 4. Press three times: confirm language.
- → Afterwards, the display automatically changes to the main display.
- → When ESC is selected in the wizard, you can navigate through the displays of the wizard 1/3 (mounting position), 2/3 (language) and 3/3 (exit wizard) by selecting forward (>) and back (<).</p>
- If no settings are entered within five minutes, the positioner automatically returns to the main display.

EB 8497 EN 7-1

Start-up and configuration

Sequence for start-up:

Action	
1. Enable configuration.	7.1
Set start-up parameters: Actuator type, pin position, initialization mode, fail-safe posic primary output, software restriction	7.2 sition, pneumat-
3. Initialize the positioner.	7.3

7.1 Enabling configuration

The \Box icon indicates that configuration has not yet been enabled.

- 1. Press (in start screen) to go to the main menu.
- 2. Turn 🏶 until 'User level [6]' appears.
- 3. Press and turn 🏶 until 'On-site: write' appears.
- 4. Press * to confirm.
- 5. Keep * pressed down for two seconds to return to the start screen.
- → Configuration is enabled when the 🔒 icon is no longer visible on the display.

Configuration is locked again if no settings are entered within 5 minutes.

7.2 Setting start-up parameters

The start-up parameters listed in this section are set in the 'Start-up' menu. To access the 'Start-up' menu, proceed as follows:

- 1. Enable configuration as described in section 7.1.
- 2. Press (in start screen) to go to the main menu.
- 3. Turn 🕏 until 'Start-up [7]' appears.
- 4. Press 🏵 to go to the 'Start-up' menu.

7-2 EB 8497 EN

7.2.1 Actuator type

Three different parameters are available for selection:

- Linear actuator
- Rotary actuator
- Linear actuator (expert) with separate setting options for pin position and nominal range
- 1. Turn **(within 'Start-up [7]' menu) until 'Actuator [7.1]' appears.**
- 2. Press and turn **3** to set the actuator type.
- 3. Press * to confirm the setting.

7.2.2 Pin position

The setting options depend on the entered actuator type:

- For linear actuator: 'Pin position [7.2]: 'None', 17, 25, 35, 50, 70, 100, 200 or 300 mm
- For rotary actuator: 'Pin position [7.3]': 90° and 'No lever'
- For linear actuator (expert): 'Pin position [7.4]: 10 to 655 mm
- 1. Turn **(within 'Start-up [7]' menu) until 'Pin position [7.2/7.3/7.4]' appears.**
- 2. Press and turn 🏵 to enter the pin position to match how the actuator is mounted.
- 3. Press * to confirm the setting.

i Note

A pin position needs to be entered for the **NOM** and **SUB** initialization modes. See section 7.2.4.

EB 8497 EN 7-3

7.2.3 Nominal range

The possible adjustment range depends on the entered pin position.

- 1. Turn **(within 'Start-up [7]' menu) until 'Nominal range [7.10/7.11/7.12]' appears.**
- 2. Press and turn ***** to set the nominal range.
- 3. Press * to confirm the setting.

i Note

If no pin position has been entered, 'Nominal range' is only available for the 'Linear actuator (expert)' actuator type.

7.2.4 Initialization mode

During initialization, the positioner adapts itself optimally to the friction conditions and the signal pressure required by the control valve. The type and extent of autotuning depends on the initialization mode selected. The following initialization modes are available:

MAX: Maximum range

The positioner determines travel/angle of rotation of the closing member from the closed position to the opposite travel stop and adopts this travel/angle of rotation as the operating range from 0 to 100 %.

NOM: Nominal range · Initialization mode for all globe valves

The calibrated sensor allows the exact valve travel to be measured very accurately. During initialization, the positioner checks whether the control valve can move through the indicated nominal range (travel or angle) without collision. If this is the case, the indicated nominal range is adopted as the operating range.

MAN: Manually selected end positions · Initialization mode for globe valves

Before starting initialization, move the control valve manually to the end positions. The positioner calculates the travel/angle difference from the two positions that the valve moved to and adopts it as the operating range. This initialization mode can only be started when the valve position differs in the end positions and the positioner has not yet been initialized.

7-4 EB 8497 EN

SUB: Substitute calibration · To replace a positioner while the plant is running

A complete initialization procedure takes several minutes and requires the valve to move through its entire travel range several times. In the SUB initialization mode, the control parameters are estimated and not determined by an initialization procedure. As a result, a high level of accuracy cannot be expected. A different initialization mode should be selected if the plant allows it.

The substitute calibration is used to replace a positioner while the process is running. For this purpose, the control valve is usually blocked mechanically in a certain position or pneumatically by means of a pressure signal which is routed to the actuator externally. The blocking position ensures that the plant continues to operate with this valve position. The blocking position can also be the fail-safe position when this condition is beneficial for the temporary phase.

Perform a reset before re-initializing the positioner if the substitute positioner has already been initialized (see the 'Operation' section).

Setting the MAX and NOM initialization modes:

- 1. Turn 🛞 (within 'Start-up [7]' menu) until 'Initialization mode [7.24]' appears.
- 2. Press and turn ***** to set the **MAX** or **NOM** initialization mode.
- 3. Press * to confirm the setting.

i Note

A pin position needs to be entered for the **NOM** initialization mode.

Setting the MAN initialization mode

i Note

The **MAN** initialization mode can only be started when the valve position differs in the end positions and the positioner has not yet been initialized.

EB 8497 EN 7-5

Start-up and configuration

- 1. Turn **(within 'Start-up [7]' menu) until 'Initialization mode [7.24]' appears.**
- 2. Press and turn * to set the MAN initialization mode.
- 3. Press * to confirm the setting.
- 4. Turn 😵 until 'Set point (open-loop control) [7.28]' appears.
- 5. Press and turn ★ to move the valve to the first end position. Enter a value from −90 to 90°.
- 6. Press 🏵 to confirm the value (first end position).
- 7. Turn 😵 until 'Adopt valve position 1 [7.29]' appears.
- 8. Press 🕏 to confirm the entered first valve position as valve position 1.
- 9. Turn 😵 until 'Set point (open-loop control) [7.28]' appears.
- 10. Press and turn ★ to move the valve to the second end position. Enter a value from −90 to 90°.
- 11. Press to confirm the value (second end position).
- 12. Turn 🏶 until 'Adopt valve position 2 [7.31]' appears.
- 13. Press 🏵 to confirm the entered second valve position as valve position 2.

Setting the SUB initialization mode:

i Note

The **SUB** initialization mode is a substitute calibration, which can be selected to replace a positioner while the process is running. In this mode, the control parameters are estimated and not determined by an initialization procedure. As a result, a high level of accuracy cannot be expected. A different initialization mode should be selected if the plant allows it.

The **SUB** initialization mode can only be started when the positioner has not yet been initialization.

The **SUB** initialization mode can only be started when the positioner has not yet been initialized.

7-6 EB 8497 EN

- 1. Write down the current valve position in %.
- 2. Turn 😵 (within 'Start-up [7]' menu) until 'Initialization mode [7.24]' appears.
- 3. Press and turn ***** to set the **SUB** initialization mode.
- 4. Press * to confirm the setting.
- 5. Turn wuntil 'Pin position [7.2/7.3/7.4]' appears.
- 6. Press and turn 😵 to enter the pin position to match how the actuator is mounted.
- 7. Press * to confirm the setting.
- 8. Turn **w** until 'Nominal range [7.10/7.11/7.12]' appears.
- 9. Press and turn 🕏 to set the actuator's nominal range.
- 10. Press * to confirm the setting.
- 11. Turn 🛞 until 'Current valve position [7.35]' appears.
- 12. Press and turn 🏵 to set the current valve position in % (see step 1), at which the valve is currently blocked.
- 13. Turn **w** until 'Direction of rotation [7.36]' appears.
- 14. Press and turn 🏵 to set the direction of rotation so that the lever's direction of rotation matches the valve's closing direction.

Example:

The valve closes when the plug stem moves downward. This action causes the positioner's lever to turn counterclockwise (when looking at the display, the pneumatic module on the right).

→ Setting: Counterclockwise

i Note

After performing the SUB initialization, the control parameters can be changed ('Configuration [8]'/'Control parameters [8.4]', see Annex A).

EB 8497 EN 7-7

7.2.5 Fail-safe action

Define the fail-safe position of the valve taking the valve type and the actuator's direction of action into account:

Fail-safe position	Description
AIR TO OPEN (closing)	Signal pressure opens the valve, e.g. for a fail-close valve The AIR TO OPEN setting always applies to double-acting actuators.
AIR TO CLOSE (opening)	Signal pressure closes the valve, e.g. for a fail-open valve

- 1. Turn **(within 'Start-up [7]' menu) until 'Fail-safe position [7.20]' appears.**
- 2. Press 🏶 and turn it to set the fail-safe position AIR TO OPEN or AIR TO CLOSE.
- 3. Press * to confirm the setting.

For checking purposes: after initialization is completed, the positioner display must read 0% when the valve is closed.

7.2.6 Pneumatic primary output

Which pneumatic signal on which the diagnostics or valve signature is to be based upon must be defined. OUTPUT 138 is set by default.

- 1. Turn 😵 (within 'Start-up [7]' menu) until 'Output P3799 (primary) [7.53]' appears.
- 2. Press and turn 😵 to assign 'OUTPUT 138' or 'OUTPUT 238'.
- 3. Press * to confirm the setting.

7-8 EB 8497 EN

7.2.7 Software restriction

i Note

The positioner must be re-initialized if the software restriction settings are changed after initialization

-∵ Tip

We recommend setting the software restriction for supply and exhaust to a value of 50 % for actuators with diaphragm areas \leq 240 cm².

Positioner with pneumatic module combination P3799-0001 and P3799-0000

If the pneumatic module combination P3799-0001 and P3799-0000 is installed in the positioner, the software restriction automatically adapts the air capacity to the actuator size during initialization.

i Note

The automatic software restriction setting must be deactivated when a pneumatic volume booster is mounted on the control valve.

If you want to set the software restriction manually, proceed as follows:

- Turn (within 'Start-up [7]' menu) until 'Automatic software restriction setting [7.62]' appears.
- 2. Press and turn 🏶 to set 'Not active'.
- 3. Press * to confirm the setting.
- 4. Turn 🛞 until 'Software restriction (supply) [7.64]' appears.
- 5. Press and turn ***** to set the value (25 to 100 %).
- 6. Press * to confirm the setting.
- 7. Turn 🛞 until 'Software restriction (exhaust) [7.65]' appears.
- 8. Press and turn ***** to set the value (25 to 100 %).
- 9. Press * to confirm the setting.

EB 8497 EN 7-9

Start-up and configuration

Positioner with two pneumatic modules P3799-0001

If the pneumatic module combination P3799-0001 and P3799-0001 is installed in the positioner, no automatic adaptation by the software restriction takes place. The control response to small step changes can be corrected by manually adjusting the software restriction after initialization. To do this, proceed as follows:

- 1. Turn (within 'Configuration [8]' menu) until 'Software restriction (supply) [8.7.30]' appears.
- 2. Press and turn ***** to set the value (25 to 100 %).
- 3. Press * to confirm the setting.
- 4. Turn 😵 until 'Software restriction (exhaust) [8.7.32]' appears.
- 5. Press and turn ***** to set the value (25 to 100 %).
- 6. Press * to confirm the setting.

If the air output capacity is generally too large for the actuator, remove the pneumatic module P3799-0001 at slot B and replace it with pneumatic module P3799-0000 (dummy module).

7.3 Initializing the positioner

Once all settings have been made according to section 7.2, the positioner initialization can be started.

NOTICE

The process is disturbed by the movement of the actuator or valve.

→ Do not perform the initialization while the process is running. First isolate the plant by closing the shut-off valves.

i Note

The initialization can only be started over the menu after configuration has been enabled.

7-10 EB 8497 EN

When the positioner is fitted with pressure sensors, a valve signature can be recorded automatically after initialization is completed. In this case, the signal pressure is recorded together with the valve position and saved in the positioner as a reference value.

More details on the valve signature can be found in the Operating Instructions ▶ EB 8389-4. The function is activated by default. To change the 'Initialization with valve signature' setting, proceed as follows:

- 1. Turn 🕏 (within 'Start-up [7]' menu) until 'Init. with valve signature [7.68]' appears.
- 2. Press and turn *\text{\colored}\) to select the 'Yes' or 'No'.
- 3. Press * to confirm the setting.

Start initialization:

- 1. Turn **(within 'Start-up [7]' menu) until 'Start initialization [7.75]' appears.**
- 2. Press * to start initialization.
- 3. Confirm warning with OK.
- 4. Wait until the initialization process is completed.

After initialization, the positioner remains in the 'Start initialization [7.75]' menu item.

- → Keep 🕏 pressed down for two seconds to return to the main menu.
- → Keep pressed down again for two seconds to return to the start screen.

The valve position appears in % on the display. The positioner is in the automatic mode (ton), the NAMUR status is OK (ton) and configuration is still enabled.

→ The positioner is ready for use.



Initialization can also be started by pressing the initialization key (INIT).

EB 8497 EN 7-11

7-12 EB 8497 EN

8 Operation

The work described in this section is only to be performed by personnel appropriately qualified to carry out such tasks.

A DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

- → Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in potentially explosive atmospheres.
- → Work in potentially explosive atmospheres must only be performed by personnel who has undergone special training or instructions or who is authorized to work on explosionprotected devices in hazardous areas.

A WARNING

Crush hazard arising from actuator and plug stem moving.

- → Do not insert hands or finger into the yoke while the air supply is connected to the positioner
- → Before working on the positioner, disconnect and lock the pneumatic air supply.
- → Do not impede the movement of the actuator and plug stem by inserting objects into the yoke.

The positioner can be operated after mounting and start-up have been completed. After initialization, the positioner switches to closed-loop operation (automatic mode).

8.1 Changing operating mode

The following operating modes can be set at the positioner:

- Automatic mode: the positioner is in closed-loop operation and follows the control signal (indicated by the [™] icon). If the communication for open-loop control is active, the icon changes to *
- Fail-safe position: the pneumatic outputs of the positioner are either vented (exhaust) or supplied with air (supply) depending on the combination of the pneumatic modules (indicated by the Sicon).
- Manual mode: the positioner follows the 'Manual set point [MAN 3]' instead of the control signal. Manual mode is indicated by the ™ icon.

EB 8497 EN 8-1

Operation

Setting the target operating mode:

- 1. Turn **(in start screen)** until 'Target operating mode [1]' appears.
- 2. Press and turn 🏵 to select the target operating mode.
- 3. Press * to confirm the setting.

8.2 Performing zero calibration

In case of inconsistencies in the closed position of the valve, e.g. with soft-seated plugs, it might be necessary to recalibrate zero. During zero calibration, the valve moves once to the closed position.

NOTICE

The process is disturbed by the movement of the actuator or valve.

→ Do not perform the zero calibration while the process is running. First isolate the plant by closing the shut-off valves.

i Note

A zero calibration is not possible if there is zero point shift of more than 5 %.

- 1. Turn 🏵 (within 'Start-up [7]' menu) until 'Start zero calibration [7.76]' appears.
- 2. Press 🕏 to start zero calibration.
- 3. Confirm warning with OK.
- 4. Wait until zero calibration is completed.

After zero calibration, the positioner remains in the 'Start zero calibration [7.76]' menu item.

- → Keep pressed down for two seconds to return to the main menu.
- → Keep 🏵 pressed down again for two seconds to return to the start screen.

8-2 EB 8497 EN

8.3 Resetting the positioner

A reset allows the positioner to be reset to the default settings. The TROVIS 3797 Positioner has the following reset options:

Reset function	Description	Sample application
Reset diagnosis	Resets all diagnostic functions in- cluding graphs and histograms.	Diagnosis analyses of operating hours in the past are no longer relevant.
Reset (standard)	Resets the positioner to the state as upon delivery. Actuator and valve-specific settings remain unchanged.	Positioner has been repaired or modified. The diagnosis data are no longer relevant. The positioner must be re-initialized.
Reset (advanced)	All parameters will be reset to their defaults adjusted upon delivery.	Positioner is mounted on another actuator/valve.
Restart	The positioner is shut down and restarted.	Putting the device back into operation after failure
Reset initialization	All parameters for the start-up settings (see the 'Start-up and configuration' section) are reset. The positioner needs to be re-initialized afterwards.	Changes to the start-up settings are necessary.
Reset reports	Reset all reports and graphs/dia- grams generated by the partial stroke (PST) and full stroke (FST) tests.	The existing test results and assessments are no longer relevant.
Reset communication	Reset network configuration (IPv4 address, IPv4 mask and device name)	The positioner is removed from the control valve and there are no plans to remount it on the same valve.

- 1. Turn **(within main menu)** until 'Reset functions [14]' appears.
- 2. Press 🏶 to go to the menu.
- 3. Turn 🕏 to select a reset function.
- 4. Press 🏵 to perform the reset function.
- 5. Confirm warning with OK.
- 6. Wait until the reset function is completed.

EB 8497 EN 8-3

8-4 EB 8497 EN

9 Malfunction

A DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

- Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in potentially explosive atmospheres.
- → Work in potentially explosive atmospheres must only be performed by personnel who has undergone special training or instructions or who is authorized to work on explosionprotected devices in hazardous areas.

Malfunctions are indicated on the display by error messages in conjunction with an icon for status classification (see Table 9-1) and an error ID. Table 9-2 lists possible error messages and recommended action.

i Note

- Contact SAMSON's After-sales Service for malfunctions not listed in the table.
- The status classification of error messages can be changed in SAMSON's TROVIS-VIEW software.

A DANGER

Risk of bursting in the pneumatic actuator due to the use of a fail-in-place module.

Before working on the positioner, actuator or any other valve accessories:

Depressurize all plant sections concerned and the actuator. Release any stored energy.

A WARNING

Crush hazard arising from actuator and plug stem moving.

- → Do not insert hands or finger into the yoke while the air supply is connected to the positioner.
- → Before working on the positioner, disconnect and lock the pneumatic air supply.
- → Do not impede the movement of the actuator and plug stem by inserting objects into the yoke.

EB 8497 EN 9-1

Table 9-1: Status classification

lcon	Meaning
8	Failure
\forall	Function check
Δ	Out of specification
♦	Maintenance demanded

9.1 Troubleshooting

Table 9-2: Troubleshooting

Error ID	Status	Message	Recommended action
1	♦	Init: rated travel not achieved	→ Check attachment and pin position.
2	⇔	Init: travel too small	→ Check start-up settings.→ Check attachment.
3	♦	Init: no movement	→ Check positioner mounting, pin position and supply air. Check piping and configuration of the mounting parts. Move the positioner out of the fail-safe position.
21	⇔	Init: pin position	→ Check pin position.
26	♦	Timeout for detection of zero	→ Check attachment.→ Check supply pressure.
27	A	Positioner not initialized	→ Perform an initialization.
29	\square	Init: incorrect operating mode	The positioner cannot perform the function that has been started because it is in the wrong mode. This message appears for example, when a test is started while the positioner is in the automatic mode (the manual mode is required to perform tests).

¹⁾ Highest classification

9-2 EB 8497 EN

²⁾ The pneumatic module (A or B) affected is also indicated in addition to the error code.

Error ID	Status	Message	Recommended action
31	⇔	Init: canceled externally	→ Check input signal.
36	♦	Zero calibration shift >>	→ Check attachment.→ Check supply pressure.
50		PST: start criteria not met	 → Check the configuration of the test parameter (see Operating Instructions ► EB 8389-4)
51	♦	PST: cancellation criteria met	 → Check the configuration of the test parameter (see Operating Instructions ► EB 8389-4)
56		FST: start criteria not met	 → Check the configuration of the test parameter (see Operating Instructions ► EB 8389-4)
57	♦	FST: cancellation criteria met	→ Check the configuration of the test parameter (see Operating Instructions ► EB 8389-4)
100	8	P3799: combination invalid	→ Check configuration. Install correction pneumatic modules.
101	8	No pneumatic module	→ Install pneumatic module (at least one pneumatic module must be installed).
144	A	Temperature inside device below min. limit	→ Check the installation of the control valve concerning possible environmental and
145	A	Temperature inside device above max. limit	ambient influences. If necessary, protect the control valve better against environmental influences.
146	\forall	Test in progress	The positioner is in the test mode (e.g. initialization process, partial stroke test etc.). → Wait until the test is completed or cancel it.
150		Operating mode not AUTO	The positioner does not follow the control signal because it is not in automatic mode. The message no longer appears as soon as the positioner changes back to automatic mode.
155	♦	Dynamic stress factor >>	→ Check the state of the valve packing.

¹⁾ Highest classification

EB 8497 EN 9-3

²⁾ The pneumatic module (A or B) affected is also indicated in addition to the error code.

Malfunction

Error ID	Status	Message	Recommended action
156	♦	Limit for total valve travel exceeded	→ Check valve and attachment for signs of wear.
194	↔	Set point deviation	→ Check attachment.→ Check air supply.→ Check air lines/connections.
195	♦	Lower end position shifted	→ Check seat and plug.
196	♦	Upper end position shifted	→ Check seat and plug.
201	8	Switch position for forced venting function incorrect	→ Set correct switch position.
206	♦	Valve signature failed	 → Check configuration. → Restart valve signature. → Initialize positioner with setting 'Init. with valve signature' = Yes.
207	Δ	No supply pressure	→ Check air supply.→ Check air lines/connections.
208	♦	Low supply pressure	 → Check air supply. → Check supply pressure regulator. → Check air lines/connections.
210	♦	Supply pressure > 10 bar	→ Check air supply.→ Check supply pressure regulator.
209	♦	Pressure sensors failed	→ Check the supply pressure.→ Check input signal.
211	♦	Emergency mode active	→ Check travel measurement.
212	⇔	Friction change (mid-position)	T (
213	♦	Friction change (open position)	The friction conditions have changed. → Check the positioner's mechanical functions and set-up.
214	♦	Friction change (closed position)	Totalons und sei op.
215	♦	Logging suspended	The positioner's functioning is not impaired. The message no longer appears after the positioner starts logging again.

9-4 **EB 8497 EN**

Highest classification
The pneumatic module (A or B) affected is also indicated in addition to the error code.

Error ID	Status	Message	Recommended action
222	abla	Operating range in CLOSED position	 → Check attachment. → Check supply pressure. → Check whether another valve can be used.
223	\checkmark	Operating range in max. OPEN position	 → Check attachment. → Check supply pressure. → Check whether another valve can be used.
224	$\overline{\ }$	Operating range shifting towards CLOSED position	→ Rethink the working range.
225	$\overline{\mathbf{Z}}$	Operating range shifts towards max. OPEN position	→ Rethink the working range.
226	\checkmark	Limited working range: lower range	 → Check that pneumatic installations and connections are tight. → Check supply pressure. → Check plug stem for external influences that could be blocking it.
227	\Box	Limited working range: upper range	 → Check that pneumatic installations and connections are tight. → Check supply pressure. → Check plug stem for external influences that could be blocking it.
232	abla	Fail-in-place module	Fail-in-place module has been activated. No action possible. The error message is cleared as soon as the conditions that caused the status messages to be generated no longer prevail.
233	\otimes	Fail-in-place module	→ Contact SAMSON's After-sales Service.
2641	1)	Init: canceled (control accuracy)	→ Check attachment.
2643	1)	Init: angle limitation	→ Check start-up settings.→ Check attachment.
2644	1)	Init: low control accuracy	→ Check attachment.
2645	1)	Init: timeout	→ Check start-up settings.→ Check attachment.→ Check supply pressure.

EB 8497 EN 9-5

Highest classification
The pneumatic module (A or B) affected is also indicated in addition to the error code.

Malfunction

Error ID	Status	Message	Recommended action
3331	1)	P3799: failure ²⁾	→ Check air quality.→ Contact SAMSON's After-sales Service.
3332	1)	P3799: movement impaired ²⁾	→ Check air supply.→ Contact SAMSON's After-sales Service.
3333	1)	P3799: maintenance required ²⁾	→ Check air supply.
3329	1)	P3799: initialization error ²⁾	→ Contact SAMSON's After-sales Service.
1369	⇔	AMR signal outside range	→ Check attachment.
2653	♦	Hardware fault	 → Confirm error and select AUTO operating mode. → Re-initialize positioner.
2642	1)	Angle limitation	→ Check attachment.

Table 9-3: Further troubleshooting

Error description	Measures
No reading on the display	 → Check electrical connection and electrical power. → Check the ambient temperature (the display's operating range is from -30 to +65 °C).
Actuator moves too slowly	 → Check the supply pressure. → Deactivate software restriction. → Correct setting for filter (transit time). → Install second pneumatic module. → Check the cross-section of the piping and screw fittings. → Check the configuration of the mounting parts.
Actuator moves in the wrong direction.	 → Check the characteristic setting. → Check the setting for OUTPUT. → Check the piping. → Check the configuration of the mounting parts.
Air leaks from the positioner.	 → Check the installation of the pneumatic modules. → Check attachment. → Check the seals in the connecting plate.

9-6 **EB 8497 EN**

Highest classification
The pneumatic module (A or B) affected is also indicated in addition to the error code.

9.2 Emergency action

Upon failure of the air supply, the positioner vents the actuator, causing the valve to move to the fail-safe position determined by the actuator. If a fail-in-place module is installed, it causes the pneumatic actuator to move to a position between the operating point and fail-safe position depending on the actuator size and the pressure range. As a result, emergency venting of the actuator is not guaranteed.

Upon failure of the electrical signal, the pneumatic outputs of the positioner are either vented or supplied with air. If a fail-in-place module is installed, it causes the pneumatic actuator to remain in its last position.

Plant operators are responsible for emergency action to be taken in the plant.



Emergency action in the event of valve failure is described in the associated valve documentation.

EB 8497 EN 9-7

9-8 EB 8497 EN

10 Servicing

The work described in this section is only to be performed by personnel appropriately qualified to carry out such tasks.

A DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

- Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in potentially explosive atmospheres.
- ➤ Work in potentially explosive atmospheres must only be performed by personnel who has undergone special training or instructions or who is authorized to work on explosion-protected devices in hazardous areas.

A DANGER

Risk of bursting in the pneumatic actuator due to the use of a fail-in-place module.

Before working on the positioner, actuator or any other valve accessories:

Depressurize all plant sections concerned and the actuator. Release any stored energy.

A WARNING

Crush hazard arising from actuator and plug stem moving.

Do not insert hands or finger into the yoke while the air supply is connected to the positioner.

- → Before working on the positioner, disconnect and lock the pneumatic air supply.
- Do not impede the movement of the actuator and plug stem by inserting objects into the yoke.

The positioner was checked by SAMSON before it left the factory.

- The product warranty becomes void if service or repair work not described in these instructions is performed without prior agreement by SAMSON's Aftersales Service.
- Only use original spare parts by SAMSON, which comply with the original specifications.

10.1 Cleaning the cover window

NOTICE

Incorrect cleaning will damage the window.

The window is made of Makrolon® and will be damaged when cleaned with abrasive cleaning agents or agents containing solvents

- → Do not rub the window dry.
- Do not use any cleaning agents containing chlorine or alcohol or abrasive cleaning agents.
- → Use a non-abrasive, soft cloth for cleaning.

EB 8497 EN 10-1

10.2 Firmware updates

Contact your local SAMSON engineering and sales office or subsidiary

(> www.samsongroup.com > About SAMSON > Sales offices) to request a firmware update.

Required specifications

Please submit the following details on requesting a firmware update:

- Туре
- Serial number
- Material no.
- Current firmware version
- Required firmware version

10.3 Periodic inspection and testing of the positioner

We recommend inspection and testing according to Table 10-1 at the minimum.

10-2 EB 8497 EN

Table 10-1: Recommended inspection and testing

Inspection and testing	Action to be taken in the event of a negative result
Check the markings, labels and nameplates on the positioner for their readability and	Contact SAMSON when nameplates or labels are damaged, missing or incorrect to renew them.
completeness.	Clean any inscriptions that are covered with dirt and are illegible.
Check the positioner and leakage sensor (if installed) to ensure they are mounted firmly.	Tighten the any loose mounting screws.
Check the pneumatic connections.	Tighten any loose male connectors of the screw fittings.
	Renew any air pipes or hoses that leak.
Check the electric power wires.	Tighten any loose cable glands.
	Make sure that the stranded wires are pushed into the terminals and tighten any loose screws on the the terminals.
	Renew damaged lines.
Check error messages on the display (indicated by the \bigotimes , \forall , \triangle and \Leftrightarrow icons).	Troubleshooting (see the 'Malfunctions' section).

EB 8497 EN 10-3

10-4 EB 8497 EN

11 Decommissioning

The work described in this section is only to be performed by personnel appropriately qualified to carry out such tasks.

A DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

- Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in potentially explosive atmospheres.
- → Work in potentially explosive atmospheres must only be performed by personnel who has undergone special training or instructions or who is authorized to work on explosionprotected devices in hazardous areas.

▲ DANGER

Risk of bursting in the pneumatic actuator due to the use of a fail-in-place module.

Before working on the positioner, actuator or any other valve accessories:

Depressurize all plant sections concerned and the actuator. Release any stored energy.

NOTICE

The process is disturbed by interrupting closed-loop control.

Do not mount or service the positioner while the process is running and only after isolating the plant by closing the shut-off valves. To decommission the positioner, proceed as follows:

- Disconnect and lock the air supply and signal pressure.
- Open the positioner cover and disconnect the wires for the control signal.

EB 8497 EN 11-1

11-2 EB 8497 EN

12 Removal

The work described in this section is only to be performed by personnel appropriately qualified to carry out such tasks.

A DANGER

Risk of fatal injury due to the ignition of an explosive atmosphere.

- → Observe EN 60079-14 (VDE 0165, Part 1) for work on the positioner in potentially explosive atmospheres.
- → Work in potentially explosive atmospheres must only be performed by personnel who has undergone special training or instructions or who is authorized to work on explosionprotected devices in hazardous areas.
- Put the positioner out of operation (see the 'Decommissioning' section).
- Disconnect the wires for the control signal from the positioner.
- Disconnect the lines for supply air and signal pressure (not required for direct attachment using a connection block).
- To remove the positioner, loosen the three fastening screws on the positioner.

12-2 EB 8497 EN

13 Repairs

A defective positioner must be repaired or replaced.

NOTICE

Risk of positioner damage due to incorrect service or repair work.

- → Do not perform any repair work on your own.
- → Contact SAMSON's After-sales Service for service and repair work.

13.1 Returning devices to SAMSON

Defective positioners can be returned to SAMSON for repair.

Proceed as follows to return devices to SAMSON:

- 1. Put the positioner out of operation (see the 'Decommissioning' section).
- Remove the positioner (see the 'Removal' section).
- 3. Proceed as described on the Returning goods page of our website
 - www.samsongroup.com > Service & Support > After-sales Service > Returning goods

13-2 EB 8497 EN

14 Disposal



SAMSON is a producer registered at the following European institution

https://www.ewrn.org/national-registers/national-registers.

WEEE reg. no.

DE 62194439/FR 025665

- → Observe local, national and international refuse regulations.
- → Do not dispose of components, lubricants and hazardous substances together with your other household waste.



On request, we can appoint a service provider to dismantle and recycle the product.

14-2 EB 8497 EN

15 Certificates

The following certificates are included on the next pages:

- EU declaration of conformity for TROVIS 3797-110
- EU type examination certificate for TROVIS 3797
- IECEx certificate for TROVIS 3797

The certificates shown were up to date at the time of publishing. The latest certificates can be found on our website:

www.samsongroup.com > Products & Applications > Product selector > Valve accessories > TROVIS 3797

EU-KONFORMITÄTSERKLÄRUNG ORIGINAL



Die alleinige Verantwortung für die Ausstellung dieser Konformitätserklärung trägt der Hersteller.

Hersteller:

SAMSON AKTIENGESELLSCHAFT Weismüllerstraße 3 60314 Frankfurt am Main Deutschland

Produktbezeichnung:

Intelligenter Stellungsregler TROVIS 3797-110 (PROFINET®) Hardware Version 1.00.01

Das oben beschriebene Produkt erfüllt die einschlägigen Harmonisierungsrechtsvorschriften der Union:

EU Richtlinie	Normen / Technische Spezifikationen
2014/30/EU	EN 61000-6-2:2005 EN 61000-6-3:2007/A1:2011 EN 61326-1:2013
2014/34/EU	EN 60079-0:2018 EN 60079-11:2012 IEC TS 60079-47: Edition 1.0
2011/65/EU	EN IEC 63000:2018

Zusatzangaben zu EU Richtlinie 2014/34/EU (ATEX):

Die notifizierte Stelle:

DEKRA Testing and Certification GmbH / Kennnummer 0158 Handwerkstraße 15

70565 Stuttgart Deutschland

hat die EU Baumusterprüfung durchgeführt und die Bescheinigung BVS 21 ATEX E 080 ausgestellt.

Unterzeichnet für und im Namen des Herstellers:

Fabio Roma

Vice President Smart Products & Components

Frankfurt am Main, 2023-04-14

Jens Bieger Director Development Electronics

Revision 00

Classification: Public · SAMSON AKTIENGESELLSCHAFT · Weismüllerstraße 3 · 60314 Frankfurt am Main

Seite 1 von 1

15-2 EB 8497 EN

Translation

EU-Type Examination Certificate

- 2 Directive 2014/34/EU of the European Parliament and of the Council of 26 February 2014
- 3 EU-Type Examination Certificate Number: BVS 21 ATEX E 080 Issue: 01
- 4 Equipment: Positioner type TROVIS 3797
- SAMSON AG 5 Manufacturer:
- 6 Address: Weismüllerstraße 3, 60314 Frankfurt am Main, Germany
- This product and any acceptable variations thereto are specified in the appendix to this certificate and the documents referred to therein.
- DEKRA Testing and Certification GmbH, Notified Body number 0158, in accordance with Article 17 of Directive 2014/34/EU of the European Parliament and of the Council, dated 26 February 2014, certifies that this product has been found to comply with the Essential Health and Safety Requirements relating to the design and construction of products intended for use in potentially explosive atmospheres given in Annex II to the Directive.

The examination and test results are recorded in the confidential Report No. BVS PP 21.2142 EU. This issue of the EU-Type Examination Certificate replaces the previous issue of the EU-Type Examination Certificate BVS 21 ATEX E 080 issue 00:

Compliance with the Essential Health and Safety Requirements has been assured by compliance with

EN IEC 60079-0:2018 EN 60079-11:2012

General requirements

Intrinsic Safety"i

IEC TS 60079-47, Ed. 1.0

Equipment protection by 2-wire intrinsically safe Ethernet concept (2-WISE)

- If the sign "X" is placed after the certificate number, it indicates that the product is subject to the "Specific Conditions of Use" listed under item 17 of this certificate
- This EU-Type Examination Certificate relates only to the technical design of the specified product in accordance to the Directive 2014/34/EU. Further requirements of the Directive apply to the manufacturing process and supply of this product. These are not covered by this certificate.
- The marking of the product shall include the following (marking is provided in the Schedule as a part of 12 item 15, if applicable):



(Ex) II 2G Ex ia IIC T4 Gb

DEKRA Testing and Certification GmbH Bochum, 2023-03-01

Signed: Dr. Rolf Krökel

Managing Director



Page 1 of 3 of BVS 21 ATEX E 080 issue 01 – Johnumber A 20220689 / 342794600
This certificate may only be reproduced in its entirety and without any change.

DEKRA Testing and Certification GmbH, Handwerkstr, 15, 70565 Stuttgart, Germany Certification body: Dinnendahlstr. 9, 44809 Bochum, Germany
Phone +49.234.3696-400, Fax +49.234.3696-401, e-mail DTC-Certification-body@dekra.com

EB 8497 EN 15 - 3

- 13 Appendix
- 14 EU-Type Examination Certificate

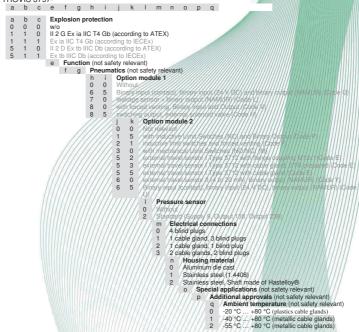
BVS 21 ATEX E 080 issue 01

- 15 Product description
- 15.1 Subject and type

Positioner type TROVIS 3797

Model type code:

TROVIS 3797-



The grayed-out fields indicate features that have already been defined in the type code but are not used in the current approval.



Page 2 of 3 of BVS 21 ATEX E 080 issue 01 – Johnumber A 20220689 / 342794600
This certificate may only be reproduced in its entirety and without any change.

DEKRA Testing and Certification GmbH, Handwerkstr. 15, 70565 Stuttgart, Germany Certification body: Dinnendahlstr. 9, 44809 Bochum, Germany Phone +49.234.3696-400, Fax +49.234.3696-401, e-mail DTc-Certification-body@dekra.com

15-4 EB 8497 EN

15.2 Description

The positioner TROVIS 3797 is a 2-WISE power load suitable for use in a 2-WISE system. It is a single or double acting positioner for attachment to pneumatic control valves. It consists of a non-contact travel sensor system, an i/p-converter and the µC supported electronics. The positioner ensures a predetermined assignment of the valve position to the setpoint. The valve position is transmitted either as an angle of rotation or a travel to the pick-up lever, from there to the travel sensor and forwarded it to the microcontroller.

The PID algorithm in the microcontroller continuously compares the valve position measured by the position sensor with the setpoint from the control system. In case of a set point deviation, the pneumatic module causes the actuator to be either vented or filled with air. As a result, the closure member of the valve (e.g. plug) is moved to the position determined by the setpoint. The data exchange and the electrical supply to the control units are carried out via Ethernet Advanced Physical Layer (APL).

Reason for this issue

Only minor changes were made to the electronics. The installed electronics fulfil protection level "ia".

15.3 Parameters

The Signal Circuit Terminal 11 (+) / 12 (-) is a 2-WISE power load port with level of protection "ia" and for use in hazardous areas with Group IIC gases.

Ambient temperature range:

-40 °C ≤ Tamb ≤ +80 °C

16 Report Number

BVS PP 21.2142 EU, as of 2023-03-01

17 Specific Conditions of Use

None

18 Essential Health and Safety Requirements

Met by compliance with the requirements mentioned in item 9

19 Remarks and additional information

Drawings and documents are listed in the confidential report.

We confirm the correctness of the translation from the German original.

In the case of arbitration only the German wording shall be valid and binding.

DEKRA Testing and Certification GmbH

Bochum, 2023-03-01

BVS-HRH/Mu A 20220689 / 342794600

Managing Director



Page 3 of 3 of BVS 21 ATEX E 080 issue 01 – Johnumber A 20220689 / 342794600
This certificate may only be reproduced in its entirety and without any change.

DEKRA Testing and Certification GmbH, Handwerkstr. 15, 70565 Stuttgart, Germany Certification body: Dinnendahistr. 9, 44809 Bochum, Germany Phone +49.234.3696-400, Fax +49.234.3696-401, e-mail DTC-Certification-body@dekra.com



IECEx Certificate of Conformity

INTERNATIONAL ELECTROTECHNICAL COMMISSION **IEC Certification System for Explosive Atmospheres**

for rules and details of the IECEx Scheme visit www.iecex.com

Certificate No.: IECEx BVS 21.0083 Page 1 of 4 Issue No: 1 Certificate history: Issue 0 (2021-12-10)

Current

Applicant: SAMSON AG

Weismüllerstraße 3

60314 Frankfurt am Main Germany

Equipment: Positioner type TROVIS 3797

2023-03-08

Optional accessory:

Date of Issue:

Intrinsic Safety "i", 2-wire intrinsically safe Ethernet concept (2-WISE) Type of Protection:

Ex ia IIC T4 Gb Marking:

Approved for issue on behalf of the IECEx

Certification Body:

Signature:

Position:

(for printed version)

(for printed version)

Dr Christiane Sultan

Certification Manager

2023-03-08

1. This certificate and schedule may only be reproduced in full.

This certificate is not transferable and remains the property of the issuing body.

The Status and authenticity of this certificate may be verified by visiting www.iecex.com or use of this QR Code.



Certificate issued by:

DEKRA Testing and Certification GmbH

Certification Body Dinnendahlstrasse 9 44809 Bochum Germany



15-6 **EB 8497 EN**



Manufacturer:

IECEx Certificate of Conformity

Certificate No.: IECEx BVS 21.0083 Page 2 of 4

Date of issue: 2023-03-08 Issue No: 1

Weismüllerstraße 3 60314 Frankfurt am Main

SAMSON AG

Germany

Manufacturing SAMSON AG locations: Weismüllerstraße 3

60314 Frankfurt am Main

Germany

This certificate is issued as verification that a sample(s), representative of production, was assessed and tested and found to comply with the IEC Standard list below and that the manufacturer's quality system, relating to the Ex products covered by this certificate, was assessed and found to comply with the IECEX Quality system requirements. This certificate is granted subject to the conditions as set out in IECEX Scheme Rules, IECEX 02 and Operational Documents as amended

STANDARDS

The equipment and any acceptable variations to it specified in the schedule of this certificate and the identified documents, was found to comply with the following standards

IEC 60079-0:2017 Explosive atmospheres - Part 0: Equipment - General requirements

Edition:7.0

IEC 60079-11:2011 Explosive atmospheres - Part 11: Equipment protection by intrinsic safety "i"

Edition:6.0

Explosive atmospheres – Part 47: Equipment protection by 2-wire intrinsically safe Ethernet concept (2-WISE)

60079-47:2021 Edition:1.0

This Certificate **does not** indicate compliance with safety and performance requirements other than those expressly included in the Standards listed above.

TEST & ASSESSMENT REPORTS:

A sample(s) of the equipment listed has successfully met the examination and test requirements as recorded in:

Test Report:

DE/BVS/ExTR21.0083/01

Quality Assessment Report:

DE/TUN/QAR06.0011/11



IECEx Certificate of Conformity

 Certificate No.:
 IECEx BVS 21.0083
 Page 3 of 4

 Date of issue:
 2023-03-08
 Issue No: 1

EQUIPMENT:

Equipment and systems covered by this Certificate are as follows:

General product information:

The positioner TROVIS 3797 is a 2-WISE power load suitable for use in a 2-WISE system. It is a single or double acting positioner for attachment to pneumatic control valves. It consists of a non-contact travel sensor system, an i/p-converter and the µC supported electronics. The positioner ensures a predetermined assignment of the valve position to the setpoint. The valve position is transmitted either as an angle of rotation or a travel to the pick-up lever, from there to the travel sensor and forwarded it to the microcontroller.

The PID algorithm in the microcontroller continuously compares the valve position measured by the position sensor with the setpoint from the control system. In case of a set point deviation, the pneumatic module causes the actuator to be either vented or filled with air. As a result, the closure member of the valve (e.g. plug) is moved to the position determined by the setpoint.

The data exchange and the electrical supply to the control units are carried out via Ethernet Advanced Physical Layer (APL).

Model type code:

See Annex

Ratings:

The Signal Circuit Terminal 11 (+) / 12 (-) is a 2-WISE power load port with level of protection "ia" and for use in hazardous areas with Group IIC gases.

Ambient temperature range: $-40 \, ^{\circ}\text{C} \le T_{amb} \le +80 \, ^{\circ}\text{C}$

SPECIFIC CONDITIONS OF USE: NO

15-8 EB 8497 EN



IECEx Certificate of Conformity

Certificate No.: IECEx BVS 21.0083 Page 4 of 4 2023-03-08

Date of issue: Issue No: 1

DETAILS OF CERTIFICATE CHANGES (for issues 1 and above)Only minor changes were made to the electronics. The installed electronics fulfil protection level "ia".

Annex:

BVS 21 0083 Samson Annex issue1.pdf

EB 8497 EN 15-9



IECEx Certificate of Conformity



Certificate No.: IECEx BVS 21.0083 issue No: 1

Annex Page 1 of 1

```
Model type code:
TROVIS 3797-
abcefghijklmnopq
                     Explosion protection
             0
        0
                     w/o
II 2 G Ex ia IIC T4 Gb (according to ATEX)
              0
                     Ex ia IIC T4 Gb (according to IECEx)
 5
             Ω
                     II 2 D Ex tb IIIC Db (according to ATEX)
Ex tb IIIC Db (according to IECEx)
                    e Function (not safety relevant)
                           f g Pneumatics (not safety relevant)
                                           h
                                                        Option module 1
                                          0
                                                0
                                                        Without
                                                        Binary input (contact), binary input (24 V DC) and binary output (NAMUR) (Code U)
                                          6
                                                5
                                                        leakage sensor + binary output (NAMUR) (Code L)
                                                        with forced venting, Binary Input and Output (Code V) switching output, external solenoid valve (Code H)
                                          8
                                                                      Option module 2
                                                                      Not relevant
                                                                     with Inductive Limit Switches (NC) and Binary Output (Code P)
                                                        2
                                                                     inductive limit switches and forced venting (Code F) with mechanical Limit Switches (NO/NC) (M)
                                                              Ö
                                                                     with mechanical Limit Switches (NO/NC) (M) external travel sensor I Type 3712 with flange coupling M12x1(Code E) external travel sensor I Type 3712 with cable gland, STR prepared (Code E) external travel sensor I Type 3712 with cable gland (Code E) external travel sensor II (4 to 20 mA), binary output (NAMUR) (Code Y) Binary input (contact), binary input (24 V DC), binary output (NAMUR) (Code U)
                                                                      | Pressure sensor
                                                                             Without
Standard (Supply 9, Output 138, Output 238)
                                                                             m Electrical connections
                                                                             0
                                                                                 4 blind plugs
                                                                                    1 cable gland, 3 blind plugs
                                                                             2 1 cable gland, 1 blind plug
3 2 cable glands, 2 blind plugs
                                                                                   n Housing material
                                                                                          Aluminum die cast
Stainless steel (1.4408)
Stainless steel, Shaft made of Hastelloy®
                                                                                          o Special applications (not safety relevant)
                                                                                                p Additional approvals (not safety relevant)
q Ambient temperature (not safety relevant)
0 -20 °C ... +80 °C (plastics cable glands)
1 -40 °C ... +80 °C (metallic cable glands)
2 -55 °C ... +80 °C (metallic cable glands)
```

The grayed-out fields indicate features that have already been defined in the type code but are not used in the current approval.

15-10 **EB 8497 EN**

16.1 Operation at the device, using TROVIS-VIEW or DD and FDI packages

Structure of the main display

Display/numbering	Description
0.1 1)	Reading of valve position in degrees
0.2	Reading of valve position in %
0.12	Reading of set point in %
0.15	Reading of set point deviation in %
0.20	Reading of supply pressure in bar
0.30 ²⁾	Reading of status of pneumatic module in slot A
0.35 ²⁾	Reading of status of pneumatic module in slot B
0.50	Reading of generated messages
0.99	Press 😿 to go to the menu level.

Reading only when the positioner has not yet been initialized

16.1.1 Main menu

i Note

The availability of executed menu items and parameters depends on the positioner's configuration

The readings shown for individual parameters and folders depend on the state of the positioner (initialized or not yet initialized) and hardware and software configuration of the positioner (e.g. installed pneumatic modules, parameter settings).

Parameters marked in the "Device" column with "-" only appear in the SAMSON TROVIS-VIEW software or DD/DTM/EDD in the specified 'On-site: write' and/or 'Diagnosis' user level

²⁾ Reading only in the event of an error

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Main menu	•	•	•	
Current operating mode	-	•	•	Reading of the positioner's current operating mode
Target operating mode	1	•	•	→ AUTO, SAFE, [MAN] Selecting the operating mode: - AUTO: automatic mode - SAFE: fail-safe position - MAN: manual mode Switchover from automatic to manual mode is bumpless. This parameter is indicated when the positioner has been initialized or not initialized with the MAN initialization mode.
Set point (open-loop control)	2	•	•	→ -90.0 to 90.0° [-30°] Enter the set point for the open-loop control mode. The reading in degrees is not absolute and only intended as a guide. Note: the open-loop control mode is active when the positioner that has not yet been initialized.
Target mode (AOFB)	-	-	•	→ [AUTO], MAN, Out of Service Select the required mode in the Actuator Output Function Block Operation using PROFINET®: TARGET_BLOCK_MODE in Actuator Output Function Block
Current operating mode (AOFB)	-	-	•	Indicates the current mode in the Actuator Output Function Block Operation using PROFINET®: CURRENT_MODE in Actuator Output Function Block
Target operating mode (PB)	_	-	•	→ [AUTO], Out of Service Select the required operating mode in the Physical Block. Operation using PROFINET®: TARGET_MODE in Physical Block
Current operating mode (PB)	-	-	•	Indicates the current mode in the Physical Block. Operation using PROFINET®: CURRENT_MODE in Physical Block
Valve position	-	•	•	Reading of valve position in %
Set point	-	•	•	Reading of set point in % Note: only when an initialized positioner is in the AUTO operating mode.
Manual set point (MAN)	3	•	•	→ -25.0 to 125.0 % [0.0 %] The set point for manual mode (MAN) set with the rotary pushbutton. The current travel/angle is indicated in % when the positioner is initialized. Note: only when an initialized positioner is in the MAN operating mode.

16-2 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Reason for fail-safe position	4	•	•	Reason for change to fail-safe position displayed. The parameter appears when the positioner is in the fail-safe position mode. Note: only when an initialized positioner is in the SAFE operating mode.
Change reading direction or reading direction 1)	5	•	•	→ [Reading direction], uoṭpəɹip Buippəষ or [Pneumatics (right)], Pneumatics (left) 1) Select the reading direction in the display
User level	6	-	-	→ [On-site: read], On-site: write On-site configuration at the positioner is unlocked (revoked if no settings are entered within five minutes).
Start-up	7	•	•	
Actuator	7.1	•	•	→ [Linear actuator], Rotary actuator, Linear actuator (expert) Select the actuator type: Linear actuator: the pin position (in mm) can be selected from the listed values in the 7.2 parameter. Rotary actuator: the '90° pin position can be selected in the 'Pin position for rotary actuator' parameter. Linear actuator (expert): infinitely variable setting options for pin position (parameter in 7.4) and nominal range (parameter in 7.12)
Pin position for linear actuator or pin position 1)	7.2	•	•	→ [None], 17, 25, 35, 50, 70, 100, 200 and 300 mm Select a predefined pin position (see travel tables in the 'Installation' section).
Pin position for rotary actuator or pin position 1)	7.3	•	•	→ [90°], No lever Select the pin position. Do not select the 'No lever' setting. Note: only with 'Actuator' = 'Rotary actuator'
Pin position for linear actuator (expert) or pin position 1)	7.4	•	•	→ [10] to 655 mm Infinitely variable setting of the pin position Note: only with 'Actuator' = ''Linear actuator (expert)'
Pin position	7.5	•	•	→ [None], 17, 25, 35, 50, 70, 100, 200 and 300 mm Enter the current position of the follower pin. The pin position depends on the rated travel of the linear actuator (see the 'Startup and configuration' section). Note: only with 'Actuator' = 'Linear actuator'
Pin position	7.6	•	•	→ [90°], No lever Enter the current position of the follower pin. The pin position depends on the nominal angle of the rotary actuator (see the 'Start-up and configuration' section). Note: only with 'Actuator' = 'Rotary actuator'

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Pin position	7.7	•	•	→ [10] to 655 mm Enter the current position of the follower pin. The pin position depends on the rated travel of the linear actuator (see the 'Startup and configuration' section). Note: only with 'Actuator' = 'Linear actuator (expert)'
Nominal range for linear actuator or Nominal range ¹⁾	7.10	•	•	→ 14.0 to 70.7 mm Infinitely variable setting of the nominal range in mm The adjustment range depends on the pin position entered in 'Pin position for linear actuator'. Note: only with 'Actuator' = 'Linear actuator'
Nominal range for rotary actuator or Nominal range ¹⁾	7.11	•	•	→ 24.0 to 100.0° [90°] Infinitely variable setting of the nominal range in degrees The adjustment range depends on the pin position entered in 'Pin position for rotary actuator'. Note: only with 'Actuator' = 'Rotary actuator'
Nominal range for linear actuator (expert) or Nominal range 1)	7.12	•	•	→ [3.6] to 999.0 mm Infinitely variable setting of the nominal range in mm The adjustment range depends on the pin position entered in 'Pin position for linear actuator (expert)'. Note: only with 'Actuator' = ''Linear actuator (expert)'
Max. nom. range	7.16	•	•	Indicates the maximum possible nominal range. Note: only positioners initialized with NOM initialization mode and 'Pin position for linear actuator' ≠ 'None'.
Detected nominal range	7.17	•	•	Indicates the determined nominal range for rotary actuators. Note: only positioners initialized with MAX initialization mode and 'Pin position for rotary actuator' ≠ 'No lever'.
Failure position	7.20	•	•	→ [Close], Open Select fail-safe position - Close: the valve is closed upon air supply failure. - Open: the valve is fully opened upon air supply failure. Operation using PROFINET®: ACTUATOR_ACTION in Actuator Transducer Block
Initialization mode	7.24	•	•	→ [MAX], NOM, MAN, SUB Select the initialization mode: - MAX: travel/angle of the closure member from the closed position to the opposite stop in the actuator - NOM: travel/angle of the closure member measured from the closed position to the specified rated travel - MAN: manually selected range - SUB: substitute calibration (without initialization) See the 'Start-up and configuration' section for details on initialization modes.

16-4 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Set point (open-loop control)	7.28	•	•	→ [-90.0] to 90.0° Set point for initialization with MAN initialization mode. The reading in degrees is not absolute and only intended as a guide. Note: only when initialization mode = MAN.
Adopt valve position 1	7.29	•	•	→ Confirm the first end position of the valve (see the 'Start-up and configuration' section). Note: only when initialization mode = MAN.
First valve position	7.30	•	•	Reading of the first end position of the valve (lever position in degrees) Note: only when initialization mode = MAN.
Adopt valve position 2	7.31	•	•	→ Confirm the second end position of the valve (see the 'Start- up and configuration' section). Note: only when initialization mode = MAN.
Second valve position	7.32	•	•	Reading of the second end position of the valve (lever position in degrees) Note: only when initialization mode = MAN.
Current valve position	7.35	•	•	Reading of current valve position Note: only when initialization mode = SUB.
Direction of rotation	7.36	•	•	→ Counterclockwise, [Clockwise] Determine the lever's direction of rotation for MAN initialization mode. For example: The valve closes when the plug stem moves downward. This action causes the positioner's lever to turn counterclockwise (when looking at the display, the pneumatic module on the right) → Setting: counterclockwise Note: only when initialization mode = SUB.
Mounted device	7.50	•	•	→ [No device], Quick exhaust valve, Fast supply Indicates whether a mounted device for fast exhaust or supply has been installed in the hook-up. The parameter is reset during initialization if the positioner detected an external fast exhaust or supply function.
Output P3799 (primary)	7.53	•	•	→ [OUTPUT 138], OUTPUT 238 Select the primary output on which the diagnosis and valve signature are based (see the 'Start-up and configuration' section).
Pressure limit	7.58	•	٠	→ 2.5 to 10 bar [7.0 bar] Enter value for pressure limit in bar. Do not activate pressure limitation for double-acting actuators (with fail-safe position AIR TO OPEN). Note: only positioners with pressure sensors.

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Automatic software restriction setting	7.62	•	•	→ [Active], Not active If this setting is active, the software restriction is automatically set during initialization. The automatic software restriction setting must not be activated when a pneumatic volume booster is mounted on the control valve.
Software restriction (supply)	7.64	•	•	→ 25 to [100 %] The software restriction serves to adapt the air output capacity to the size of the actuator. The software restriction must be manually adjust if it is not activated (see the 'Start-up and configuration' section).
Software restriction (exhaust)	7.65	•	•	→ 25 to [100 %] The software restriction serves to adapt the air output capacity to the size of the actuator. The software restriction must be manually adjust if it is not activated (see the 'Start-up and configuration' section).
Initialization including valve signature	7.68	•	•	→ [Yes], No The valve signature is recorded after initialization is completed. In this case, the signal pressure is recorded together with the valve position and saved in the positioner as a reference value.
Start initialization	7.75	•	•	→ Confirm to start initialization
				During initialization, the valve moves through its travel range.
Stop initialization	-	•	•	→ Confirm to stop initialization
Start zero calibration	7.76	-	•	→ Confirm to start zero calibration During zero calibration, the valve moves through its travel range.
Result of last initialization	7.83	•	•	Indicates whether the last initialization was successfully completed. The reason why an unsuccessful initialization was canceled is indicated.
Result of last zero calibration	7.84	•	•	Indicates whether the last zero calibration was successfully completed. The reason why an unsuccessful zero calibration was canceled is indicated.
Result of last valve signature	7.85	•	•	Indicates whether the last valve signature was successfully completed. The reason why the recording of an unsuccessful valve signature was canceled is indicated.
Progress of initialization	-	-	•	Indicates the progress of initialization (in percent).
Initialization stage	7.34	-	•	Indicates the current initialization stage while initialization is in progress.
Initialization status	-	•	•	Indicates whether initialization is active or inactive.

16-6 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Zero calibration status	-	•	•	Indicates whether zero calibration is active or inactive.
Reset initialization	-	-	•	→ Confirm to reset initialization
Current initialization	-	-	•	After initialization has been completed successfully, the values and settings used as the basis for the initialization are listed in the following parameters.
Initialization mode	-	-	•	After initialization starts, the values and settings used as the basis for the initialization are listed in the following parameters. Contrary to the [Valid initialization] folder, this list of values is saved even if the initialization is not completed successfully.
Actuator	-	-	•	Indicates the 'Actuator' parameter [7.1] specified for initialization.
Pin position	-	-	•	Indicates the 'Pin position' parameter [7.5, 7.6 or 7.7] specified for initialization.
Fail-safe position	-	-	•	Indicates the 'Fail-safe position' parameter [7.20] specified for initialization.
Output P3799 (primary)	-	-	•	Indicates the 'Output P3799 (primary)' parameter [7.53] specified for initialization.
Pressure limit	-	-	•	Indicates the 'Pressure limit' parameter [7.58] specified for initialization.
Dead time (supply)	-	-	•	Indicates the dead time (supply) during initialization in ms.
T63 (supply)	-	-	•	Indicates the time in ms it takes the valve to respond to a step change in signal (supply) from 0 to 63 $\%.$
T86 (supply)	-	-	•	Indicates the time in ms it takes the valve to respond to a step change in signal (supply) from 0 to 86 %.
T98 (supply)	7.95.70	•	•	Indicates the time in ms it takes the valve to respond to a step change in signal (supply) from 0 to 98 $\%.$
Dead time (exhaust)	-	-	•	Indicates the dead time (exhaust) during initialization in ms.
T63 (exhaust)	-	-	•	Indicates the time in ms it takes the valve to respond to a step change in signal (exhaust) from 0 to 63 %.
T86 (exhaust)	-	-	•	Indicates the time in ms it takes the valve to respond to a step change in signal (exhaust) from 0 to 86 %.
T98 (exhaust)	-	-	•	Indicates the time in ms it takes the valve to respond to a step change in signal (exhaust) from 0 to 98 %.
Direction of rotation	_	-	•	Indicates the 'Direction of rotation' parameter [7.36] specified for initialization.
Nominal range (optimized)	-	-	•	Indicates the nominal range measured with the activated speedbased end position.

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Detected nominal range	-	-	•	Indicates the nominal range for rotary actuators determined during initialization
Time stamp	-	-	•	Indicates time when the initialization was performed.
Temperature	-	-	•	Indicates the temperature inside the device determined during initialization.
Supply pressure	-	-	•	Indicates the supply pressure determined during initialization
Dead band (integral- action component)	-	-	•	Indicates the integral dead band determined during initialization
Kp (supply)	-	-	•	Indicates the proportional gain for supply determined during initialization.
Ki (supply)	-	-	•	Indicates the integral gain for supply determined during initialization.
Kd (supply)	-	-	•	Indicates the derivative gain for supply determined during initialization.
Kp (exhaust)	-	-	•	Indicates the proportional gain for exhaust determined during initialization.
Ki (exhaust)	-	-	•	Indicates the integral gain for exhaust determined during initialization.
Kd (exhaust)	-	-	•	Indicates the derivative gain for exhaust determined during initialization.
Deactivation time for large signal (supply)	-	-	•	Indicates the 'Software restriction (supply)' parameter [8.7.45] specified for initialization.
Deactivation time for large signal (exhaust)	-	-	•	Indicates the 'Deactivation time for large signal (exhaust)' parameter [8.7.46] specified for initialization.
P3799 B: control mode	-	-	•	Indicates the control mode of pneumatic module B
Mounted device	-	-	•	Indicates the 'Mounted device' parameter [7.50] specified for initialization.
Automatic software restriction setting	-	-	•	Indicates the 'Automatic software restriction setting' parameter [7.62] specified for initialization.
Software restriction (supply)	-	-	•	Indicates the 'Software restriction (supply)' parameter [7.64] specified for initialization.
Software restriction (exhaust)	-	-	•	Indicates the 'Software restriction (exhaust)' parameter [7.65] specified for initialization.
Position sensor	-	-	•	Indicates which type of position sensor is installed in the positioner. Note: firmware version 1.00.xx does not analyze this parameter.

16-8 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Valid initialization	7.95	•	•	After initialization starts, the values and settings used as the basis for the initialization are listed in the following parameters. Contrary to the [Valid initialization] folder, this list of values is saved even if the initialization is not completed successfully.
Actuator	7.95.1	•	•	Indicates the 'Actuator' parameter [7.1] specified for initialization.
Pin position	7.95.5	•	•	Indicates the 'Pin position' parameter [7.5, 7.6 or 7.7] specified for initialization.
Software restriction (exhaust)	7.95.12	-	•	Indicates the 'Software restriction (exhaust)' parameter [8.7.32] specified for initialization.
Software restriction (supply)	7.95.13	-	•	Indicates the 'Software restriction (supply)' parameter [8.7.30] specified for initialization.
Min. transit time OPEN	7.95.15	-	•	Indicates the 'Transit time OPEN' parameter [8.1.20] specified during configuration Operation using PROFINET®: ACT_STROKE_TIME_INC in Actuator Transducer Block
Min. transit time CLOSE	7.95.16	-	•	Indicates the 'Transit time CLOSE' parameter [8.1.22] specified during configuration Operation using PROFINET®: ACT_STROKE_TIME_DEC in Actuator Transducer Block
Fail-safe action	7.95.20	-	•	Indicates the 'Fail-safe position' parameter [7.20] specified for initialization.
Valid initialization mode or initialization mode ¹⁾	7.95.24	-	•	Indicates the 'Initialization mode' parameter [7.24] specified for the last valid initialization.
Mounted device	7.95.50	-	•	Indicates the 'Mounted device' parameter [7.50] specified for initialization.
Output P3799 (primary)	-	-	•	Indicates the 'Output P3799 (primary)' parameter [7.20] specified for initialization.
Pressure limit	7.95.58	•	•	Indicates the 'Pressure limit' parameter [7.58] specified for initialization.
Automatic software restriction setting	7.95.62	-	•	Indicates the 'Automatic software restriction setting' parameter [7.62] specified for initialization.
Dead time (supply)	-	-	•	Indicates the dead time (in ms) for supply/to open the valve measured during initialization.
T63 (supply)	-	-	•	Indicates the supply/opening time (in ms) measured during initialization for a step change from 0 to 63 %.
T86 (supply)	-	-	•	Indicates the supply/opening time (in ms) measured during initialization for a step change from 0 to 86 %.

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Dead time (exhaust)	-	-	•	Indicates the dead time (in ms) for exhaust/to close the valve measured during initialization.
T63 (exhaust)	-	-	•	Indicates the exhaust/closing time (in ms) measured during initialization for a step change from 0 to 63 %.
T86 (exhaust)	-	-	•	Indicates the exhaust/closing time (in ms) measured during initialization for a step change from 0 to 86 %.
Direction of rotation	-	-	•	Indicates the 'Direction of rotation' parameter [7.36] specified for initialization.
Nominal range (optimized)	-	-	•	Indicates the nominal range measured with the activated speed-based end position.
Detected nominal range	-	-	•	Indicates the nominal range for rotary actuators determined during initialization
Time stamp	-	-	•	Indicates time when the initialization was performed.
Temperature	-	-	•	Indicates the temperature inside the device determined during initialization.
Supply pressure	-	-	•	Indicates the supply pressure determined during initialization
Dead band (integral- action component)	-	-	•	Indicates the integral dead band determined during initialization
Kp (supply)	7.95.82	•	•	Indicates the proportional gain for supply determined during initialization.
Ki (supply)	7.95.83	•	•	Indicates the integral gain for supply determined during initialization.
Kd (supply)	7.95.84	•	•	Indicates the derivative gain for supply determined during initialization.
Kp (exhaust)	7.95.89	•	•	Indicates the proportional gain for exhaust determined during initialization.
Ki (exhaust)	7.95.90	•	•	Indicates the integral gain for exhaust determined during initialization.
Kd (exhaust)	7.95.91	•	•	Indicates the derivative gain for exhaust determined during initialization.
Deactivation time for large signal (supply)	-	-	•	Indicates the 'Software restriction (supply)' parameter [8.7.45] specified for initialization.
Deactivation time for large signal (exhaust)	-	-	•	Indicates the 'Deactivation time for large signal (exhaust)' parameter [8.7.46] specified for initialization.
P3799 B: control mode	-	-	•	Indicates the control mode used for the second pneumatic module (e.g. booster when two pneumatic modules are used)

16-10 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Mounted device	-	-	•	Indicates the 'Mounted device' parameter [7.50] specified for initialization.
Automatic software restriction setting	-	-	•	Indicates the 'Automatic software restriction setting' parameter [7.62] specified for initialization.
Software restriction (supply)	-	-	•	Indicates the 'Software restriction (supply)' parameter [7.64] specified for initialization.
Software restriction (exhaust)	-	-	•	Indicates the 'Software restriction (exhaust)' parameter [7.65] specified for initialization.
Position sensor	-	-	•	Indicates which type of position sensor is installed in the positioner. Note: firmware version 1.00.xx does not analyze this parameter.
Configuration	8	•	•	
Language	-	-	•	→ [None], DE, EN, FR Language used on the positioner display
Behavior upon failure of the travel sensing	-	-	•	 → [Emergency mode], Fail-safe position Select how the positioner is to behave when the travel sensing fails. - Emergency mode: the positioner behaves as if it is not initialized (open-loop control) - Fail-safe position: the positioner moves the valve to the defined fail-safe position (see 7.20 parameter)
Activate password	-	-	•	On-site: write: indicates whether the password is activated or not. Diagnosis: activate/deactivate the password to lock on-site operation
Change password	-	-	•	→ 0000 to 9999, [1234]→ Enter the password.
Set point processing	8.1	•	•	
Characteristic	8.1.9	•	•	→ [Linear], Equal percentage, Reverse equal percentage, Butterfly valve (linear), Butterfly valve (equal percentage), Rotary plug valve (linear), Rotary plug valve (equal percentage), Segmented ball valve (linear), Segmented ball valve (equal percentage), User-defined Select the characteristic (see section 16.1).

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Lower x-range value	8.1.12	•	•	→ [0.0] to 99.0 % Lower range value for travel/angle in nominal or operating range The operating range is the actual travel/angle of the valve and is limited by the lower travel/angle range value and the upper travel/angle range value. Usually, the operating range and the nominal range are identical. The nominal range can be limited to the operating range by the lower and upper x-range values. The value is displayed or must be entered. The characteristic is adapted. The difference between the lower and upper x-range values must be at least 1 %.
Upper x-range value	8.1.13	•	•	→ 1.0 to [100.0 %] Upper range value for travel/angle in nominal or operating range The value is displayed or must be entered. The characteristic is adapted. Example: The operating range is modified, for example to limit the range of a control valve which has been sized too large. For this function, the entire resolution range of the set point is converted to the new limits. 0 % on the display corresponds to the adjusted lower limit and 100 % to the adjusted upper limit. The difference between the lower and upper x-range values must be at least 1 %.
Transit time OPEN	8.1.20	•	•	→ [0.0] to 10000.0 s Time required by the valve to move through its working range with an increasing set point. For some applications it is recommendable to limit the transit time of the actuator to prevent it from engaging too fast in the running process.
Transit time CLOSE	8.1.22	•	•	→ [0.0] to 10000.0 s Time required by the valve to move through its working range with a set point to open the valve.
Travel/sec. (rising)	8.1.25	-	-	→ 1.0 to 100.0 % [10.0 %] Required travel change in % per second
Travel/sec. (falling)	8.1.27	-	-	→ 1.0 to 100.0 % [10.0 %] Required travel change in % per second
Lower end position	8.1.40	•	•	→ [Active], Not active Activate/deactivate the 'Set point cutoff decrease' parameter A tight-closing of the valve is only effective when 'Lower end position' = 'Active'.

16-12 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
End position w <= (set point cutoff decrease)	8.1.41	•	•	→ 0.0 to 49.0 % [1.0 %] If the set point w reaches up to the entered percentage at the final value that causes the valve to close, the actuator is immediately completely vented (with AIR TO OPEN) or filled with air (with AIR TO CLOSE). This action always lead to maximum tight-closing of the valve. Note: parameter only active when 'Lower end position' = 'Active'.
Upper end position	8.1.44	•	•	→ Active, [Not active] Activate/deactivate the 'Set point cutoff increase' parameter For three-way valves, the following must apply: 'Upper end position' = 'Active'.
End position w >= (set point cutoff increase)	8.1.45	•	•	→ 51.0 to 100.0 % [99.0 %] If the set point w reaches up to the entered percentage at the final value that causes the valve to open, the actuator is immediately filled with air (with AIR TO OPEN) or completely vented (with AIR TO CLOSE). This action leads to the valve being completely opened when it is working properly. Example: set the cutoff increase to 99 % for three-way valves. Note: parameter only active when 'Upper end position' = 'Active'.
Lower range value of set point scale	-	-	•	Indicates the defined lower range value of the set point range. Operation using PROFINET®: PV_SCALE in Actuator Output Function Block (lower range value)
Upper range value of set point scale	-	-	•	Indicates the defined upper range value of the set point range. Operation using PROFINET®: PV_SCALE in Actuator Output Function Block (upper range value)
Decimal places of set point scale	-	_	•	Indicates the defined decimal places of the set point range. Operation using PROFINET®: PV_SCALE in Actuator Output Function Block (decimal places)
Unit of set point scale	-	-	•	Indicates the defined unit of the set point range. Operation using PROFINET®: PV_SCALE in Actuator Output Function Block (unit)
Lower range value of output value scale	-	-	•	Indicates the defined lower range value of the travel/angle range. Operation using PROFINET®: OUT_SCALE in Actuator Output Function Block (lower range value)

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Upper range value of output value scale	-	-	•	Indicates the defined upper range value of the travel/angle range. Operation using PROFINET®: OUT_SCALE in Actuator Output Function Block (upper range value)
Decimal places of output value scale	-	-	•	Indicates the defined decimal places of the travel/angle range. Operation using PROFINET®: OUT_SCALE in Actuator Output Function Block (decimal places)
Unit of output value scale	-	-	•	Indicates the defined unit of the travel/angle range. Operation using PROFINET®: OUT_SCALE in Actuator Output Function Block (unit)
Direction of action	-	_	•	Indicates the selected direction of action, i.e. how the set point is assigned to the controlled variable. Operation using PROFINET®: INCREASE_CLOSE in Actuator Output Function Block (unit)
Limit of discrete CLOSED valve position	8.1.12	-	•	→ 0.0 to 49.9 % [5.0 %] Setting of the closed position when the positioner has not been initialized (discrete analysis)
Limit of discrete OPEN valve position	8.1.13	-	•	→ 50.0 to 100.0 % [95.0 %] Setting of the open position when the positioner has not been initialized (discrete analysis)
Identification	8.2	•	•	
Positioner	8.2.1	•	•	
Article code	-	-	•	Reading of the positioner article code The article code helps identify the positioner version (see the 'Markings on the device' section).
Certification	-	-	•	Indicates whether the positioner has a valid explosion protection certificate.
Order number and order position	-	-	•	Indicates the order number and position when the positioner was ordered (operator details on ordering).
Control valve ID	-	-	•	Indicates the ID of the control valve on which the positioner is mounted (operator details on ordering).
Firmware version	8.2.1.5	•	•	Reading of the positioner firmware version
Hardware version	8.2.1.6	•	•	Reading of the positioner hardware version
Serial number	8.2.1.7	•	•	Reading of the positioner serial number
Order code	-	-	•	Reading of positioner order code Operation using PROFINET®: OrderID in Physical Block

16-14 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Configuration ID assigned to the electronics unit	-	-	•	Indicates the material number assigned to the electronics unit installed in the positioner.
Device tag	-	-	•	Indicates the device ID used to identify the control valve and its task/function (part of the tag number) Operation using PROFINET®: IM_Tag_Function in Physical Block
Tag number	-	-	•	Indicates the tag number used to identify the control valve and its task/function Operation using PROFINET®: IM_Tag_Function in Physical Block
Manufacturer	-	-	•	Reading of positioner manufacturer Operation using PROFINET®: DEVICE_Man_ID in Physical Block
Configuration counter	-	-	•	Reading of number of configuration changes to static parameters Operation using PROFINET®: IM_Revision_Counter in Physical Block
Profile	_	-	•	Reading of profile information TROVIS 3797 ID: 0xB310, profile ID: 0x9700 Operation using PROFINET®: IM_Profile_ID in Physical Block
Profile-specific block type	-	-	•	Reading of the profile-specific block type Operation using PROFINET®: IM_Profile_Counter in Physical Block
Description	-	-	•	Input option for user-defined text Operation using PROFINET®: IM_Descriptor in Physical Block
Date of installation	-	-	•	Reading of the installation date Operation using PROFINET®: IM_Date in Physical Block
Last change	-	-	•	Time reading of the last change to a static parameter Operation using PROFINET®: LATEST_CHANGE in Physical Block

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Text box 1	-	-	•	
Text box 2	-	-	•	
Text box 3	-	-	•	Empty text boxes to enter information on the positioner, control
Text box 4	-	-	•	valve and/or tag (max. 32 characters)
Text box 5	-	-	•	
Valve	_	-	•	
Valve manufacturer	-	-	•	Option to enter valve manufacturer (max. 32 characters)
Description	-	-	•	Option to enter description of the valve (max. 32 characters)
Valve type	-	-	•	→ Linear moving valve, sliding valve, rotary moving valve, part-turn, other, [-/-]
Valve size standard	-	-	•	→ DIN, ANSI, IG, JIS, BS, Other (mm), Other (in), [-/-]
Valve size DN	-	-	•	→ [0.0] to 65535.0
Flow direction	-	-	•	→ Flow-to-open, Flow-to-close, Alternating, [-/-]
Max. cycle count	-	-	•	→ 0 to 1000000000, [1000000]
Pressure balancing	-	-	•	→ Without, With (PTFE), With (graphite), Other, [-/-] Option to
Facing (leakage class)	-	-	•	→ Metal seal, Lapped-in, Soft seal, Nickel seal, PTFE, PEEK, UHMWPE, FFKM, UHMWPE (polyethylene), Other, [-/-]
Valve seat diameter	-	-	•	→ [0.0] to 600.0 mm
Kvs	-	-	•	→ [0.0] to 10000.00
Kvs unit	-	-	•	→ Kv coefficient, Tv, Other, [-/-]
Plug type	-	-	•	→ Parabolic, V-port, Other, [-/-]
Valve characteristic	-	-	•	→ Linear, Equal percentage, Inherent, Other, [-/-]
Noise reduction	-	-	•	→ None, St I, St II, St III, Other, [-/-]
Actuator	-	-	•	
Actuator manufacturer	-	-	•	Option to enter actuator manufacturer (max. 32 characters)
Description	-	-	•	Option to enter description of the actuator (max. 32 characters)

16-16 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/desc	ription
Actuator motion	-	-	•	→ Linear motion, Rotary motion, Other, [-/-]	
Principle of operation	-	-	•	→ Single acting, Double acting, Other, [-/-]	
Actuator type	-	-	•	→ Pneumatic (diaphragm), Pneumatic (piston), Hydraulic, Electric, Other, [-/-]	Option to
Effective actuator area	-	-	•	→ [0] to 65535 cm ²	enter actuator information
Lower signal pressure range value	-	-	•	→ [0.0] to 65535.0 bar	
Upper signal pressure range value	-	-	•	→ [0.0] to 65535.0 bar [1.0 bar]	
Fail-safe position	-	-	•	→ Air-to-open (ATO), Air-to-close (ATC), Other, [-/-]	Option to enter actuator
Supply pressure	-	-	•	→ [0.0] to 14.0 bar	information
Further valve accessories	-	-	•		
Manufacturer	-	-	•	Option to enter manufacturer of valve accessorie characters)	s (max. 32
Description	-	-	•	Option to enter description of the valve accessoric characters)	es (max. 32
Control parameters	8.7	•	•		
Activation of integral action	8.7.1	•	•	→ [Active] (PID), Not active (PD) The control mode can be changed from PD to PID vice versa. The integral action of the PID controller is always initialization has been completed successfully. It deactivated by this parameter. After it is deactive positioner merely works as a PD controller. As a positioner responds more slowly or not all to very deviations. We recommend activating integral active precise closed-loop control.	activated after can be ited, the result, the y small set point
Dead band (integral- action component)	8.7.2	•	•	→ [0.1] to 100.0 % Integral dead band for closed-loop control The integral action stops when the set point devic dead band. The integral action restarts when the valve position dead band again. The adaptation is carried out automatically durin control (depending on the friction).	on leaves the

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Deactivation of integral action in upper end position	8.7.3	•	•	→ 0 to 25 % [1.0 %] The integral action stops when the valve position is above this limit. The integral action is no longer included in closed-loop control if a steady-state error arises around the upper end position (e.g. increased friction, end position cannot be reached). The integral action restarts when the valve position leaves the described range again. Example: if this parameter is set to 1 %, the integral action stops for valve positions >99 %.
Deactivation of integral action in lower end position	8.7.4	•	•	→ 0 to 25 % [1.0 %] The integral action stops when the valve position is below this limit. The integral action is no longer included in closed-loop control if a steady-state error arises around the lower end position (e.g. increased friction, end position cannot be reached). The integral action restarts when the valve position leaves the described range again. Example: if this parameter is set to 1 %, the integral action stops for valve positions <1 %.
Kp (supply)	8.7.15	•	•	→ [3.5] to 100 Setting of the proportional gain for supply During positioner initialization, the parameters of the PID controller are optimally tuned. If the valve oscillates at a position, lowering the Kp after initialization can lead to an improvement. Check the integral and derivative action for their correct response after adjusting Kp.
Ki (supply)	8.7.16	•	•	→ 0.1 to 3.0 [0.8] Setting of the integral gain for supply During positioner initialization, the parameters of the PID controller are optimally tuned. If the error is too large in steady state, increasing the Ki after initialization can lead to an improvement. Check the proportional and derivative action for their correct response after adjusting Ki.
Kd (supply)	8.7.17	•	•	→ 0.5 to 100.0 [20.0] Setting of the derivative gain for supply During positioner initialization, the parameters of the PID controller are optimally tuned. If the valve oscillates at a position, raising the Kd after initialization can lead to an improvement. Check the proportional and integral action for their correct response after adjusting Kp.

16-18 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Kp (exhaust)	8.7.22	•	•	→ [3.5] to 100.0 Setting of the proportional gain for exhaust During positioner initialization, the parameters of the PID controller are optimally tuned. If the valve oscillates at a position, lowering the Kp after initialization can lead to an improvement. Check the integral and derivative action for their correct response after adjusting Kp.
Ki (exhaust)	8.7.23	•	•	→ 0.1 to 3.0 [0.8] Setting of the integral gain for exhaust During positioner initialization, the parameters of the PID controller are optimally tuned. If the error is too large in steady state, increasing the Ki after initialization can lead to an improvement. Check the proportional and derivative action for their correct response after adjusting Ki.
Kd (exhaust)	8.7.24	•	•	→ 0.5 to 100.0 [20.0] Setting of the derivative gain for exhaust During positioner initialization, the parameters of the PID controller are optimally tuned. If the valve oscillates at a position, raising the Kd after initialization can lead to an improvement. Check the proportional and integral action for their correct response after adjusting Kp.
Software restriction (supply)	8.7.30	•	•	→ 25 to 100 % Setting of the supply flow rate restriction in % of the pneumatic module (slot A) The supply flow rate of the pneumatic modules is reduced to the specified value. A reduction of the flow rate may lead to a better control accuracy for small actuators.
Software restriction (exhaust)	8.7.32	•	•	→ 25 to 100 % Setting of the exhaust flow rate restriction in % of the pneumatic module (slot A) The exhaust flow rate of the pneumatic modules is reduced to the specified value. A reduction of the flow rate may lead to a better control accuracy for small actuators.
Activation threshold for large signal (supply)	8.7.35	•	•	→ 1.0 to 100.0 % [5.0 %] This parameter can be set after initialization is completed. The small-signal mode is active for small errors for supply below the activation threshold. The large-signal mode is activated after the error for supply exceeds the activation threshold. The large-signal mode is activated to respond to small errors if the threshold is too low. This can lead to unwanted oscillations.

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Activation threshold for large signal (exhaust)	8.7.36	•	•	→ 1.0 to 100.0 % [5.0 %] This parameter can be set after initialization is completed. The small-signal mode is active for small errors for exhaust below the activation threshold. The large-signal mode is activated after the error for supply exceeds the activation threshold. The large-signal mode is activated to respond to small errors if the threshold is too low. This can lead to unwanted oscillations.
Deactivation time for large signal (supply)	8.7.45	•	•	→ [0] to 32767 ms Time in ms until activation of the large-signal mode (supply) If it takes longer for the supply signal to reach the set point than the expected time (taking the current velocity into account), the large-signal mode is deactivated. The time is optimized during initialization for steps of 50 % in the middle travel range. Overshooting may occur if the time selected is too short. The large-signal mode is used optimally if the time selected is too long.
Deactivation time for large signal (exhaust)	8.7.46	•	•	→ [0] to 32767 ms Time in ms until activation of the large-signal mode (exhaust) If it takes longer for the exhaust signal to reach the set point than the expected time (taking the current velocity into account), the large-signal mode is deactivated. The time is optimized during initialization for steps of 50 % in the middle travel range. Overshooting may occur if the time selected is too short. The large-signal mode is used optimally if the time selected is too long.
End position (optimized)	8.7.70	•	٠	→ [Active], Not active This parameter only applies to the end position (supply) with MAX initialization mode and an air-to-open (ATO) actuator. In all other cases, this function is deactivated. During initialization, an optimal and a mechanical end position is calculated based on an analysis of the motion speed. The optimized end position is used if the distance is small enough. We recommend only activating this function when a mechanical deformation of the actuator is explicitly specified. In this case, it leads to a higher error in the end position. As a result, the control accuracy worsens.
Slot options				

16-20 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Forced venting switch	8.10.1	•	•	Indicates whether the forced venting option is installed and in which slot
P3799 A: status	8.10.2	•	•	Status reading of the pneumatic module in slot A
Identification	-	•	•	Reading of the pneumatic module's function in slot A → [Unknown], Double-acting, Single-acting OUTPUT 138, Single-acting OUTPUT 238, Fail-in-place module
P3799 B: status	8.10.8	•	•	Status reading of the pneumatic module in slot B
Identification	-	•	•	Reading of the pneumatic module's function in slot B → [Unknown], Double-acting, Single-acting OUTPUT 138, Single-acting OUTPUT 238, Fail-in-place module
Status Z3799 C	-	•	•	→ No module inserted Parameter in the TROVIS 3797 Positioner without any function
Status Z3799 D	-	•	•	→ No module inserted Parameter in the TROVIS 3797 Positioner without any function
Pressure sensors	8.10.46	•	•	
Pressure sensors installed	8.10.46.1	•	•	Indicates whether the positioner has pressure sensors or not.
Pressure sensors exist	-	•	•	Indicates whether the positioner has pressure sensors or not.
OUTPUT 138: pressure	8.10.46.2	•	•	Pressure in bar at the positioner's output 138 Note: only when 'Pressure sensors exist' = 'Yes'
OUTPUT 238: pressure	8.10.46.3	•	•	Pressure in bar at the positioner's output 238 Note: only when 'Pressure sensors exist' = 'Yes'
Supply pressure	8.10.46.4	•	•	Supply pressure in bar at the input (supply 9) Note: only when 'Pressure sensors exist' = 'Yes'
Block configuration	8.30	•	•	
Positioner	-	-	•	
Current operating mode	-	-	•	Reading of the positioner's operating mode
Target operating mode	-	-	•	→ SAFE, [AUTO], MAN Target operating mode of the positioner
Physical Block	8.30.3	-	•	
Language	-	-	•	→ String with max. 2 characters Input option for user-defined text (recommended language code according to ISO 639-1, e.g. de, en) Operation using PROFINET®: LANGUAGE in Physical Block

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Target operating mode (PB)	-	-	•	→ [AUTO], Out of Service Target operating mode of the Physical Block: the CURRENT_ MODE directly follows the TARGET_MODE. Device alarms are suppressed in the 'Out of service' mode. Operation using PROFINET®: TARGET_MODE in Physical Block
Current operating mode (PB)	-	-	•	Indicates current operating mode of the Physical Block Operation using PROFINET®: CURRENT_MODE in Physical Block
Start-up settings	8.30.3.4	•	•	Indicates the validity of start-up parameter settings (parameter setting over PROFINET® operation) Operation using PROFINET®: STARTUP_PARAM_VALIDITY in Physical Block
Type of confirmation upon parameter changes	-	-	•	→ [Automatic confirmation after 20 seconds], Manual confirmation Setting to determine whether parameter changes are to be automatically adopted or must be manually confirmed beforehand. Operation using PROFINET®: UPDATE_EVENT_MODE in Physical Block
Confirm after parameter change	-	-	•	Manual confirmation after a parameter change Note: only effective when 'Type of confirmation upon parameter changes' = "Manual"
Alarm delay	-	-	•	→ [0] to 65535 s Filter for brief alarm events An alarm event must be active for at least the time defined in 'Alarm delay' to generate a diagnostic event. Operation using PROFINET®: ALARM_DELAY in Physical Block
Order code	-	-	•	Reading of positioner order code Operation using PROFINET®: OrderID in Physical Block
Firmware version	8.30.3.10	•	•	Reading of the positioner firmware version Operation using PROFINET®: SOFTWARE_REVISION in Physical Block
Hardware version	8.30.3.11	•	•	Reading of the positioner hardware version Operation using PROFINET®: HARDWARE_REVISION in Physical Block
Device tag	-	-	•	→ String with max. 32 characters Input option for user-defined text Operation using PROFINET®: IM_Tag_Function in Physical Block

16-22 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Manufacturer	-	-	•	Reading of positioner manufacturer Operation using PROFINET®: DEVICE_Man_ID in Physical Block
Serial number	8.30.3.16	•	•	Reading of the positioner serial number Operation using PROFINET®: IM_Serial_Number in Physical Block
Device location	-	-	•	→ String with max. 32 characters Input option for user-defined text Operation using PROFINET®: IM_Tag_Location in Physical Block
Configuration counter	_	-	•	Reading of number of configuration changes to static parameters Operation using PROFINET®: IM_Revision_Counter in Physical Block
Profile	-	-	•	Reading of profile information TROVIS 3797 ID: 0xB310, profile ID: 0x9700 Operation using PROFINET®: IM_Profile_ID in Physical Block
Profile-specific block type	-	-	•	Reading of the profile-specific block type Operation using PROFINET®: IM_Profile_Counter in Physical Block
Description	-	-	•	→ String with max. 54 characters Input option for user-defined text Operation using PROFINET®: IM_Descriptor in Physical Block
Date of installation	_	-	•	→ String with max. 16 characters Date entries can be overwritten. Operation using PROFINET®: IM_Date in Physical Block
Last change	_	-	•	→ String with max. 16 characters Date entries can be overwritten. Operation using PROFINET®: LATEST_CHANGE in Physical Block
Write protection	8.30.3.35	•	•	[Deactivated], Hardware write protection activated, Write protection with password activated Activate/deactivate write protection Note: the target operating mode and the output value are not affected by the write protection. Operation using PROFINET®: WRITE_PROTECTION in Physical Block

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Actuator Output Function Block	8.30.4	•	•	
Target mode (AOFB)	-	-	•	→ [AUTO], MAN, Out of Service Select the required mode in the Actuator Output Function Block Operation using PROFINET®: AOFAB_TARGET_BLOCK_MODE in Actuator Output Function Block
Current operating mode (AOFB)	-	-	•	Indicates the current mode in the Actuator Output Function Block Operation using PROFINET®: AOFAB_CURRENT_BLOCK_MODE in Actuator Output Function Block
Unit of actual value	-	-	•	Reading of actual value unit Operation using PROFINET®: READBACK_UNITS in Actuator Output Function Block
Tag number	-	-	•	Indicates the tag number used to identify the control valve and its task/function (parameter setting over PROFINET® operation) Operation using PROFINET®: IM_Tag_Function (AOFB) in Actuator Output Function Block
Unlock on-site operation	3.30.4.6	•	•	Indicates whether the on-site operation is permitted or not (parameter setting over PROFINET® operation) Operation using PROFINET®: LOCAL_OP_ENA in Actuator Output Function Block Note: on-site operation is automatically enabled upon communication failure lasting longer than 30 seconds.
Simulation	8.30.4.9	•	•	→ [No], Yes Enable simulation Operation using PROFINET®: SIMULATE_ENABLE in Actuator Output Function Block
Simulation value	8.30.4.10	•	•	Enter the simulation value for the current valve position → [0.0 %]; Unrestricted value range Operation using PROFINET®: SIMULATE_VALUE in Actuator Output Function Block
Simulated status	8.30.4.11	•	•	→ BAD – maintenance alarm, BAD – function check / local override, UNCERTAIN – maintenence demanded, UNCERTAIN – process related, no maintenance, [GOOD – ok] Enter the simulated status for the current valve position Operation using PROFINET®: SIMULATE_STATUS in Actuator Output Function Block

16-24 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Upper range value of set point scale	-	-	•	Indicates the defined upper range value of the set point range (parameter setting over PROFINET® operation) Operation using PROFINET®: PV_SCALE in Actuator Output Function Block (upper range value)
Lower range value of set point scale	-	-	•	Indicates the defined lower range value of the set point range (parameter setting over PROFINET® operation) Operation using PROFINET®: PV_SCALE in Actuator Output Function Block (lower range value)
Unit of set point scale	-	-	•	Indicates the defined unit of the set point range (parameter setting over PROFINET® operation) Operation using PROFINET®: PV_SCALE in Actuator Output Function Block (unit)
Decimal places of set point scale	-	-	•	Indicates the defined decimal places of the set point range (parameter setting over PROFINET® operation) Operation using PROFINET®: PV_SCALE in Actuator Output Function Block (decimal places)
Upper range value of output value scale	-	-	•	Indicates the defined upper range value of the travel/angle range (parameter setting over PROFINET® operation) Operation using PROFINET®: OUT_SCALE in Actuator Output Function Block (upper range value)
Lower range value of output value scale	-	-	•	Indicates the defined lower range value of the travel/angle range (parameter setting over PROFINET® operation) Operation using PROFINET®: OUT_SCALE in Actuator Output Function Block (lower range value)
Unit of output value scale	-	-	•	Indicates the defined unit of the travel/angle range (parameter setting over PROFINET® operation) Operation using PROFINET®: OUT_SCALE in Actuator Output Function Block (unit)
Decimal places of output value scale	-	-	•	Indicates the defined decimal places of the travel/angle range (parameter setting over PROFINET® operation) Operation using PROFINET®: OUT_SCALE in Actuator Output Function Block (decimal places)
Direction of action	-	-	•	Indicates the selected direction of action, i.e. how the set point is assigned to the controlled variable (parameter setting over PROFINET® operation) Operation using PROFINET®: INCREASE_CLOSE in Actuator Output Function Block (unit)

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Failure behavior	-	-	•	→ Fixed value, last valid value, [Fehlerposition] Defined failure behavior (reaction to a detected error of the set point valid in the current operating mode after the failure behavior delay (FSAFE_TIME) has elapsed): - Fixed value: control to FSAFE_VALUE (adjustable in operation over PROFINET®) - Last valid value: control to the last valid set point (status of the OUT parameter is set to UNCERTAIN) - Failure position: the actuator moves to the fail-safe position defined in the ACTOR_ACTION parameter (the status of OUT parameter is set to BAD) Operation using PROFINET®: FSAFE_TYPE in Actuator Output Function Block
Delay time	-	-	•	→ [0.0] to 3600 s Time that it takes from detection of an error of the set point valid in the current operating mode until the failure behavior is triggered: the failure behavior (FSAFE_TYPE) is triggered after the failure behavior delay (FSAFE_TIME) has elapsed and the error still exists. Operation using PROFINET®: FSAFE_TIME in Actuator Output Function Block
Set point	8.30.4.24	•	•	Indicates the required valve position within the nominal range in automatic mode (parameter setting over PROFINET® operation) Operation using PROFINET®: SP Value in Actuator Output Function Block
Set point status	8.30.4.25	•	•	Status reading of set point Operation using PROFINET®: SP Value in Actuator Output Function Block
Output value of AO Block	8.30.4.26	•	•	Indicates output value of the Actuator Output Function Block Operation using PROFINET®: OUT Value in Actuator Output Function Block
Output value status of AO Block	8.30.4.27	•	•	Indicates output value status of the Actuator Output Function Block Operation using PROFINET®: OUT Status in Actuator Output Function Block
Set point deviation (target position – valve position)	-	-	•	Indicates the error in % Operation using PROFINET®: SETP_DEVIATION in Actuator Output Function Block
Actual value	-	-	•	Actual value reading Operation using PROFINET®: READBACK Value in Actuator Output Function Block

16-26 EB 8497 EN

	> 5	d)	ostics	
Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Status of actual value	-	-	•	Status reading of actual value Operation using PROFINET®: READBACK Status in Actuator Output Function Block
Discrete valve position	-	-	•	Reading of the discrete valve position (set point when the positioner has not yet been initialized) Operation using PROFINET®: POS_D Value in Actuator Output Function Block
Status of discrete valve position	-	-	•	Status reading of the discrete valve position Operation using PROFINET®: POS_D Status in Actuator Output Function Block
Supported checkback information	-	-	•	Indicates supported checkback information (parameter setting over PROFINET® operation) Operation using PROFINET®: CHECK_BACK_MASK in Actuator Output Function Block
Checkback information CB_FAIL_ SAFE	-	-	•	Fail-safe position: The fail-safe position has been triggered. Possible causes: The SAFE mode has been selected. Active failure behavior after communication failure Active failure behavior after a set point (SP) with BAD status Operation using PROFINET®: CHECK_BACK BitO in Actuator Output Function Block
Checkback information CB_REQ_ LOC_OP	-	-	•	Target operating mode MAN or SAFE Operation using PROFINET®: CHECK_BACK Bit1 in Actuator Output Function Block
Checkback information CB_ LOCAL_OP	-	-	•	Current operating mode MAN or SAFE Operation using PROFINET®: CHECK_BACK Bit2 in Actuator Output Function Block
Checkback information CB_ OVERRIDE	-	-	•	Forced venting active Note: firmware version 1.00.xx does not analyze this parameter. Operation using PROFINET®: CHECK_BACK Bit3 in Actuator Output Function Block
Checkback information CB_ DISC_DIR	-	-	•	An offset exists. Operation using PROFINET®: CHECK_BACK Bit4 in Actuator Output Function Block
Checkback information CB_ SIMULATE	-	-	•	Simulation of valve position active Operation using PROFINET®: CHECK_BACK Bit11 in Actuator Output Function Block
Checkback information CB_PST_ RESTRICTED	-	-	•	Not possible to perform partial stroke test (PST) Operation using PROFINET®: CHECK_BACK Bit12 in Actuator Output Function Block

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Checkback information CB_ NOT_READY_ REMOTE	-	-	•	There is no cyclic communication with the process control system. Operation using PROFINET®: CHECK_BACK Bit13 in Actuator Output Function Block
Checkback information CB_ SELFTEST	-	-	•	Initialization or diagnostic function active Operation using PROFINET®: CHECK_BACK Bit15 in Actuator Output Function Block
Checkback information CB_PST_ FAILED	-	-	•	Last partial stroke test (PST) failed Operation using PROFINET®: CHECK_BACK Bit22 in Actuator Output Function Block
Actuator Output Transducer Block	8.30.5	•	•	
Current operating mode (TB)	-	-	•	Current operating mode of the Actuator Transducer Block Operation using PROFINET®: TB_CURRENT_BLOCK_MODE in Actuator Output Transducer Block
Target position	-	-	•	Reading of current target position (set point) in the unit specified in the OUT_SCALE parameter Operation using PROFINET®: POSITIONING_VALUE in Actuator Output Transducer Block
Target position status	-	-	•	Status reading of the current target position (set point) Operation using PROFINET®: POSITIONING_VALUE in Actuator Output Transducer Block
Valve position	-	-	•	Reading of current valve position (actual value) in the unit specified in the OUT_SCALE parameter Operation using PROFINET®: FEEDBACK_VALUE in Actuator Output Transducer Block
Status of valve position	-	-	•	Status reading of current valve position (actual value) Operation using PROFINET®: FEEDBACK_VALUE in Actuator Output Transducer Block
Self calibration	8.30.5.3	•	•	→ [No reaction], Start zero calibration, Start initialization, Stop process in progress Start self calibration of the positioner Operation using PROFINET®: SELF_CALIB_CMD in Actuator Output Transducer Block
Self calibration status	8.30.5.4	•	•	Status reading of self calibration after the self calibration is started with SELF_CALIB_CMD Operation using PROFINET®: SELF_CALIB_STATUS in Actuator Output Transducer Block

16-28 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Min. transit time CLOSE	8.30.5.5	•	•	Indicates the time required by the system (positioner, actuator and valve) to move through the rated travel/angle in the direction to close the valve (0 % position) (measured during initialization).
				Operation using PROFINET®: ACT_STROKE_TIME_DEC in Actuator Output Transducer Block
Min. transit time OPEN	8.30.5.6	•	•	Indicates the time required by the system (positioner, actuator and valve) to move through the rated travel/angle in the direction to open the valve (100 % position) (measured during initialization). Operation using PROFINET®:
				ACT_STROKE_TIME_INC in Actuator Output Transducer Block
End position mode	-	_	•	→ [Valve travel in open/closing direction] Travel-dependent shutdown (separate for each direction of action) Operation using PROFINET®: SETP_CUTOFF_MODE in Actuator Output Transducer Block
Maximum transit time	-	-	•	Indicates the transit time limitation determined during initialization. Operation using PROFINET®: ACT_TRAV_TIME in Actuator Output Transducer Block
Lower x-range value	8.30.5.15	•	•	→ [0.0] to 99.0 % Lower range value for travel/angle in nominal or operating range Operation using PROFINET®: TRAVEL_LIM_LOW in Actuator Output Transducer Block
Upper x-range value	8.30.5.16	•	•	→ 1.0 to [100.0 %] Upper range value for travel/angle in nominal or operating range Operation using PROFINET®: TRAVEL_LIM_UP in Actuator Output Transducer Block
Transit time OPEN	8.30.5.17	•	•	→ [0.0] to 10000 s Required transit time required to travel through the working range towards the 100 % position. Operation using PROFINET®: TRAVEL_RATE_INC in Actuator Output Transducer Block

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Transit time CLOSE	8.30.5.18	•	•	→ [0.0] to 10000 s Required transit time required to travel through the working range towards the 0 % position. Operation using PROFINET®: TRAVEL_RATE_DEC in Actuator Output Transducer Block
End position w <= (set point cutoff decrease)	8.30.5.19	•	•	→ 0.0 to 49.0 %, [1.0 %] Lower end position [%] If the set point falls below the entered value, the valve is moved towards the end position (corresponding to 0 % of the set point). To do so, the electropneumatic actuator is either completely filled with air or completely vented depending on the fail-safe action. Operation using PROFINET®: SETUP_CUTOFF_DEC in Actuator Output Transducer Block
End position w >= (set point cutoff increase)	8.30.5.20	•	•	→ 50.0 to 100.0 %, [99.0 %] Upper end position [%] If the set point exceeds the entered value, the valve is moved towards the end position (corresponding to 100 % of the set point). To do so, the electropneumatic actuator is either completely filled with air or completely vented depending on the fail-safe action. Operation using PROFINET®: SETUP_CUTOFF_INC in Actuator Output Transducer Block
Failure position	8.30.5.22	•	•	→ [Not pre-assigned], Open, Close, Current position Fail-safe action of the actuator mounted on the valve upon supply air failure Operation using PROFINET®: ACTUATOR_ACTION in Actuator Output Transducer Block
Valve type	-	-	•	Description of the valve → Linear moving valve, sliding valve, rotary moving valve, part-turn, [other] Operation using PROFINET®: VALVE_TYPE in Actuator Output Transducer Block
Total valve travel limit	8.30.5.25	•	•	→ 1 to 90000 * 1000, [1000 * 1000] Total valve travel limit The 'Total valve travel' status message is generated when the total valve travel exceeds the limit. Operation using PROFINET®: TOTAL_VALVE_TRAVEL_LIM in Actuator Output Transducer Block
Total valve travel	8.30.5.26	•	•	Reading of the sum of full valve travel cycles performed Operation using PROFINET®: TOTAL_VALVE_TRAVEL in Actuator Output Transducer Block

16-30 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
PROFINET® communication	8.31	•	•	
MAC address	8.31.2	•	•	Operation using PROFINET®: MAC_ADDRESS in Physical Block
IPv4 address	8.31.9	•	•	→ 0.0.0.0 to 255.255.255.255 Internet protocol address assigned to the positioner for supporting TCP/IP. Operation using PROFINET®: IPv4_ADDRESS in Physical Block
IPv4 subnet mask	8.31.6	•	•	→ 0.0.0.0 to 255.255.255.255 The subnet mask is used to separate the bits of the network ID from the bits of the host ID. Operation using PROFINET®: IPv4_SUBNET_MASK in Physical Block
IPv4 standard gateway	-	•	•	→ 0.0.0.0 to 255.255.255.255 The subnet mask is used to separate the bits of the network ID from the bits of the host ID. Operation using PROFINET®: IPv4_DEFAULT_GATEWAY in Physical Block
PROFINET® device name	-	•	•	Operation using PROFINET®: NAME_OF_STATE in Physical Block
Link State	-	•	•	- LS_UNKNOWN - LS_DOWN - LS_AUTO_NEGOTATION_RUNNING LS_1000MBIT_FULL_DUPLEX - LS_100MBIT_FULL_DUPLEX - LS_1000MBIT_HALF_DUPLEX - LS_10MBIT_FULL_DUPLEX - LS_1000MBIT_HALF_DUPLEX - LS_1000MBIT_HALF_DUPLEX
Sollwert FunctionBlock Out	-	•		Reading of the output value in [%] Output value calculated by the Analog Actuator Function Block from the SETPOINT for the Transducer Block

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Security	8.40	•	•	
Unlock on-site operation	8.40.3	•	•	Indicates whether the on-site operation is enabled.
Write protection		•	•	Indicates whether write protection is activated.
Activate password		•	•	Indicates whether the parameterization is password-protected.
Change password		•	•	→ 0000 to 9999

¹⁾ Different designations used in the SAMSON TROVIS-VIEW software and DD/DTM/EDD.

16.1.2 Readable process data

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Process data	10	•	•	
Valve position	10.1	•	•	Reading of valve position in %
Discrete valve position	10.2	•	•	Reading of the discrete valve position (set point when the positioner has not yet been initialized) Operation using PROFINET®: POS_D Value in Actuator Output Function Block
Status of discrete valve position	-	-	•	Status reading of the discrete valve position Operation using PROFINET®: POS_D Status in Actuator Output Function Block
Set point	10.10	•	•	Indicates the required valve position within the nominal range in automatic mode (parameter setting over PROFINET® operation) Operation using PROFINET®: SP Value in Actuator Output Function Block
Manual set point (MAN)	10.11	•	•	Reading of set point for manual mode (MAN) in $\%$
Set point after filter	10.13	•	•	Reading of adjusted set point after set point processing (split range, tight-closing function etc.)
Fixed value over binary input	10.16	-	•	Note: firmware version 1.00.xx does not analyze this parameter.
Fixed value over binary input	10.17	•	•	Note: firmware version 1.00.xx does not analyze this parameter.
Set point status	10.20	•	•	Status reading of set point Operation using PROFINET®: SP Value in Actuator Output Function Block

16-32 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Output value of AO Block	10.25	•	•	Indicates output value of the Actuator Output Function Block Operation using PROFINET®: OUT Value in Actuator Output Function Block
Output value status of AO Block	10.26	•	•	Indicates output value status of the Actuator Output Function Block Operation using PROFINET®: OUT Status in Actuator Output Function Block
Valve position	_	-	•	Reading of current valve position (actual value) in the unit specified in the OUT_SCALE parameter Operation using PROFINET®: FEEDBACK_VALUE in Actuator Output Transducer Block
Status of valve position	-	-	•	Status reading of current valve position (actual value) Operation using PROFINET®: FEEDBACK_VALUE in Actuator Output Transducer Block
Actual value	10.28	•	•	Actual value reading Operation using PROFINET®: READBACK Value in Actuator Output Function Block
Status of actual value	10.29	•	•	Status reading of actual value Operation using PROFINET®: READBACK Status in Actuator Output Function Block
Set point deviation	10.30	•	•	Reading of set point deviation in %
Current operating mode	10.35	•	•	Indicates current operating mode
Reason for fail-safe position	10.38	•	•	Reason why the positioner has moved to the fail-safe position.
OUTPUT 138: pressure	10.45	•	•	Pressure reading in bar at the positioner's output 138
OUTPUT 238: pressure	10.46	•	•	Pressure reading in bar at the positioner's output 238
Supply pressure	10.47	•	•	Reading of supply pressure in bar at the input (supply 9)
Temperature inside device	10.55	•	•	Reading of the temperature inside device in °C
Checkback information CB_FAIL_ SAFE	-	-	•	Fail-safe position: The fail-safe position has been triggered. Possible causes: The SAFE mode has been selected. Active failure behavior after communication failure Active failure behavior after a set point (SP) with BAD status Operation using PROFINET®: CHECK_BACK BitO in Actuator Output Function Block

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Checkback information CB_REQ_ LOC_OP	-	-	•	Target operating mode MAN or SAFE Operation using PROFINET®: CHECK_BACK Bit1 in Actuator Output Function Block
Checkback information CB_ LOCAL_OP	-	-	•	Current operating mode MAN or SAFE Operation using PROFINET®: CHECK_BACK Bit2 in Actuator Output Function Block
Checkback information CB_ OVERRIDE	-	-	•	Forced venting active Note: firmware version 1.00.xx does not analyze this parameter. Operation using PROFINET®: CHECK_BACK Bit3 in Actuator Output Function Block
Checkback information CB_ DISC_DIR	-	-	•	An offset exists. Operation using PROFINET®: CHECK_BACK Bit4 in Actuator Output Function Block
Checkback information CB_ SIMULATE	-	-	•	Simulation of valve position active Operation using PROFINET®: CHECK_BACK Bit11 in Actuator Output Function Block
Checkback information CB_PST_ RESTRICTED	-	-	•	Not possible to perform partial stroke test (PST) Operation using PROFINET®: CHECK_BACK Bit12 in Actuator Output Function Block
Checkback information CB_ NOT_READY_ REMOTE	-	-	•	There is no cyclic communication with a process control system. Operation using PROFINET®: CHECK_BACK Bit13 in Actuator Output Function Block
Checkback information CB_ SELFTEST	-	-	•	Initialization or diagnostic function active Operation using PROFINET®: CHECK_BACK Bit15 in Actuator Output Function Block
Checkback information CB_PST_ FAILED	-	-	•	Last partial stroke test (PST) failed Operation using PROFINET®: CHECK_BACK Bit22 in Actuator Output Function Block

16-34 EB 8497 EN

16.1.3 Diagnosis/maintenance

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [defa	• •
Status classification	-	-	•	See the 'Malfunction' section for	details.
Condensed state	-	-	•	[Highest classification]	
Start-up	-	-	•	[Highest classification]	
Initialization	-	-	•	[Highest classification]	
Init: incorrect operating mode	-	-	•	[No message]	
Init: travel too small	-	-	•	[Maintenance required]	
Init: rated travel not achieved	-	-	•	[Maintenance required]	
Init: no movement	-	-	•	[Maintenance required]	
Init: pin position	-	-	•	[Maintenance required]	
Init: canceled (control accuracy)	-	-	•	[Highest classification]	
Init: low control accuracy	-	-	•	[Highest classification]	→ No message, Maintenance
Init: positioner not initialized	-	-	•	[Out of specification]	required, Out of specification, Function
Init: canceled externally	-	-	•	[Maintenance required]	check, Failure, Highest classification
Init: angle limitation	-	-	•	[Highest classification]	Further details can be found in
Init: timeout	-	-	•	[Highest classification]	► EB 8389-4.
Zero calibration error	-	-	•	[Highest classification]	
Timeout for detection of zero	-	-	•	[Maintenance required]	
Zero calibration: shift >>	-	-	•	[Maintenance required]	
Cyclic communication not active	_	-	•	[No message]	
Configuration	-	-	•	[Highest classification]	
P3799: combination invalid	-	-	•	[Failure]	
No pneumatic module	-	-	•	[Failure]	
Pressure sensors failed	-	-	•	[Maintenance required]	

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [defa	ult setting]/description
Z3799: combination invalid	-	-	•	[Maintenance required]	→ No message, Maintenance required, Out of
Forced venting switch incorrect	-	-	•	[Failure]	specification, Function check, Failure, Highest classification Further details can be found in EB 8389-4.
Slot C.1: binary input active	-	_	•	[No message]	LB 0307-4.
Slot C.2: binary input active	-	-	•	[No message]	
Slot C.3: binary input active	-	-	•	[No message]	
Slot D.1: binary input active	-	-	•	[No message]	Firmware version 1.00.xx does not analyze these parameters.
Slot D.2: binary input active	-	-	•	[No message]	
Slot D.3: binary input active	-	-	•	[No message]	
External position sensor error	-	-	•	[Maintenance required]	
Process data	-	-	•	[Highest classification]	
Operating mode not AUTO	-	-	•	[No message]	
Fail-safe function active	-	-	•	[Highest classification]	
Forced venting function	-	-	•	[Failure]	→ No message, Maintenance required, Out of
Test in progress	-	-	•	[Function check]	specification, Function
Emergency mode active	-	-	•	[Maintenance required]	check, Failure, Highest classification
Fail-in-place module	-	-	•	[No message]	Further details can be found in
Control valve diagnosis	-	-	•	[Highest classification]	► EB 8389-4.
No supply pressure	-	-	•	[Out of specification]	
Low supply pressure	-	-	•	[Maintenance required]	
Supply pressure > 10 bar	_	-	•	[Out of specification]	

16-36 EB 8497 EN

Мепи	Display reading	On-site: write	Diagnostics	Adjustment range/values [defa	ult setting]/description
Friction change (open position)	-	-	•	[No message]	
Friction change (mid- position)	-	-	•	[No message]	
Friction change (closed position)	-	-	•	[No message]	
PST	-	-	•	[Highest classification]	
PST: cancellation criteria met	-	-	•	[Maintenance required]	
PST: start criteria not met	-	-	•	[No message]	
FST	-	-	•	[Highest classification]	
FST: cancellation criteria met	-	-	•	[Maintenance required]	
FST: start criteria not met	-	-	•	[No message]	
Pneumatic module A (P3799 A)	-	-	•	[Highest classification]	→ No message, Maintenance required, Out of
P3799: failure	-	-	•	[Highest classification]	specification, Function
P3799: movement impaired	-	-	•	[Highest classification]	check, Failure, Highest classification
P3799: maintenance required	-	-	•	[Highest classification]	Further details can be found in EB 8389-4.
P3799: initialization error	-	-	•	[Highest classification]	
Pneumatic module B (P3799 B)	-	-	•	[Highest classification]	
P3799: failure	-	-	•	[Highest classification]	
P3799: movement impaired	-	-	•	[Highest classification]	
P3799: maintenance required	_	-	•	[Highest classification]	
P3799: initialization error	-	-	•	[Highest classification]	
AMR signal outside range	-	-	•	[Maintenance required]	
Hardware fault	-	-	•	[Highest classification]	
Limit for total valve travel exceeded	-	-	•	[Maintenance required]	

	Display reading	On-site: write	Diagnostics		
Menu	⊡ s	ΟŞ	Ö	Adjustment range/values [defa	ult setting]/description
Lower end position shifted	-	-	•	[Maintenance required]	
Upper end position shifted	-	-	•	[Maintenance required]	
Dynamic stress factor exceeded	-	-	•	[Maintenance required]	
Set point deviation	-	-	•	[Maintenance required]	
Angle limitation	-	-	•	[Highest classification]	
Temperature inside device below min. limit	-	-	•	[Out of specification]	
Temperature inside device above max. limit	-	-	•	[Out of specification]	→ No message, Maintenance required, Out of specification, Function
Logging suspended	-	-	•	[Maintenance required]	check, Failure, Highest
Operating range in CLOSED position	-	-	•	[No message]	classification
Operating range in max. OPEN position	-	-	•	[No message]	Further details can be found in EB 8389-4.
Operating range shifting towards CLOSED position	-	-	•	[No message]	
Operating range shifting towards max. OPEN position	-	-	•	[No message]	
Limited working range: lower range	-	-	•	[No message]	
Limited working range: upper range	-	-	•	[No message]	
Fail-in-place module	-	-	•	[Failure]	
Device state	12.3	•	•		
Status messages	12.3.2	•	•	Messages which may be display	ved: see section 16.1.4
Logging	-	-	•		
OUTPUT 138: pressure	12.3.16	•	•	Pressure reading in bar at the p	ositioner's output 138
OUTPUT 238: pressure	12.3.17	•	•	Pressure reading in bar at the pr	ositioner's output 238
Supply pressure	12.3.18	•	•	Reading of supply pressure in b	ar at the input (supply 9)
Min. supply pressure	-	-	•	Reading of the lowest measured	supply pressure

16-38 EB 8497 EN

	E	 	Diagnostics	
Menu	Display reading	On-site: write	Diagn	Adjustment range/values [default setting]/description
Time stamp of min. supply pressure	-	-	•	Time when the lowest measured supply pressure occurred.
Max. supply pressure	-	-	•	Reading of the highest measured supply pressure
Time stamp of max. supply pressure	-	-	•	Time when the highest measured supply pressure occurred.
Dynamic stress factor	-	-	•	Indicates the stress of the bellows and/or packing.
Total valve travel	12.3.40	•	•	Totaled full valve travel cycle
Resets logging	-	-	•	Reset logging
Operating hours counter	12.3.60	•	•	Reading in d:hh:mm:ss
Temperature				
Temperature inside device	-	-	•	Reading of the temperature inside the positioner
Max. temperature inside device	12.3.50	•		Reading in °C For error monitoring after the temperature exceeds the permissible ambient temperatures. Note: this parameter can be found in the [Temperature] folder in the 'Diagnosis' user level.
Min. temperature inside device	12.3.52	•		Reading in °C For error monitoring after the temperature falls below the permissible ambient temperatures. Note: this parameter can be found in the [Temperature] folder in the 'Diagnosis' user level.
Min. temperature limit	-	-	•	Enter the temperature limit for the 'Min. temperature limit' status message. Note: this parameter can be found in the [Temperature] folder.
Max. temperature limit	-	-	•	Enter the temperature limit for the 'Max. temperature limit' status message. Note: this parameter can be found in the [Temperature] folder.
Device switched on since initialization	-	-	•	Indicates how long the positioner has been switched on since the last initialization.
Device in closed-loop operation	_	-	•	Indicates how long the positioner has been in closed-loop operation.
Device in closed-loop operation since last initialization	-	-	•	Indicates how long the positioner has been in closed-loop operation since the last initialization.
Device in MAN mode	-	-	•	Indicates how long the positioner has been in MAN mode.
Number of initializations	12.3.65	•	•	Number of successfully completed valve initializations

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Number of zero calibrations	12.3.66	•	•	Number of performed zero calibrations
Statistical information	12.5	•	•	
Histograms				
Reset histograms	-	-	•	→ Confirm to reset all histograms.
Valve position	-	-	•	→ Open folder to view the histogram. Details in the Operating Instructions for valve diagnostics ► EB 8389-4
Set point deviation	-	-	•	→ Open folder to view the histogram. Details in the Operating Instructions for valve diagnostics ► EB 8389-4
Load cycle	-	-	•	→ Open folder to view the histogram. Details in the Operating Instructions for valve diagnostics ► EB 8389-4
Course of end position	-	-	•	
Threshold for end position shift	-	-	•	Enter the limit by how much the lower end position must change to generate the 'Course of lower end position' and 'Course of upper end position' status messages.
Course of lower end position	-	-	•	
Time stamp	-	-	•	Time reading when the course of lower end position was recorded. $ \\$
Temperature	-	-	•	Reading of the temperature inside the positioner while the course of lower end position was being recorded.
Course of upper end position	-	-	•	
Time stamp	-	-	•	Time reading when the course of upper end position was recorded. $ \\$
Temperature	-	-	•	Reading of the temperature inside the positioner while the course of upper end position was being recorded.
Course of supply pressure	-	-	•	Note: data are only shown for positioners with pressure sensors.
New recording threshold for supply pressure	-	-	•	Enter the limit by how much the supply pressure must change to start recording the course of the supply pressure.
Time stamp	-	-	•	Time reading when the course of supply pressure was recorded.
Supply pressure during last initialization	-	-	•	Reading of the supply pressure recorded during the last initialization
Reset course of supply pressure	-	-	•	→ Confirm to reset the course of supply pressure.

16-40 EB 8497 EN

	Display reading	On-site: write	Diagnostics	
Menu		Ō₹		Adjustment range/values [default setting]/description
Valve signature	12.5.6	•	•	Note: only positioners with pressure sensors
Start reference	12.5.6.1	•	•	→ Confirm to start recording of reference graphs.
Stop test	-	•	•	→ Confirm to stop recording of reference graphs.
Valve signature status	-	-	•	Indicates whether the valve signature is valid or not.
Monitoring	-	-	•	→ Open folder to view the graph. Details in the Operating In- structions for valve diagnostics ► EB 8389-4
Friction	-	-	•	→ Open folder to view the graph. Details in the Operating In- structions for valve diagnostics ► EB 8389-4
Result of last valve signature	12.5.6.4	•	•	→ Confirm to read the status of the last valve signature.
Time stamp	-	-	•	Time reading when the reference was recorded.
Detected lower bench range value	-	-	•	Reading of the signal pressure p _{out} at minimum supply
Detected upper bench range value	-	-	•	Reading of the signal pressure p _{out} at maximum supply
Min. hysteresis	-	-	•	Reading of the lowest possible hysteresis (minimum signal pressure difference in relation to the bench range)
Max. hysteresis	-	-	•	Reading of the highest possible hysteresis (maximum signal pressure difference in relation to the bench range)
Average hysteresis	-	-	•	Reading of the average hysteresis (average signal pressure dif- ference in relation to the bench range)
Reset monitoring values	-	-	•	→ Confirm to reset the monitoring values.
Test functions	12.8	•	•	
Partial stroke test (PST)	12.8.1	•	•	
Start PST	12.8.1.1	•	•	→ Confirm to start the test.
Stop test	-	•	•	→ Confirm to stop the test.
Time until next test	-	-	•	Indicates how long until the next time-controlled PST starts.
Result or Result of last test 1)	12.8.1.5	•	•	→ Confirm to read the status of the last partial stroke test (PST).
Test status	12.8.1.6	•	•	Indicates whether the test is active or inactive.
Number of successful tests	-	-	•	Indicates the number of successfully performed tests since the last test reset.
Number of canceled tests	-	-	•	Indicates the number of canceled tests since the last test reset.
Number of failed start criteria	-	-	•	Indicates the number of failed start criteria. The start criteria are determined in the [Configuration] folder.

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Canceled: x monitoring	12.8.1.10	•	•	Reading in %. Canceled when range is violated. Note: this parameter can be found in the [Configuration] folder in the 'Diagnosis' user level.
Configuration	-	-	•	Details in the Operating Instructions for valve diagnostics EB 8389-4
Reports and graphs	-	-	•	Details in the Operating Instructions for valve diagnostics EB 8389-4
Full stroke test (FST)	12.8.2			
Start FST	112.8.2.1	•	•	→ Confirm to start the test.
Stop test	-	•	•	→ Confirm to stop the test.
Result or Result of last test 1)	12.8.2.5	•	•	→ Confirm to read the status of the last full stroke test (FST).
Test status	12.8.2.6	•	•	Indicates whether the test is active or inactive.
Number of successful tests	-	-	•	Indicates the number of successfully performed tests since the last test reset.
Number of canceled tests	-	-	•	Indicates the number of canceled tests since the last test reset.
Number of failed test criteria	-	-	•	Indicates the number of failed start criteria. The start criteria are determined in the [Configuration] folder.
Configuration	-	-	•	Details in the Operating Instructions for valve diagnostics EB 8389-4
Reports and graphs	-	-	•	Details in the Operating Instructions for valve diagnostics EB 8389-4
Dead band	12.8.3			
Start dead band test	12.8.3.1	•	•	→ Confirm to start the test.
Stop test	-	•	•	→ Confirm to stop the test.
Result or Result of last test 1)	12.8.3.5	•	•	→ Confirm to read the status of the last dead band test.
Test status	-	•	•	Indicates whether the test is active or inactive.
Configuration	-	-	•	Details in the Operating Instructions for valve diagnostics EB 8389-4
Reports and graphs	-	-	•	Details in the Operating Instructions for valve diagnostics EB 8389-4
Valve signature	12.8.4			Note: only positioners with pressure sensors
Start repetition test	12.8.4.1	•	•	→ Confirm to start the test.
Stop test	-	•	•	→ Confirm to stop the test.
Result or Result of last valve signature 1)	12.8.4.5	•	•	→ Confirm to read the status of the repetition test (valve signature).
Valve signature status	-	-	•	Indicates whether the valve signature is valid or not.

16-42 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Reports and graphs	-	-	•	Details in the Operating Instructions for valve diagnostics EB 8389-4

 $^{^{1)}\,\,}$ Different designations used in the SAMSON TROVIS-VIEW software and DD/DTM/EDD.

16.1.4 Diagnosis: status messages

Active status messages are also shown in the main display (display/numbering: 0.50).

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Diagnosis/ maintenance	10	•	•	
Device state	10.1	•	•	
Status messages	10.1.1	•	•	
Condensed state	10.1.1.1	•	•	Status indicators
Start-up	10.1.1.2	-	•	Status indicators
Initialization error	10.1.1.3	• 1)	•	Status indicators
Incorrect operating	10.1.1.4	• 1)	•	The incorrect operating mode is set.
mode or Init: incorrect operating mode ²⁾	10.1.1.5	• 1)	-	→ Confirm to clear message.
Travel too small or	10.1.1.6	• 1)	•	The determined travel is below the limit.
Init: travel too small 2)	10.1.1.7	• 1)	-	Confirm to clear message.
Rated travel not	10.1.1.8	• 1)	•	The detected rated travel is smaller than the value in the setting.
achieved or Init: rated travel not achieved ²⁾	10.1.1.9	• 1)	-	→ Confirm to clear message.
No movement or Init:	10.1.1.10	• 1)	•	Possible cause: valve blockage.
no movement 2)	10.1.1.11	• 1)	-	→ Confirm to clear message.
Pin position or Init:	10.1.1.12	• 1)	•	The adjusted lever M does not match the rated travel.
pin position ²⁾	10.1.1.13	• 1)	-	→ Confirm to clear message.
Canceled (control	10.1.1.14	• 1)	•	Control criteria are not fulfilled.
accuracy) or Init: canceled (control accuracy) ²⁾	10.1.1.15	• 1)	-	→ Confirm to clear message.

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Low control accuracy or Init: low control	10.1.1.16	• 1)	•	Control criteria are not fulfilled. The positioner remains ready for use.
accuracy 2)	10.1.1.17	• 1)	-	→ Confirm to clear message.
Positioner not initialized or Init: positioner not initialized ²⁾	10.1.1.18	• 1)	•	The positioner needs to be initialized.
Initialization canceled	10.1.1.19	• 1)	•	Initialization canceled.
(external) or Init: canceled externally ²⁾	10.1.1.20	• 1)	-	→ Confirm to clear message.
Angle limitation or Init: angle limitation ²⁾	10.1.1.21	• 1)	•	The maximum permissible angle of rotation (±30°) has been exceeded.
	10.1.1.22	• 1)	-	→ Confirm to clear message.
Timeout or Init: timeout ²⁾	10.1.1.23	• 1)	•	Initialization takes too long. Possible cause: valve blockage.
	10.1.1.24	• 1)	-	→ Confirm to clear message.
Zero calibration error	10.1.1.25	• 1)	•	Initialization takes too long. Possible cause: valve blockage.
Timeout for detection of zero	10.1.1.26	• 1)	•	Zero calibration takes too long. Possible cause: no supply pressure or actuator/plug stem blocked.
	10.1.1.27	• 1)	-	→ Confirm to clear message.
Zero calibration: shift >>	10.1.1.28	• 1)	•	Zero has shifted. Possible cause: wear at the seat and plug.
Configuration	10.1.1.29	• 1)	•	Status indicators
No pneumatic module	10.1.1.31	• 1)	•	Message when no pneumatic module has been inserted (at least one pneumatic module must be inserted).
Pressure sensor failure	10.1.1.32	• 1)	•	No more communication with pressure sensors. Defective pressure sensors.
	10.1.1.33	• 1)	•	→ Confirm to clear message.
Forced venting switch incorrect	10.1.1.35	• 1)	•	Forced venting switch is not set correctly (see the 'Installation' section).
Process data	10.1.1.43	• 1)	•	Status indicators
Operating mode not AUTO	10.1.1.44	• 1)	•	Current operating mode is not AUTO.
Test in progress	10.1.1.46	• 1)	•	A test is being performed.

16-44 EB 8497 EN

Мепи	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Emergency mode active	10.1.1.47	• 1)	•	Emergency mode is active. Possible cause: travel measurement does not function properly.
Fail-in-place module activated	10.1.1.48	• 1)	•	Status indicators
Control valve diagnosis	10.1.1.49	• 1)	•	Status indicators
Friction change (open position)	10.1.1.50	• 1)	•	The friction conditions in the range of the valve's open position have changed.
Friction change (mid- position)	10.1.1.51	• 1)	•	The friction conditions in the range of the valve's mid-position have changed.
Friction change (closed position)	10.1.1.52	• 1)	•	The friction conditions in the range of the valve's closed position have changed.
Valve signature failed	10.1.1.53	• 1)	•	Conditions for a completed valve signature not fulfilled.
	10.1.1.54	• 1)	•	Confirm to clear message.
No supply pressure	10.1.1.55	• 1)	•	No supply pressure is available.
Low supply pressure	10.1.1.56	• 1)	•	Supply pressure is too low.
Supply pressure > 10 bar	10.1.1.57	• 1)	•	Supply pressure is too high.
PST	10.1.1.58	• 1)	•	Status indicators
PST: cancellation criteria met	10.1.1.59	• 1)	•	Partial stroke test (PST) canceled.
PST: start criteria not met	10.1.1.60	• 1)	•	Partial stroke test (PST) did not start.
FST	10.1.1.61	• 1)	•	Status indicators
FST: cancellation criteria met	10.1.1.62	• 1)	•	FST (full stroke test) canceled.
FST: start criteria not met	10.1.1.63	• 1)	•	Full stroke test (FST) did not start.
Pneumatic module A (P3799 A)	10.1.1.64	• 1)	•	Status indicators
P3799: failure	10.1.1.65	• 1)	•	Error in pneumatic module. Replacement may be necessary.
	10.1.1.66	• 1)	•	→ Confirm to clear message.
P3799: movement	10.1.1.67	• 1)	•	Possible cause: no supply pressure, internal error, defect.
impaired	10.1.1.68	• 1)	•	→ Confirm to clear message.

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
P3799: maintenance	10.1.1.69	• 1)	•	Possible cause: the friction conditions have changed.
required	10.1.1.70	• 1)	•	→ Confirm to clear message.
P3799: initialization	10.1.1.71	• 1)	•	Conditions for initialization not fulfilled.
error	10.1.1.72	• 1)	•	→ Confirm to clear message.
Pneumatic module B (P3799 B)	10.1.1.73	• 1)	•	Status indicators
P3799: failure	10.1.1.74	• 1)	•	Error in pneumatic module. Replacement may be necessary.
	10.1.1.75	• 1)	•	→ Confirm to clear message.
P3799: movement	10.1.1.76	• 1)	•	Possible cause: no supply pressure, internal error, defect.
impaired	10.1.1.77	• 1)	•	→ Confirm to clear message.
P3799: maintenance	10.1.1.78	• 1)	•	Possible cause: the friction conditions have changed.
required	10.1.1.79	• 1)	•	→ Confirm to clear message.
P3799: initialization	10.1.1.80	• 1)	•	Conditions for initialization not fulfilled.
error	10.1.1.81	• 1)	•	→ Confirm to clear message.
AMR signal outside	10.1.1.82	• 1)	•	Travel measurement is defective.
range	10.1.1.83	• 1)	•	→ Confirm to clear message.
Hardware fault	10.1.1.84	• 1)	•	Internal device error. Initialization key (INIT) jammed. Contact SAMSON's After-sales Service Department.
Limit for total valve travel exceeded	10.1.1.85	• 1)	•	Limit of total valve travel limit exceeded.
Lower end position shifted	10.1.1.86	• 1)	•	Possible cause: mounting arrangement or travel linkage of positioner has slipped.
	10.1.1.87	• 1)	•	→ Confirm to clear message.
Upper end position shifted	10.1.1.88	• 1)	•	Possible cause: mounting arrangement or travel linkage of positioner has slipped.
	10.1.1.89	• 1)	•	→ Confirm to clear message.
Dynamic stress factor exceeded or Dynamic stress factor active ²⁾	10.1.1.90	• 1)	•	The limit is exceeded. It may be necessary to change the valve packing.
Set point deviation	10.1.1.91	• 1)	•	Control loop error, the valve no longer follows the controlled variable within tolerable times.
Temperature inside device below min. limit	10.1.1.97	• 1)	•	Warning not affecting the positioner's functioning.

16-46 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Temperature inside device above max. limit	10.1.1.98	• 1)	•	Warning not affecting the positioner's functioning.
Angle limitation	10.1.1.99	• 1)	•	The maximum permissible angle of rotation (±30°) has been exceeded (only in open-loop control mode).
	10.1.1.100	• 1)	•	→ Confirm to clear message.
Logging suspended	10.1.1.101	• 1)	•	It was not possible to write all logging entries.
	10.1.1.102	• 1)	•	→ Confirm to clear message.
Operating range in CLOSED position	10.1.1.103	• 1)	•	The valve remains in the closed position. Possible cause: no supply pressure or actuator/plug stem blocked.
Operating range in max. OPEN position	10.1.1.104	• 1)	•	The valve remains in the max. OPEN position. Possible cause: no supply pressure or actuator/plug stem blocked.
Operating range shifting towards CLOSED position	10.1.1.105	• 1)	•	The operating range has shifted towards the CLOSED position. Possible cause: valve sized incorrectly.
Operating range shifting towards max. OPEN position	10.1.1.106	• 1)	•	The operating range has shifted towards the max. OPEN position. Possible cause: valve sized incorrectly.
Limited working range: lower range	10.1.1.107	• 1)	•	The valve position is restricted to the lower working range. Possible cause: no supply pressure or actuator/plug stem blocked.
Limited working range: upper range	10.1.1.108	• 1)	•	The valve position is restricted to the upper working range. Possible cause: no supply pressure or actuator/plug stem blocked.
Fail-in-place module error	10.1.1.111	• 1)	•	The fail-in-place module is defective.
General diagnosis	12.3.2	•	•	
Sensor element error	12.3.2.1	•	•	Sensor failure It is activated after one of the following sensors fails: pressure sensor, temperature sensor, humidity sensor, travel sensor (AMR sensor)
Actuator element error	12.3.2.2	•	•	A valve malfunction has arisen. Possible cause: actuator/plug stem blocked
Parameter setting error	12.3.2.3	•	•	It is activated if: - Forced venting function is not configured correctly - Impermissible combination of pneumatic modules - No pneumatic module is installed. - Invalid combination of option modules

			S	
Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Evaluation electronics error	12.3.2.4	•	•	Hardware fault (leads to failure of the device)
Impermissible ambient temperature	12.3.2.5	•	•	The temperature in the environment in which the positioner is installed is too high or too low.
Supply air missing	12.3.2.6	•	•	Supply air failure
Communication failed	12.3.2.7	•	•	Ethernet communication to the process control system has failed. Possible cause: the Internet connection has been interrupted.
Valve diagnostics	12.3.3	•	•	
Step response diagnosis	12.3.3.1	•	•	Partial stroke test (PST) failed
Pneumatic unit failure	12.3.3.2	•	•	The pneumatic module is not inserted correctly or is defective.
Positioner temperature out of specification	12.3.3.3	•	•	The temperature measured inside the housing is outside the permissible limits due to the ambient temperature or radiated process heat
Status message on operating mode	12.3.3.4	•	•	The incorrect operating mode is set for the action selected.
Impermissible dynamic load	12.3.3.5	•	•	The load of the bellows/packing is too high. This may be due to excessive wear of parts.
Mounting error	12.3.3.6	•	•	The positioner is mounted incorrectly.
Travel counter, total valve travel	12.3.3.7	•	•	The absolute total valve travel (totaled full valve travel cycle) has exceeded the 'Total valve travel limit' (12.1.20).
Offset	12.3.3.8	•	•	Control loop error The control valve no longer follows the controlled variable within tolerable times.
Zero and end position shift	12.3.3.9	•	•	The zero or end point has shifted due to dirt or wear on the seat and plug.
Analysis of internal signals	12.3.3.10	•	•	The functioning of the positioner is impaired by electromagnetic interference.
Supply pressure out of specification	12.3.3.11	•	•	The supply pressure is too high or too low.
Changed friction	12.3.3.12	•	•	The friction has increased. This may be due to the actuator stem's restricted ability to move.
Valve position histogram	12.3.3.13	•	•	The valve position histogram indicates that the working range has shifted. This may be due to changed process conditions or wear at the seat and plug.

16-48 EB 8497 EN

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Seat leakage between the seat and plug out of specification	12.3.3.14	•	•	Wear at the seat and plug cause seat leakage. Note: firmware version 1.00.xx does not analyze this parameter.
Incorrect travel measurement	12.3.3.15	•	•	The valve position cannot be reliably measured. The positioner attachment may be incorrect (incorrect lever or pin position).

16.1.5 Reset functions

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Reset functions	14	•	•	See the 'Operation' section for procedure to reset the positioner.
Reset diagnosis	14.1	•	•	Resets all diagnostic functions including graphs and histograms.
Reset (standard)	14.2	•	•	Resets the positioner to the state as upon delivery. Actuator and valve-specific settings remain unchanged.
Reset (advanced)	14.3	•	•	All parameters will be reset to their defaults adjusted upon delivery.
Restart	14.6	•	•	The positioner is shut down and restarted.
Reset in progress	-	•	•	Indicates whether the reset function is active or not.
Reset reports	14.10	•	-	
Delete PST reports	14.10.1	•	•	The reports and graphs of all saved partial stroke tests are deleted.
Delete FST reports	14.10.2	•	•	The reports and graphs of all saved full stroke tests are deleted.
Reset dead band data	-	-	•	The reports, measured data and graphs for the dead band test are deleted.
Reset course of end position	-	-	•	The measured data of the course of the lower and upper end positions are deleted.
Reset histograms	-	-	•	The measured data and archived data of the histograms (valve position, set point deviation and load cycle) are deleted.
Reset initialization	14.15	•	•	All parameters for the start-up settings are reset. The positioner needs to be re-initialized afterwards.
Reset logging	-	-	•	Logged events, alarms and alerts are deleted.
Reset monitoring values	-	-	•	The measured data recorded for the valve signature (statistical information) are deleted.

Reading only when active
Different designations used in the SAMSON TROVIS-VIEW software and DD/DTM/EDD.

Menu	Display reading	On-site: write	Diagnostics	Adjustment range/values [default setting]/description
Reset diagnosis data (leakage)		-	•	Firmware version 1.00.xx does not analyze this parameter.
Reset course of supply pressure	-	-	•	The measured data for the course of the supply pressure are reset.
Reset application	-	•	•	Resets the positioner to the state as upon delivery. Actuator and valve-specific settings remain unchanged.
Reset communication	-	•	•	Reset configuration parameters for PROFINET® configuration (device name, IPv4 address and IPv4 subnet mask)

16-50 EB 8497 EN

16.2 Operation using PROFINET®

16.2.1 Physical Block

Parameters	Adjustment range/values [default setting]/description
CURRENT_MODE	Current mode of the Physical Block \cdot Read only
IM_Tag_Function	Device ID used to identify the positioner and its task/function
TARGET_MODE	Target operating mode: - Automatic - Out of service The CURRENT_MODE directly follows the TARGET_MODE. Device alarms are suppressed in the 'Out of service' mode.
OrderID	Positioner's order code · Read only
SOFTWARE_REVISION	Positioner firmware version · Read only Positioner's software ID according to NAMUR Recommendation NE 53
HARDWARE_REVISION	Positioner hardware version · Read only
DEVICE_Man_ID	Manufacturer of the positioner · Read only For SAMSON TROVIS 3797 Positioner: 0x0042
DeviceType	Device type (TROVIS 3797) · Read only
IM_Serial_Number	Serial number · Read only
DIAGNOSIS	Detailed information on the positioner (coded bitwise) · Read only More than one alarm possible at one time.
LIST_IDENT_NUM_SUP	List of ID numbers of supported devices \cdot Read only
IM_Tag_Location	Tag location identification · Read only
IM_Revision_Counter	Configuration counter · Read only The configuration counter counts the changes to static parameters. Static parameters are parameters which are not changed by the process.
IM_Profile_ID	Profile information · Read only - TROVIS 3797 ID: 0xB310 - Profile ID: 0x9700
IM_Profile_Specific_Type	Profile-specific block type · Read only
RESET	Application Reset: resets the positioner to the state as upon delivery. Actuator and valve-specific settings remain unchanged. Positioner rebooted Communication reset: device name, IPv4 address and IPv4 subnet mask
IM_Descriptor	Description (user-defined text)
LANGUAGE	Language of text on positioner display · Read only
IM_Date	Date of installation · Read only
STARTUP_PARAM_VALIDITY	Validity of start-up settings 0: Start-up parameters are not accepted 1: Units only 2: Profile start-up parameters and manufacturer-specific start-up parameters are accepted

Parameters	Adjustment range/values [default setting]/description
IPv4_ADDRESS	IPv4 address Internet protocol address assigned to the positioner for supporting TCP/IP.
IPv4_SUBNET_MASK	IPv4 subnet mask The subnet mask is used to separate the bits of the network ID from the bits of the host ID.
IPv4_default_gateway	IPv4 default gateway The default gateway serves as the node in a PROFINET network. It is assumed that it knows how to forward packages onto other networks. It is the default route setting (assigned to the default gateway) for determining where packages are to be sent for any IP addresses without a defined specific route.
NAME_OF_STATION	PROFINET device name
MAC_ADDRESS	MAC address
WRITE_PROTECTION	Write protection active/not active
ALARM_DELAY	Alarm delay [s] Filter for brief alarm events An alarm event must be active for at least the time defined in ALARM_DELAY to generate a diagnostic event. ALARM_DELAY is not taken into account for the following events: — DIA_COLDSTART — DIA_WARMSTART — DIA_UPDATE_EVENT — EXTENSION_AVAILABLE
UPDATE_EVENT_ACK	Confirm parameter changes 0: Parameter changes are automatically adopted (no manual confirmation necessary) 1: Parameter changes must be manually confirmed to adopt them.
UPDATE_EVENT_MODE	Type of confirmation upon parameter changes Includes the configuration for the action of the update event flag in all status bytes that have values with cyclic (Cyc) attributes. They are made available to the host by the device.
NE107_COMMON	General diagnosis Common device diagnosis (coded bitwise) The control valve diagnosis is contained in the NE107_ACT_EL_PNEU parameter.
LINK_NE107_COMMON	Assign general diagnosis status Define the reaction of the control valve to valve-specific diagnostic events.
LATEST_CHANGE	Time of the last change to a static parameter · Read only
NE107_STATUS	Condensed state of the positioner · Read only 0: OK 1: Maintenance required/maintenance demanded 2: Out of specification 3: Function check 4: Failure
STARTUP_RECORD	Start-up parameters

16-52 EB 8497 EN

16.2.2 Actuator Output Function Block

Parameters	Adjustment range/values [default setting]/description
CURRENT_MODE	Current mode of the Actuator Output Function Block \cdot Read only
IM_Tag_Function	Tag number used to identify the control valve and its task/function
TARGET_MODE	Target operating mode: - Automatic - Manual - Out of service The CURRENT_MODE directly follows the TARGET_MODE. Device alarms are suppressed in the 'Out of service' mode.
SP	Set point [unit of PV_SCALE] Required valve position within the nominal range in automatic mode
PV_SCALE	Set point range defined by: - Upper range value - Lower range value - Unit - Decimal places
READBACK	Actual value · Read only Valve position based on the set point range defined in PV_SCALE
FSAFE_TIME	Delay time [s] Time that it takes from detection of an error of the set point valid in the current operating mode until the failure behavior is triggered: the failure behavior (FSAFE_TYPE) is triggered after the failure behavior delay (FSAFE_TIME) has elapsed and the error still exists.
FSAFE_TYPE	Failure behavior Reaction to a detected error of the set point valid in the current operating mode after the failure behavior delay (FSAFE_TIME) has elapsed 0: Control to the FSAFE_VALUE value (OUT parameter is set to UNCERTAIN) 1: Control to the last valid set point (OUT parameter is set to UNCERTAIN) 2: The actuator moves to the fail-safe position defined in the ACTOR_ACTION parameter (see Actuator Transducer Block) (OUT parameter is set to BAD)
FSAFE_VALUE	Set point for failure behavior when the setting FSAFE_TYPE = 0
POS_D	Discrete valve position · Read only 0: Not initialized 1: Closed 2: Open 3: Intermediate position
SETP_DEVIATION	Set point deviation [%] · Read only Set point – Actual value
CHECK_BACK	Checkback information Detailed information on the positioner (coded bitwise) More that one alarms may exist.

Parameters	Adjustment range/values [default setting]/description
CHECK_BACK_MASK	Supported checkback information Definition of supported information bits for checkback information (CHECK_BACK) 0: Not supported 1: Supported
INCREASE_CLOSE	Determines the direction of action, i.e. how the set point is assigned to the controlled variable Increasing/increasing Increasing/decreasing
OUT	Output value in [mm], [degrees] or $[\%]$ · Read only Output value calculated by the Analog Actuator Function Block from the SETPOINT for the Transducer Block
OUT_SCALE	Travel/angle range defined by: - Upper range value - Lower range value - Unit - Decimal places A non-linear characteristic is adapted to the reduced travel. Maximum value for upper value = rated travel
READBACK_UNITS	Unit of the actual value (READBACK)
TARGET_MODE	Target operating mode - Automatic - Manual - Out of service
local_op_ena	Unlock on-site operation 0: On-site operation locked 1: On-site operation enabled On-site operation is automatically enabled upon communication failure lasting longer than 30 seconds.
SIMULATE_ENABLE	Enable simulation 0: Simulation deactivated 1: Simulation activated
SIMULATE_VALUE	Simulation value for actual valve position (READBACK) · Read only
SIMULATE_STATUS	Simulated status for actual valve position (READBACK) · Read only
PROCESS_VARIABLE	Coding for the actual value
STARTUP_RECORD	Start-up parameters - FSAFE_TIME - FSAFE_TYPE - FSAFE_VALUE

16-54 EB 8497 EN

16.2.3 Actuator Transducer Block

Parameters	Adjustment range/values [default setting]/description
CURRENT_MODE	Current operating mode of the Actuator Transducer Block \cdot Read only
ACTUATOR_ACTION	Fail-safe action of the actuator mounted on the valve upon supply air failure: 0: Not initialized 1: Open (100 %) 2: Close (0 %)
ACTUATOR_TYPE	Type of actuator mounted on the valve: 0: Electropneumatic 1: Electric 2: Electrohydraulic 3: Other
ACT_STROKE_TIME_DEC	Min. transit time CLOSE $[s]$ · Read only Indicates the time required by the system (positioner, actuator and valve) to move through the rated travel/angle in the direction to close the valve (0 % position) (measured during initialization).
ACT_STROKE_TIME_INC	Min. transit time OPEN [s] · Read only Indicates the time required by the system (positioner, actuator and valve) to move through the rated travel/angle in the direction to open the valve (100 % position) (measured during initialization).
ACT_TRAV_TIME	Maximum transit time [s] · Read only The transit time limit is determined by the positioner during initialization.
DEADBAND	Dead band (integral-action component)
FEEDBACK_VALUE	Current valve position (actual value) in the unit specified in the OUT_SCALE parameter · Read only
POSITIONING_VALUE	Current target position (set point) in the unit specified in the OUT_SCALE parameter · Read only
SELF_CALIB_CMD	Start self-calibration of the positioner
SELF_CALIB_STATUS	Status of self-calibration after the self-calibration is started with SELF_CALIB_CMD · Read only
SETP_CUTOFF_DEC	Lower end position [%] If the set point falls below the entered value, the valve is moved towards the end position (corresponding to 0 % of the set point). To do so, the electropneumatic actuator is either completely filled with air or completely vented depending on the fail-safe action.
SETP_CUTOFF_INC	Upper end position [%] If the set point exceeds the entered value, the valve is moved towards the end position (corresponding to 100 % of the set point). To do so, the electropneumatic actuator is either completely filled with air or completely vented depending on the fail-safe action.
SETP_CUTOFF_MODE	End position mode Travel-dependent cutoff (separate for each direction of action) 0: Torque-dependent in OPEN and CLOSE direction 3: Travel-dependent in OPEN and CLOSE direction

Parameters	Adjustment range/values [default setting]/description
TOTAL_VALVE_TRAVEL	Totaled full valve travel cycle \cdot Read only
TOTAL_VALVE_TRAVEL_LIM	Total valve travel limit The 'Total valve travel' status message is generated when the total valve travel exceeds the limit.
TRAVEL_LIM_LOW	Lower x-range value [%] Lower range value for travel/angle in nominal or operating range The nominal/operating range is set in the OUT_SCALE parameter.
TRAVEL_LIM_UP	Upper x-range value [%] Upper range value for travel/angle in nominal or operating range The nominal/operating range is set in the OUT_SCALE parameter.
TRAVEL_RATE_DEC	Transit time CLOSE [s] Required transit time required to travel through the working range towards the 0 $\%$ position.
TRAVEL_RATE_INC	Transit time OPEN [s] Required transit time required to travel through the working range towards the 100% position.
VALVE_TYPE	Valve type: 0: Linear moving valve, sliding valve 1: Rotary moving valve, part-turn 2: Rotary moving valve, multi-turn
NE107_ACT_EL_PNEU	Detailed diagnosis information on the actuator \cdot Read only
LINK_NE107_ACT_EL_PNEU	Status assignment of valve/actuator diagnosis · Read only

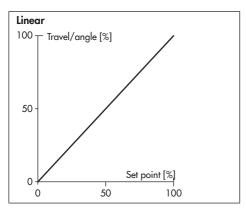
16-56 EB 8497 EN

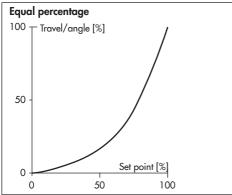
16.3 Valve characteristic selection

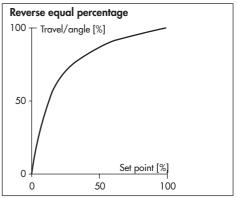
The characteristics that can be selected in menu item **8.1.9** are shown in the following in graph form.

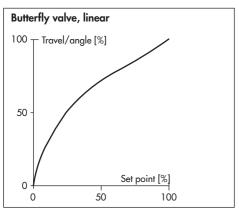
i Note

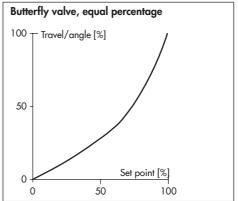
A characteristic can only be defined (user-defined characteristic) using an operating software (e.g. SAMSON's TROVIS-VIEW or DD/DTM/EDD).

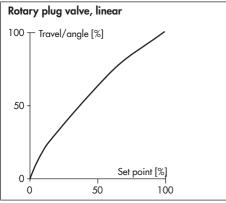


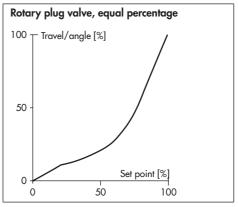


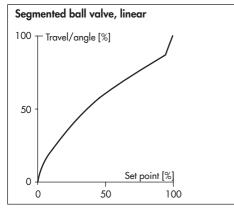


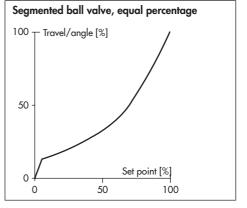












16-58 EB 8497 EN

17 Annex B

17.1 After-sales service

Contact our after-sales service for support concerning service or repair work or when malfunctions or defects arise.

You can reach our after-sales service at aftersalesservice@samsongroup.com.

Addresses of SAMSON AG and its subsidiaries

The addresses of SAMSON AG, its subsidiaries, representatives and service facilities worldwide can be found on our website (www.samsongroup.com) or in all SAMSON product catalogs.

Required specifications

Please submit the following details:

- Order number and position number in the order
- Model number, material number, serial number, firmware version (see the 'Markings on the device' section for nameplate details)

17-2 EB 8497 EN

EB 8497 EN

